

| Statement Showing Shareholding Pattern |  |   |                        |  |  |                            |  |                 |
|--|--|---|------------------------|--|--|----------------------------|--|-----------------|
| Name of the Company :                  |  | UNITY INFRAPROJECTS LIMITED                       |                        |  |  |                            |  |                 |
| Scrip Code : 532746 (BSE)              |  | Name of Scrip / Class of Security : Equity Shares |                        |  |  |                            |  |                 |
| UNITY(NSE)                             |  | As on 30.09.2014                                  |                        |  |  |                            |  |                 |
| Category code                          | Category of Shareholder  | Number of Shareholders                            | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|  |  |   |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of Shares                       | As a percentage |
| (A)                                    | Shareholding of Promoter and Promoter Group <sup>2</sup>   |   |                        |  |  |                            |  |                 |
| 1                                      | Indian   |   |                        |  |  |                            |  |                 |
| (a)                                    | Individuals/ Hindu Undivided Family  | 7   | 24718000               | 24718000                                     | 33.36  | 33.36                      | 0                                      | 0.00            |
| (b)                                    | Central Government/ State Government(s)  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (c)                                    | Bodies Corporate   | 1   | 21746500               | 21746500                                     | 29.35  | 29.35                      | 0                                      | 0.00            |
| (d)                                    | Financial Institutions/ Banks  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)                                    | Any Others(Specify)  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|  | Sub Total(A)(1)  | 8   | 46464500               | 46464500                                     | 62.72  | 62.72                      | 0                                      | 0.00            |
| 2                                      | Foreign  |   |                        |  |  |                            |  |                 |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| b                                      | Bodies Corporate   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| c                                      | Institutions   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| d                                      | Any Others(Specify)  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|  | Sub Total(A)(2)  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|  | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   | 8   | 46464500               | 46464500                                     | 62.72  | 62.72                      | 0                                      | 0.00            |
| (B)                                    | Public shareholding  |   |                        |  |  |                            |  |                 |
| 1                                      | Institutions   |   |                        |  |  |                            |  |                 |
| (a)                                    | Mutual Funds/ UTI  | 1   | 229686                 | 229686                                       | 0.31   | 0.31                       | 0                                      | 0.00            |
| (b)                                    | Financial Institutions / Banks   | 7   | 4624121                | 4624121                                      | 6.24   | 6.24                       | 34858                                  | 0.75            |
| (c)                                    | Central Government/ State Government(s)  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (d)                                    | Venture Capital Funds  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)                                    | Insurance Companies  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (f)                                    | Foreign Institutional Investors  | 3   | 98620                  | 98620  | 0.13   | 0.13                       | 0                                      | 0.00            |
| (g)                                    | Foreign Venture Capital Investors  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (h)                                    | Any Other (specify)  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
|  | Sub-Total (B)(1)   | 11  | 4952427                | 4952427                                      | 6.68   | 6.68                       | 34858                                  | 0.75            |
| B 2                                    | Non-Institutions   |   |                        |  |  |                            |  |                 |
| (a)                                    | Bodies Corporate   | 487   | 6073140                | 6073140                                      | 8.20   | 8.20                       | 322149                                 | 5.30            |
| (b)                                    | Individuals  |   |                        |  |  |                            |  |                 |
| I                                      | Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh   | 27703   | 13053167               | 13052447                                     | 17.62  | 17.62                      | 118507                                 | 0.91            |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh  | 13  | 1980691                | 1980691                                      | 2.67   | 2.67                       | 0                                      | 0.00            |
| (c)                                    | Any Other (specify)  |   |                        |  |  |                            |  |                 |
| (c-i)                                  | Clearing Member  | 192   | 602212                 | 602212                                       | 0.81   | 0.81                       | 82076                                  | 13.63           |
| (c-ii)                                 | Market Maker   |   |                        |  |  |                            |  |                 |
| (c-iii)                                | Office Bearers   |   |                        |  |  |                            |  |                 |
| (c-iv)                                 | Foreign Nationals  |   |                        |  |  |                            |  |                 |
|  | Non-Resident Indians(Repat)  | 327   | 682055                 | 682055                                       | 0.92   | 0.92                       | 0                                      | 0.00            |
|  | Non-Resident Indians(Non Repat)  | 91  | 227188                 | 227188                                       | 0.31   | 0.31                       | 0                                      | 0.00            |
| (c-v)                                  | Trusts   | 1   | 52000                  | 52000  | 0.07   | 0.07                       | 0                                      | 0.00            |
|  | Sub-Total (B)(2)   | 28814   | 22670453               | 22669733                                     | 30.60  | 30.60                      | 522732                                 | 2.31            |
| (B)                                    | Total Public Shareholding (B)= (B)(1)+(B)(2)   | 28825   | 27622880               | 27622160                                     | 37.28  | 37.28                      | 557590                                 | 2.02            |
|  | TOTAL (A)+(B)  | 28833   | 74087380               | 74086660                                     | 100.00   | 100.00                     | 557590                                 | 0.7             |
| (C)                                    | Shares held by Custodians and against which Depository Receipts have been issued   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| 1                                      | Promoter and Promoter Group  | 0   | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |
| 2                                      | Public   | 0   | 0                      | 0  | 0.00   | 0.00                       | 0.00                                   | 0.00            |
|  | GRAND TOTAL (A)+(B)+(C)  | 28833   | 74087380               | 74086660                                     | 100.00   | 100.00                     | 557590                                 | 0.7             |
| Notes:                                 | Name, Number of Shares held and percentage of shareholding of entities/ persons holding more than 1% of the Shares of the Company is as per Annexure |   |                        |  |  |                            |  |                 |

For Unity Infraprojects Ltd.

