

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Unitech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	22.04.2014
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/ released	Mayfair Capital Private Ltd.
Details of the creation of encumbrance:	

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation(2)+(3))/release(2)-(3))/invocation(2)-(3))		
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital
Mayfair Capital Pvt. Ltd.*	892,878,658	34.13%	872,334,403	33.34%	Release	14/04/2014	Pledge	1,786,152	0.07%	Sara International Limited	870,548,251	33.27%
	892,878,658	34.13%	870,548,251	33.27%	Creation	15/04/2014	Pledge	3,000,000	0.11%	Annrabathi Investra Pvt. Ltd.	873,548,251	33.39%
	892,878,658	34.13%	873,548,251	33.39%	Release	16/04/2014	Pledge	2,748,000	0.11%	PHDA Financial Services Pvt. Ltd.	870,800,251	33.28%
	892,878,658	34.13%	870,800,251	33.28%	Release	16/04/2014	Pledge	1,100,000	0.04%	IL&FS Financial Services Ltd.	869,700,251	33.24%
Sanjay Chandra	66,894,880	2.56%	66,288,820	2.53%	-	-	-	-	-	Padma Logistic & Khanij Pvt. Ltd	874,700,251	33.43%
Ramesh Chandra	65,000	0.00%	NIL	0.00%	-	-	-	-	-	-	-	2.53%
Prakash Sattdev	41,600	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
G. D. Bajaj	40,300	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
M Moolchand	20,800	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Romila Bajaj	6,500	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Rahul Bahri	8,422,350	0.32%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Minoji Bahri	8,290,900	0.32%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Varsha Bahri	305,500	0.01%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Praveen Gurnani	4,275,310	0.16%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
H. S. Bawa	86,200	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Dr. Prakash Ahuja	19,500	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Rekha Bawa	59,000	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
R. V. Techno Investments Pvt. Ltd.	124,212,400	4.75%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Tulip Investments Pvt. Ltd.	77,085,970	2.95%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Indrus Countertrade (P) Ltd.	63,129,800	2.41%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Unibid Engineering & Construction Co. Pvt Ltd	6,240,000	0.24%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Millennium Construction Pvt. Ltd.	9,200	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Citilink Holdings Ltd.	3,822,000	0.15%	NIL	0.00%	-	-	-	-	-	-	-	0.00%
Bodhisatva Estates Private Limited	1,000	0.00%	NIL	0.00%	-	-	-	-	-	-	-	0.00%

\* 2,94,40,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

**For Mayfair Capital Pvt. Ltd.**

  
**Signature of Authorised Signatory**  
 Director/Authorised Signatory  
 Place: New Delhi  
 Date: 22.04.2014