

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Unitech Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **BSE & NSE**
 Date of reporting **12.08.2014**
 Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released **Mayfair Capital Private Ltd.**
 Details of the creation of encumbrance:

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation)(2)+(3)/release(2)-(3)/invocation((2)+(3))	
	No. of Shares	% of total share capital	% w.r.t diluted shares capital	No. of Shares	% of total share capital	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal/ undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital
Mayfair Capital Pvt. Ltd.*	887,806,658	33.93%	NIL	803,754,221	30.72%	30.73%	Creation	01/08/2014	Pledge	165,000	0.01%	Emami Capital Markets Limited	803,919,221	30.73%
Sanjay Chandra	887,806,658	33.93%	NIL	803,919,221	30.73%	30.73%	Creation	01/08/2014	Pledge	200,000	0.01%	SKS Fincap Private Limited	804,119,221	30.73%
Ramesh Chandra	66,894,880	2.56%	NIL	66,288,820	2.53%	2.53%	-	-	-	-	-	-	66,288,820	2.53%
Prakash Satdev	65,000	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
G. D. Bajaj	41,600	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
M Moolchand	40,300	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Romila Bajaj	20,800	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Rahul Bahri	6,500	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Minoti Bahri	8,422,350	0.32%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Varsha Bahri	8,290,900	0.32%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Praveen Gurnani	305,500	0.01%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
H. S. Bawa	4,275,310	0.16%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Dr. Prakash Ahuja	85,200	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Rakha Bawa	19,500	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
R. V. Techno Investments Pvt. Ltd.	58,000	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Tulip Investments Pvt. Ltd.	124,212,400	4.75%	NIL	45,000,000	1.72%	1.72%	-	-	-	-	-	-	45,000,000	1.72%
Indrus Countertrade (P) Ltd.	77,085,970	2.95%	NIL	76,700,000	2.93%	2.93%	-	-	-	-	-	-	76,700,000	2.93%
Unilib Engineering & Construction Co. Pvt Ltd	63,129,800	2.41%	NIL	63,000,000	2.41%	2.41%	-	-	-	-	-	-	63,000,000	2.41%
Millennium Construction Pvt. Ltd.	6,240,000	0.24%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Citilink Holdings Ltd.	9,200	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
Bodhisatva Estates Private limited	3,822,000	0.15%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%
	1,000	0.00%	NIL	-	0.00%	0.00%	-	-	-	-	-	-	-	0.00%

* 4,33,55,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.

(Signature)
 Signature of Authorised Signatory
 Director/Authorised Signatory
 Place: New Delhi
 Date: 12.08.2014