

Introductory sub-table (I)(a)

Name of the Company: UNIVERSAL STARCH-CHEM ALLIED LTD

Scrip Code, Name of the scrip, class of security: 524408, UNISTAR, EQUITY

Quarter ended 30-09-2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|--|---|--|
| Held by promoter/promoter group | | | |
| Held by public | NIL | NIL | |
| Total - D | 0 | 0 | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | NIL | NIL | |
| Total - E | 0 | 0 | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | NIL | NIL | |
| Total - F | 0 | 0 | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + D+E+F) | 42,00,000/- Equity shares of Rs.10/- each = Capital of Rs.4,20,00,000/- (Rupees Four Crores Twenty Lacs only) | | |

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Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|---|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | S |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | |
| 1 | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 21 | 2261700 | 0 | 53.85 | 53.85 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | |
| (c) | Bodies Corporate | 5 | 41100 | | 0.98 | 0.98 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Sub Total(A)(1) | 26 | 2302800 | 0 | 54.83 | 54.83 | |
| | | | | | | | |
| 2 | Foreign | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | |
| | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 26 | 2302800 | 0 | 54.83 | 54.83 | |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shareholding as a percentage of total number of shares |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | |
| (B) | Public shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | |
| (b) | Financial Institutions /Banks | 0 | 0 | 0 | 0.00 | 0.00 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | |
| (f) | Foreign Institutional Investors | 1 | 689 | 689 | 0.01 | 0.01 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | |
| | | | | | | | |
| | | | | | | | |
| | Sub-Total (B)(1) | 1 | 689 | 689 | 0.01 | 0.01 | |
| | | | | | | | |
| B 2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 44 | 94596 | 23196 | 2.25 | 2.25 | |
| (b) | Individuals | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2240 | 791535 | 322620 | 18.85 | 18.85 | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.* | 22 | 990865 | 417865 | 23.59 | 23.59 | |
| (c) | Any Other -Clr-Mem | 3 | 675 | 675 | 0.02 | 0.02 | |
| (c-i) | NRI | 30 | 18840 | 14940 | 0.45 | 0.45 | |
| 11 | OCB | 0 | 0 | 0 | 0.00 | 0.00 | |
| | Includes 82000 Equity shares held by independent directors.* | | | | | | |
| | Sub-Total (B)(2) | 2339 | 1896511 | 779296 | 45.16 | 45.16 | |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of shares |
|---------------|---|------------------------|------------------------|--|--|----------------------------|------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2340 | 1897200 | 779985 | 45.17 | 45.17 | |
| | TOTAL (A)+(B) | 2366 | 4200000 | 779985 | 100.00 | 100.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | |
| 2 | Public | 0 | 0 | 0 | | 0.00 | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 2366 | 4200000 | 779985 | 100.00 | 100.00 | |

| Sr.No | Notes |
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FOR UNIVERSAL STARCH-CHEM ALLIED



