

April 19, 2014

The Manager
(Listing Department)
National Stock Exchange of India Ltd.
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Sub : Distribution of Shareholding for the quarter ended 31.03.2014
NSE Symbol: UNITECH and BSE Script Code: 507878

Dear Sirs,

Pursuant to Clause 35(b) of the Listing Agreement, enclosed please find a statement showing Distribution of Shareholding for the quarter ended 31st March, 2014 in the prescribed format.

You are requested to take the same on record.

For Unitech Limited


Deepak Jain
Company Secretary

Encl. : As above

(I) (a) Statement showing Shareholding Pattern-

Name of the Company: Unitech Limited

BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares

As on 31.03.2014

Partly paid-up shares:-	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N. A.	N. A	N.A.
Held by public	N. A.	N. A	N.A.
Total	N. A.	N. A	N.A.
Warrants:-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	N. A.	N.A.	N. A.
Held by public	N. A.	N. A.	N. A.
Total	N. A.	N. A.	N.A.
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2616301047		



Category code (I)	Category of shareholder (II)	No. of share holders (III)	Total no. of shares (IV)	No. of shares held in dematerialized form (V)	Total shareholding as a % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) VII	No. of Shares VIII	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	16	88527840	88527840	3.38	3.38	66288820	74.88
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate *	15	1163557028	1163557028	44.47	44.47	1075613571	92.44
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (A)(1)	31	1252084868	1252084868	47.86	47.86	1141902391	91.20
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-		
(b)	Bodies Corporate	1	3822000	3822000	0.15	0.15	0	0.00
(c)	Institutions	-	-	-	-	-		
(d)	Qualified Foreign Investor	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (A)(2)	1	3822000	3822000	0.15	0.15	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	32	1255906868	1255906868	48.00	48.00	1141902391	90.92



(B)	Public shareholding							N. A.	N. A.
1	Institutions							N. A.	N. A.
(a)	Mutual Funds/ UTI	11	14213307	14070307	0.54	0.54			
(b)	Financial Institutions/ Banks	24	6764069	6738069	0.26	0.26			
(c)	Central Government/ State Government(s)	-	-	-	-	-			
(d)	Venture Capital Funds	-	-	-	-	-			
(e)	Insurance Companies	3	24010094	24010094	0.92	0.92			
(f)	Foreign Institutional Investors	130	727927943	727888943	27.82	27.82			
(g)	Foreign Venture Capital Investors	-	-	-	-	-			
(h)	Qualified Foreign Investor	-	-	-	-	-			
(i)	Any Other (specify)	-	-	-	-	-			
	Sub-Total (B)(1)	168	772915413	772707413	29.54	29.54			
2	Non-institutions							N. A.	N. A.
(a)	Bodies Corporate	2985	91428025	91275275	3.49	3.49			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	623760	391297449	375330523	14.96	14.96			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	449	65127134	63516434	2.49	2.49			
(c)	Qualified Foreign Investor	-	-	-	-	-			
(d)	Any Other (specify)								
	i. NRI/Foreign Nationals	5203	20411508	20268408	0.78	0.78			
	ii. OCB	2	11	11	0.00	0.00			
	iii. Trust	11	59720	59720	0.00	0.00			
	iv. Clearing Member/House	483	19154919	19154919	0.73	0.73			
	Sub-Total (B)(2)	632893	587478766	569605290	22.45	22.45			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	633061	1360394179	1342312703	52.00	52.00		N. A.	N. A.
	TOTAL (A)+(B)	633093	2616301047	2598219571	100.00	100.00	1141902391	43.65	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N. A.			N. A.	N. A.
	GRAND TOTAL (A)+(B)+(C)	633093	2616301047	2598219571	100.00	100.00	1141902391	43.65	

NOTE: (1) Bodies Corporate in the Public Category includes shares kept in 'Unitech Limited-Unclaimed Suspense Account' in pursuance with the clause 5A of the Listing Agreement.

(2) * Includes 29440000 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

For UNITECH LIMITED


DEEPAK JAIN
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered Shares (*)				Details of warrants			Details of securities		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number	As a % of grand total (A)+(B)+(C)	(IV)	Number	(V)	As a % (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	(VII)	Number of warrants held	(VIII)	As a % of total no. of warrants of the same class	(IX)	Number of securities held	(X)		As a % of total no. of convertible securities of the same class
1	Sanjay Chandra	66894880	2.56	66288820	99.09	2.53	0	0	0	0	0	0	0	0	0	0	2.56
2	Ramesh Chandra	65000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
3	Prakash Satdev	41600	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
4	Ghanshyam Das Bajaj	40300	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
5	M Moolchand	20800	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
6	Romila Bajaj	6500	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
7	Rahul Bahl	8422350	0.32	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.32
8	Minoori Bahl	8290900	0.32	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.32
9	Varsha Bahl	305500	0.01	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.01
10	Praveen Gurnani	4275310	0.16	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.16
11	H S Bawa	86200	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
12	Prakash Ahuja	19500	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
13	Rekha Bawa	59000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
14	Mayfair Capital Private Limited #	892878658	34.13	890913571	99.78	34.05	0	0	0	0	0	0	0	0	0	0	34.13
15	R V Techno Investments Private Limited	124212400	4.75	45000000	36.23	1.72	0	0	0	0	0	0	0	0	0	0	4.75
16	Tulip Investments Private Limited	77085970	2.95	76700000	99.50	2.93	0	0	0	0	0	0	0	0	0	0	2.95
17	Indrus Countertrade (P) Ltd.	63129800	2.41	63000000	99.79	2.41	0	0	0	0	0	0	0	0	0	0	2.41
18	Unibid Engineering and Construction Co. Pvt. Ltd.	6240000	0.24	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.24
19	Millennium Construction (P) Ltd.	9200	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
20	Clitink Holdings Limited	3822000	0.15	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.15
21	Bodhisattva Estates Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0.00
	TOTAL	1255906868	48.00	1141902391	90.92	43.65	0	0	0	0	0	0	0	0	0	0	48.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

Note: # Includes 29440000 shares given to lender by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of securities held	% w.r.t total no. of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS A/C	88930459	3.40	0	0	0	0	3.40
2	HSBC GIF MAURITIUS LIMITED COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT	69445608	2.65	0	0	0	0	2.65
3	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	61270600	2.34	0	0	0	0	2.34
4	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM INTERNATIONAL FUND	56471432	2.16	0	0	0	0	2.16
5	GOVERNMENT PENSION FUND GLOBAL	40758313	1.56	0	0	0	0	1.56
6	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A.S.V.	37603283	1.44					1.44
7	DIMENSIONAL EMERGING MARKETS VALUE FUND	31412365	1.20	0	0	0	0	1.20
8	COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT	27975619	1.07					1.07
	TOTAL	413867679	15.82	0	0	0	0	15.82

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of securities held	% w.r.t total no. of convertible securities of the same class	
1	PLATINUM INVESTMENT MANAGEMENT LIMITED (Alongwith PAC's)	149444833	5.71	0	0	0	0	5.71
	TOTAL	149444833	5.71					5.71



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public c)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NOT APPLICABLE			
TOTAL				

(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NOT APPLICABLE			
2	NOT APPLICABLE			
TOTAL				

(11)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NOT APPLICABLE			
2	NOT APPLICABLE			
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.
 (give description of voting rights for each class of security.
 Class X:
 Class:
 ClassZ:)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a Percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							

[1] For determining public shareholding for the purpose of Clause 40A.
 [2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
 [3] For definitions of "Public Shareholding", refer to Clause 40A.

