



UNITED BREWERIES LIMITED

April 07, 2015

Department of Corporate Services,
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Redemption of Preference Shares

Reference our letter dated March 17, 2015, on the above subject, we wish to inform you that 7,407,000 Series B Cumulative Redeemable Preference Shares of Rs.100 each have been redeemed on 31.03.2015. The revised paid up capital of the Company post such redemption is as under:

| Type of Security | No. of Securities Issued | Paid up Capital (Rs.) |
|----------------------------------|--------------------------|-----------------------|
| Equity Shares of Re.1 each | 264,405,149 | 264,405,149.00 |
| Preference Shares of Rs.100 each | Nil | Nil |
| Total | 264,405,149 | 264,405,149.00 |

This is for your information and dissemination.

Thanking you,

Yours faithfully,

For UNITED BREWERIES LIMITED

GOVIND IYENGAR
Senior Vice President – Legal &
Company Secretary

Copy to: National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051