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of securities held |
|---------|--------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) |
| 1 | Chhatrasinh Nagosinh Rawal | 10400 | 0.25 | | 0.00 | 0.00 | | | |
| 2 | Chandrakuwar J. Rawal | 15000 | 0.36 | | 0.00 | 0.00 | | | |
| 3 | Shantadevi Y. Jamadar | 5700 | 0.14 | | 0.00 | 0.00 | | | |
| 4 | Jayrajdevi Ranjitisngh Thakore | 5500 | 0.13 | | 0.00 | 0.00 | | | |
| 5 | Premsinh Balesinh Patil | 5000 | 0.12 | | 0.00 | 0.00 | | | |
| 6 | Ranjitsingh Jaysinh Thakore | 4000 | 0.10 | | 0.00 | 0.00 | | | |
| 7 | Jaykumar J. Rawal | 162666 | 3.87 | | 0.00 | 0.00 | | | |
| 8 | Hansarani. J. Rawal | 112700 | 2.68 | | 0.00 | 0.00 | | | |
| 9 | Panchratna J. Rawal | 244900 | 5.83 | | 0.00 | 0.00 | | | NIL |
| 10 | Rishikesh J. Rawal | 38800 | 0.92 | | 0.00 | 0.00 | | | |
| 11 | Shipra J. Rawal | 3000 | 0.07 | | 0.00 | 0.00 | | | |
| 12 | Vikrant Jaydeosinh Rawal | 3000 | 0.07 | | 0.00 | 0.00 | | | |
| 13 | Vijayadevi P.Rajput | 2900 | 0.07 | | 0.00 | 0.00 | | | |
| 14 | Jitendrasinh J. Rawal | 595667 | 14.18 | | 0.00 | 0.00 | | | |
| 15 | Jaydeosinh J. Rawal | 388567 | 9.25 | | 0.00 | 0.00 | | | |
| 16 | Jaysinh Daulatsinh. Rawal | 8800 | 0.21 | | 0.00 | 0.00 | | | |
| 17 | Binakuwar Jaydeosinh Rawal | 108400 | 2.58 | | 0.00 | 0.00 | | | |
| 18 | Nayankuwar Jitendrasinh Rawal | 323300 | 7.70 | | 0.00 | 0.00 | | | |
| 19 | Jayendrasinh K. Desai | 63000 | 1.50 | | 0.00 | 0.00 | | | |
| 20 | Subhadradevi Jaykumar. Rawal | 108500 | 2.58 | | 0.00 | 0.00 | | | |
| 21 | Kalpna Kirtipal Singh Gohil | 51900 | 1.24 | | 0.00 | 0.00 | | | |
| | Total | 2261700 | 53.85 | | | | | | |

(I)(b) Contd. From Previous Page

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|--------------|-------------------------------|----------------|--------------|--|------|------|--|--|-----|
| 22 | Arjunsinh Thakore | 200 | 0.01 | | 0.01 | 0.00 | | | |
| 23 | Jaychandra Agro Inds. Pvt.Ltd | 24000 | 0.57 | | 0.00 | 0.00 | | | |
| 24 | Jaysinha Financing P.Ltd | 10500 | 0.25 | | 0.00 | 0.00 | | | |
| 25 | Rawal Trading Ent. Pvt.Ltd | 5400 | 0.13 | | 0.00 | 0.00 | | | NIL |
| 26 | Toranmal Development P.Ltd | 1000 | 0.02 | | 0.00 | 0.00 | | | |
| | Total | 41100 | 0.98 | | | | | | |
| TOTAL | | 2302800 | 54.83 | | | | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details |
|---------|-------------------------|-----------------------|--|-------------------------|---|------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number convertible securities held |
| 1 | N | I | L | | | |
| 2 | | | | | | |
| 3 | | | | | | |
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| 10 | N | I | L | | | |
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| (I)(c)(ii) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares | | | |
|---|---------------------------------------|-------------------------|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage {i.e., Grand Total (A)- Statement at para (I)(|
| 1 | Chayasing Nayansing Rajput | 196000 | |
| 2 | Kishorebhai Desai | 107000 | |
| 3 | Ranjitsingh Shivaji Vaghela+ 2 Folios | 102700 | |
| 4 | Chainsingh Navalsing Rajput | 98694 | |
| 5 | Sarvadamansingh Ranjitsingh Vaghela | 82000 | |
| 6 | In & Out Marketing | 70000 | |
| 7 | Padmaben Desai | 59000 | |
| TOTAL | | 715394 | |

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(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked number (B)+(C) |
|--------------|-------------------------|----------------------------|-----------------------|
| 1 | N | I | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | N | I | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| TOTAL | | 0 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Sha p {i.e. |
|--------------|--|------------------------------|--|-------------------|
| 1 | N | I | L | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
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| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares u percentag Grand Stat |
|--------------|-----------------------|---|---|--|
| 1 | N | I | L | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | |

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