

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Usher Agro Limited**

**Scrip Code, Name of the scrip, class of security : USHERAGRO**

**As on Date : 31-Mar-2014**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38059039		



**(I)(a) Statement showing Shareholding Pattern**

Sr. no.  (I)	Category of shareholder  (II)	Number of shareholder s  (III)	Total number of shares  (IV)	Number of shares held in demateria lized form  (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percenta ge of (A+B) <sup>1</sup> (VI)	As a percentag e of (A+B+C) (VII)	Number of shares (VIII)	As a percenta ge (IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	3	8308630	8308630	21.83	21.83	739630	8.90
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	3	3964752	3964752	10.42	10.42	450000	11.35
(e1)	Group Companies	3	3964752	3964752	10.42	10.42	450000	11.35
	Sub-Total (A)(1)	6	12273382	12273382	32.25	32.25	1189630	9.69
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	12273382	12273382	32.25	32.25	1189630	9.69
(B)	Public shareholding <sup>3</sup>							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial	2	1994058	1994058	5.24	5.24	N.A.	N.A.



	Institutions/Banks							
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	2	2844767	2844767	7.47	7.47	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0	0	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	4	4838825	4838825	12.71	12.71	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	244	12019301	12019301	31.58	31.58	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	6124	2527844	2527729	6.64	6.64	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	77	3957779	3957779	10.40	10.40	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	163	2441908	2441908	6.42	6.42	N.A.	N.A.
(d1)	Clearing Member	70	206164	206164	0.54	0.54	N.A.	N.A.
(d2)	Non Resident Indian	92	2233555	2233555	5.87	5.87	N.A.	N.A.
(d3)	UNCLAIMED SUSPENSE ACCOUNT	1	2189	2189	0.01	0.01	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	6608	20946832	20946717	55.04	55.04	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	6612	25785657	25785542	67.75	67.75	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	6618	38059039	38058924	100.00	100.00	1189630	3.13
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and	0	0	0	N.A.	0	N.A.	N.A.



	Promoter Group							
C2	Public	0	0	0	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	6618	38059039	38058924	N.A.	100.00	1189630	3.13

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)
1	V K CHATURVEDI	4692470	12.33	739630	15.76	1.94
2	NARAYANI NIVESHNIGAM PRIVATE LIMITED	2019752	5.31	450000	22.28	1.18
3	USHER CAPITALS LIMITED	1500000	3.94	0	0.00	0.00
4	MANOJ PATHAK	3284060	8.63	0	0.00	0.00
5	SAMATA VINODKUMAR CHATURVEDI	332100	0.87	0	0.00	0.00
6	VEDIKA FINANCE PRIVATE LIMITED	445000	1.17	0	0.00	0.00
	<b>TOTAL</b>	12273382	32.25	1189630	9.69	3.13

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ABHI AMBI FINANCIAL SERVICES LIMITED	4951893	13.01
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	2590312	6.81
3	PARIN TRADING PRIVATE LIMITED	2100000	5.52
4	AXIS BANK LIMITED	1875000	4.93
5	HEMCHAND C GANDHI	1318103	3.46
6	BALRAJ KRISHAN GUPTA	951844	2.50
7	MANISH HEMCHAND GANDHI	756685	1.99





8	Emami Biotech Limited	514000	1.35
9	Nirmal Narendra Kotecha	502754	1.32
10	ANGEL FINCAP PRIVATE LIMITED	420802	1.11
	TOTAL	15981393	41.99

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ABHI AMBI FINANCIAL SERVICES LIMITED	4951893	13.01
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	2590312	6.81
3	PARIN TRADING PRIVATE LIMITED	2100000	5.52
	TOTAL	9642205	25.33

**I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NARAYANI NIVESH NIGAM PRIVATE LIMITED	250000	0.66
2	USHER CAPITALS LIMITED	250000	0.66
	TOTAL	500000	1.31

**II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

