



UNITED SPIRITS

April 8, 2014

The Bangalore Stock Exchange Limited
Stock Exchange Towers
51, 1st Cross, J.C.Road,
BANGALORE – 560 027.

Dear Sirs,

SUB: Shareholding pattern for the quarter ended March 31, 2014, as required under Clause 35 of the Listing Agreement.

We forward herewith a copy of the **Share Holding Pattern** for the quarter ended **March 31, 2014**, as required under **Clause 35** of the Listing Agreement.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For UNITED SPIRITS LIMITED

V.S.VENKATARAMAN,
Company Secretary

Encl: as above

Cc: To Stock Exchanges at:

1. BSE Limited, Mumbai – Scrip Code: 532432
(Regular Office & Corporate Relations Dept.) &
2. National Stock Exchange, Mumbai.

United Spirits Limited

Registered Office : 'UB Tower', # 24, Vittal Mallya Road, Bangalore - 560 001, India.

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www.unitedspirits.in

Corporate Identity Number: L01551KA1999PLC024991

Name of the Company	: UNITED SPIRITS LIMITED
Scrip Code	: BgSE: McDowell; BSE: 532432; NSE: MCDOWELL-N
Name of the Scrip, Class of Security	: Equity
Quarter ended	: 31ST MARCH 2014

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST MARCH 2014

1(a) Statement showing Shareholding Pattern

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	145,327,743	NA	100.00



Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	*Individuals/ Hindu Undivided Family	1	12510	12510	0.01	0.01	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	14283376	14283376	9.88	9.83	13613197	95.31
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	7	14295886	14295886	9.89	9.84	13613197	95.22
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	41,827,132	41,827,132	28.93	28.78	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	41827132	41827132	28.93	28.78	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	56,123,018	56,123,018	38.82	38.62	13,613,197	24.26
(B)	Public shareholding[3]							
(1)	Institutions							
(a)	Mutual Funds/ UTI	146	5,671,397	5,670,647	3.92	3.90		
(b)	Financial Institutions/ Banks	34	61,490	50,263	0.04	0.04		
(c)	Central Government/ State Government(s)	3	30,367	22,846	0.02	0.02		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	442	58,331,452	58,329,705	40.35	40.14		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	1	12,775	12,775	0.01	0.01		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	626	64,107,481	64,086,236	44.35	44.11		
(2)	Non-Institutions							
(a)	Bodies Corporate	1,208	9,841,993	9,789,392	6.81	6.77		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	62,746	6,350,588	4,759,239	4.39	4.37		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	81	5,948,997	5,916,963	4.12	4.09		
(c)	Any Other (specify)							
	Trust	15	100852	100852	0.07	0.07		
	Unclaimed Suspense A/c	1	544305	544305	0.38	0.37		
	NRI	3,789	688133	284668	0.48	0.47		
	Clearing Member	441	802653	802653	0.56	0.55		
	Foreign OCB DR	4	46900	46900	0.03	0.03		
	Overseas Corporate Bodies	2	3504	-	0.00	0.00		
	Sub-Total (B)(2)	68,287	24,327,925	22,244,972	16.83	16.74		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	68,913	88,435,406	86,331,208	61.18	60.85		
	TOTAL (A)+(B)	68,921	144,558,424	142,454,226	100.00	99.47	13,613,197	9.42
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	1	769,319	769,319	0.53	0.53	-	-
	Sub-Total (C-1)+(C-2)	1	769,319	769,319	0.53	0.53	-	-
	GRAND TOTAL (A)+(B)+(C)	68,922	145,327,743	143,223,545	100.53	100.00	13,613,197	9.37

* Held by Dr. Vijay Malliya, Non Resident Indian, (held Singly/Jontly)



(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(VII)/(III)*100	As a % total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dr. Vijay Malliya	12510	0.01	0	0.00	0.00	-	-	-	-	-
2	Maliya Pvt Ltd	1005	0.00	0	0.00	0.00	-	-	-	-	-
3	United Breweries (Holdings) Limited	8617699	5.93	8,090,787	93.89	5.57	-	-	-	-	-
4	Devi Investments Pvt Ltd	2700	0.00	0	0.00	0.00	-	-	-	-	-
5	Vittal Investments Pvt Ltd	31270	0.02	0	0.00	0.00	-	-	-	-	-
6	Rossi and Associates Private Limited	35112	0.02	0	0.00	0.00	-	-	-	-	-
7	Kingfisher Finvest India Limited (formerly "Kingfisher Radio Limited")	5595590	3.85	5,522,410	98.69	3.80	-	-	-	-	-
8	Relay B V	41827132	28.78	0	0.00	0.00	-	-	-	-	-
	Total	56,123,018	38.52	13,613,197	24.26	9.37	-	-	-	-	-



(1)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
Foreign Institutional Investors								
1.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	4000538	2.75	-	-	-	-	-
2.	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	2857635	1.97	-	-	-	-	-
3.	THE BANK OF NOVA SCOTIA ASIA LIMITED	2450000	1.69	-	-	-	-	-
4.	CLSA (MAURITIUS) LIMITED	2300141	1.58	-	-	-	-	-
5.	NEW WORLD FUND INC	2102963	1.45	-	-	-	-	-
6.	GOVERNMENT OF SINGAPORE	1650461	1.14	-	-	-	-	-
7.	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1598115	1.10	-	-	-	-	-
8.	NEW PERSPECTIVE FUND	1593897	1.10	-	-	-	-	-
9.	DEUTSCHE SECURITIES MAURITIUS LIMITED	1547605	1.06	-	-	-	-	-
10.	VANGUARD EMERGING MARKETS STOCK INDEX FUND, ASERIES OF VANGUARD INTERN	1535627	1.06	-	-	-	-	-
Resident								
1.	SHIVANAND SHANKAR MANKEKAR	1489100	1.02	-	-	-	-	-
Bodies Corporate								
1.	USL BENEFIT TRUST	3,459,090	2.38	-	-	-	-	-
		TOTAL	18.29	-	-	-	-	-

(1)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
1.	Nil	0	0.00	-	-	-	-	-
		Total:	-	-	-	-	-	-



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1.	RELAY B. V.	14532775	10.00	Promoter

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	1,538,638	769,319	0.53
	Total:	1,538,638	769,319	0.53

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Description of Voting Right for each class of Securities

Class X:

Class Y:

--Not Applicable--

Class Z:

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/ Hindu Undivided Family						
	(b) Central Government/ State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/ Banks						
	(e) Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
	(a) Mutual Funds/UTI						
	(b) Financial Institutions/ Banks						
	(c) Central Government/ State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
	(a) Bodies Corporate						
	(b) Individuals -						
	iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
	(c) Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

Not Applicable