Prakash Chavan  
Group Company Secretary & Compliance Officer



(IVb) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                 | Details of Shares Held |                                   | Shares pledged or otherwise encumbered |                           | Details of warrants                                  |                         |   | Details of convertible securities     |   |             | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital . |
|--------------|---|------------------------|-----------------------------------|--|---------------------------|--|-------------------------|---|---------------------------------------|---|-------------|--|
|              |   | Number of Shares held  | As a % of grand total (A)+(B)+(C) | No.                                    | As a % (VI)-(V)/(III)*100 | As a % of grand total (A)+(B)+C of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (X)         |  |
| (I)          | (II)                                    | (III)                  | (IV)                              | (V)                                    | (VI)                      | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)       |  |
| 1            | A VARSEKAR & SONS PVT LTD AAACA4241N    | 21746500               | 29.35                             | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 2            | ABHJIT KISHORE AVARSEKAR AAAPA5573E     | 12243365               | 16.53                             | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 3            | KISHORE KRISHNARAO AVARSEKAR AACPA6883F | 8163405                | 11.02                             | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 4            | ASHISH KISHORE AVARSEKAR AAAPA6084A     | 3406420                | 4.60                              | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 5            | PUSHPA KISHORE AVARSEKAR AACPA1273F     | 883310                 | 1.19                              | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 6            | ANIL KRISHNARAO AVARSEKAR AABPA9577B    | 20500                  | 0.03                              | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 7            | APURVA ASHISH AVARSEKAR ADJPA4854B      | 500                    | 0.00                              | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| 8            | SHWETA ABHJIT AVARSEKAR AAAPA2258E      | 500                    | 0.00                              | 0                                      | 0.00                      | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00        | 0.00   |
| <b>TOTAL</b> |   | <b>46464500</b>        | <b>62.72</b>                      | <b>0</b>                               | <b>0.00</b>               | <b>0.00</b>  | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>   | <b>0.00</b> | <b>0.00</b>  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



For Unity Infraprojects Ltd.

Prakash Chayan  
Group Company Secretary & Compliance Officer

**(D)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                        | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants  |  | Details of convertible securities  |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|--|----------------------|--|------------------------------------|--|--|
|         |  |                  |  | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | % w.r.t. total no. of convertible securities of the same class |  |
| 1       | UNITED INDIA INSURANCE COMPANY LIMITED         | 3297505          | 4.45   | 0.00                 | 0.00   | 0.00                               | 0.00   | 0.00   |
| 2       | AVIVA LIFE INSURANCE COMPANY INDIA LIMITED     | 1781849          | 2.41   | 0.00                 | 0.00   | 0.00                               | 0.00   | 0.00   |
| 3       | LIFE INSURANCE CORPORATION OF INDIA AAACL0582H | 1111983          | 1.50   | 0.00                 | 0.00   | 0.00                               | 0.00   | 0.00   |
| 4       | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED   | 826000           | 1.11   | 0.00                 | 0.00   | 0.00                               | 0.00   | 0.00   |
|         | <b>TOTAL</b>                                   | <b>7017337</b>   | <b>9.47</b>  | <b>0.00</b>          | <b>0.00</b>                                    | <b>0.00</b>                        | <b>0.00</b>  | <b>0.00</b>  |

For Unity Infraprojects Ltd.

Prakash Chavan  
Group Company Secretary & Compliance Officer





**(D)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Category of Shareholders<br>(Promoters/ Public) | Number of locked-in shares | Locked-in shares as a percentage of<br>total number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in<br>Statement at para (D)(a) above |
|---------|-------------------------|---|----------------------------|--|
| NIL     |                         | NIL   | NIL                        | NIL  |
|         |                         |   |                            |  |

For Unity Infraprojects Ltd.

  
Prakash Chavan  
Group-Company Secretary & Compliance Officer



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc) | Number of<br>Outstanding DRs | Number of shares<br>underlying outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {<br>i.e. Grand Total (A) + (B) + (C) Indicated<br>in Statement at Para (I)(a) above} |
|---------|---|------------------------------|---|--|
|         | Nil   | Nil                          | Nil   | Nil  |

For Unity Infraprojects Ltd

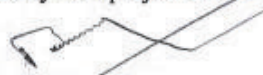


Prakash Chavan  
Group Company Secretary & Compliance Officer

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter Group' are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1       | Nil                   | Nil   | Nil   | Nil   |

For Unity Infraprojects Ltd.

  
**Prakash Chavan**  
**Group Company Secretary & Compliance Officer**



| <b>I (a) Statement showing Shareholding Pattern</b>  |  |  |   |
|--|--|--|---|
| <b>Name of the Company : Unity Infraprojects Limited</b>   |  |  |   |
| <b>Scrip Code : 532746 (BSE)</b>   |  | <b>Class of Security : Equity Shares</b>                         |   |
| <b>UNITY (NSE)</b>   |  |  |   |
| <b>As on 30.09.2014</b>  |  |  |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>                                | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter / promoter group  | 0  | 0  | 0   |
| Held by public   | 0  | 0  | 0   |
| <b>Total</b>   | <b>0</b>   | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b>                               | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by promoter / promoter group  | 0  | 0  | 0   |
| Held by public   | 0  | 0  | 0   |
| <b>Total</b>   | <b>0</b>   | <b>0</b>   | <b>0</b>  |
| <b>Warrants</b>  | <b>No. of warrants</b>   | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| Held by promoter / promoter group  | 0  | 0  | 0   |
| Held by public   | 0  | 0  | 0   |
| <b>Total</b>   | <b>0</b>   | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>74087380 equity shares of Rs. 2/- each = Rs. 14,81,74,760/-</b> |  |   |

For Unity Infraprojects Ltd.

Prakash Chavan  
Group Company Secretary & Compliance Officer

