

**(D)(a) Statement showing Shareholding Pattern**

**Name of the Company : Usher Agro Limited**

**Script Code, Name of the scrip, class of security : USHERAGRO**

**As on Date : 30-Jun-2014**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38059039		



**(I)(a) Statement showing Shareholding Pattern**

Sr. no. (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	3	8308630	8308630	21.83	21.83	10000	0.12
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	3	3953740	3953740	10.39	10.39	450000	11.38
(e1)	Group Companies	3	3953740	3953740	10.39	10.39	450000	11.38
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>12262370</b>	<b>12262370</b>	<b>32.22</b>	<b>32.22</b>	<b>460000</b>	<b>3.75</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>6</b>	<b>12262370</b>	<b>12262370</b>	<b>32.22</b>	<b>32.22</b>	<b>460000</b>	<b>3.75</b>
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	2	1994058	1994058	5.24	5.24	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.





(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	2	2844767	2844767	7.47	7.47	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	4	4838825	4838825	12.71	12.71	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	335	10106685	10106685	26.56	26.56	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	7600	3928761	3928646	10.32	10.32	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	96	4390704	4390704	11.54	11.54	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	242	2531694	2531694	6.65	6.65	N.A.	N.A.
(d1)	Clearing Member	134	265950	265950	0.70	0.70	N.A.	N.A.
(d2)	NON RESIDENT INDIANS (NRI)	107	2263555	2263555	5.95	5.95	N.A.	N.A.
(d3)	UNCLAIMED SUSPENSE ACCOUNT	1	2189	2189	0.01	0.01	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	8273	20957844	20957729	55.07	55.07	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	8277	25796669	25796554	67.78	67.78	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	8283	38059039	38058924	100.00	100.00	460000	1.21
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	8283	38059039	38058924	N.A.	100.00	460000	1.21



**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)
1	VINOD KUMAR CHATURVEDI	4692470	12.33	10000	0.21	0.03
2	MANOJ CHATURVEDI	3284060	8.63	0	0.00	0.00
3	NARAYANI NIVESH NIGAM PRIVATE LIMITED	2008740	5.28	450000	22.40	1.18
4	USHER CAPITALS LIMITED	1500000	3.94	0	0.00	0.00
5	SAMATA VINODKUMAR CHATURVEDI	332100	0.87	0	0.00	0.00
6	VEDIKA FINANCE PRIVATE LIMITED	445000	1.17	0	0.00	0.00
	TOTAL	12262370	32.22	460000	3.75	1.21

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ABHI AMBI FINANCIAL SERVICES LIMITED	4951893	13.01
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	2590312	6.81
3	AXIS BANK LIMITED	1875000	4.93
4	HEMCHAND C GANDHI	1318103	3.46
5	MANISH HEMCHAND GANDHI	756685	1.99
6	STAR FINVEST PRIVATE LTD	538500	1.41
7	EMAMI BIOTECH LIMITED	514000	1.35
8	NIRMAL NARENDRA KOTECHA	502754	1.32
9	ANGEL FINCAP PRIVATE LIMITED	428970	1.13
10	BALRAJ KRISHAN GUPTA	391089	1.03
	TOTAL	13867306	36.44





**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
1	ABHI AMBI FINANCIAL SERVICES LIMITED	4951893	13.01	0.00
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	2590312	6.81	0.00
	TOTAL	7542205	19.82	0.00

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL		0	0.00

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares: N.A**

