

## Securities and Exchange Board of India


### Annexure A

#### Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	<b>United Bank of India</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, "Yogakshema", Investment Department, 6 <sup>th</sup> Floor, Mumbai- 400021. 022-66598626/ 8851		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			NA
a) Shares carrying voting rights	17,221,031	2.403 %	
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	17,221,031 ✓	2.403 % ✓	
Details of acquisition			
a) Shares carrying voting rights acquired	84,507,042 ✓	11.792 %	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	84,507,042	11.792 %	

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.	101,728,073 ✓	14.195 % ✓	
Total (a+b+c)	101,728,073	14.195 % ✓	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	20.08.2014 ✓		
8. Equity share capital / total voting capital of the TC before the said acquisition	632.14 Crore ✓		
9. Equity share capital/ total voting capital of the TC after the said acquisition	716.65 Crore ✓		
Total diluted share/voting capital of The TC after the said acquisition	NA		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 Signature of the acquirer / Authorized Signatory

Place: Mumbai 

Date: 21.08.2014