

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company/TCU	Unitech Limited													
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE													
Date of reporting	20.03.2014													
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released	Mayfair Capital Private Ltd.													
Details of the creation of encumbrance:														
Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation/(2)-(3))/(release/(2)-(3)))							
No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ other)	No. of Shares	% of total share capital						
Mayfair Capital Pvt. Ltd.*	892,878,658	34.13%	NIL	NIL	887,090,854	33.91%	Release	10/03/2014	Pledge	1,958,000	0.07%	Emami Capital Markets Limited	885,132,854	33.83%
	892,878,658	34.13%	NIL	NIL	885,132,854	33.83%	Release	12/03/2014	Pledge	1,719,283	0.07%	Emami Capital Markets Limited	883,413,571	33.77%
	892,878,658	34.13%	NIL	NIL	881,061,904	33.77%	Release	12/03/2014	Pledge	2,351,667	0.09%	Great Furniture Factory Pvt. Ltd.	881,061,904	33.68%
	892,878,658	34.13%	NIL	NIL	883,413,571	33.77%	Creation	12/03/2014	Pledge	2,351,667	0.09%	HDP Home Interiors Exports Park Pvt. Ltd	883,413,571	33.77%
	892,878,658	34.13%	NIL	NIL	883,413,571	33.77%	Release	14/03/2014	Pledge	2,000,000	0.08%	Emami Capital Markets Limited	881,413,571	33.69%
	66,894,880	2.56%	NIL	NIL	66,288,820	2.53%	-	-	-	-	-	-	66,288,820	2.53%
	65,000	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	41,600	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	40,300	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	20,800	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	6,500	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	8,422,350	0.32%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	8,290,900	0.32%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	305,500	0.01%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	4,275,310	0.16%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	86,200	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	19,500	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	59,000	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	124,212,400	4.75%	NIL	NIL	45,000,000	1.72%	-	-	-	-	-	-	45,000,000	1.72%
	77,085,970	2.95%	NIL	NIL	76,700,000	2.93%	-	-	-	-	-	-	76,700,000	2.93%
	63,129,800	2.41%	NIL	NIL	63,000,000	2.41%	-	-	-	-	-	-	63,000,000	2.41%
	6,240,000	0.24%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	9,200	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	3,822,000	0.15%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	1,000	0.00%	NIL	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%

\* 2,94,40,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

**For Mayfair Capital Pvt. Ltd.**

Signature of Authorised Signatory  Director/Authorised Signatory  
Place: New Delhi  
Date: 20.03.2014