

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Union Bank of India		
Name(s) of the acquirer and persons acting In concert (PAC) with the acquirer	Government of India (i.e., The president of India – Promoter)		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name (s) of the Stock Exchange(s) where The shares of TC are listed	The BSE Ltd The National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number of Shares	% w.r.t total Share /voting Capital Wherever applicable	% w.r.t Total diluted Share/voting Capital of the TC (*)
Before the acquisition under consideration, Holding of:			
a) Shares carrying Voting Rights	37,89,71,753	60.13%	60.13%
b) Shares in the nature of encumbrance (pledge/ Lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	37,89,71,753	60.13%	60.13%
Details of Acquisition / Sale			
a) Shares carrying voting rights acquired/sold	54,72,563	0.34%	0.34%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by acquirer	-	-	-
e) Total (a+b+c+d)	54,72,563	0.34%	0.34%
After the acquisition, holding of:			
a) Shares carrying Voting Rights	38,44,44,316	60.47%	60.47%
b) shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	38,44,44,316	60.47%	60.47%



Mode of acquisition (eg. Open market/off-market/public issue/rights issue/preferential Allotment/ inter-se transfers etc).	Preferential allotment
Date of acquisition of shares / VR or date of Receipt of intimation of allotment of shares, Whichever is applicable	12.09.2014
Equity share capital / total voting capital of The TC before the said acquisition Equity Share Capital Total Voting Capital	63,03,06,273 equity shares of Rs. 10/ each 63,03,06,273 equity shares (**)
Equity share capital / total voting capital of The TC after the said acquisition / sale Equity Share Capital Total Voting Capital	63,57,78,836 equity shares of Rs. 10/ each 63,57,78,836 equity shares (**)
Total diluted share/voting capital of the TC After the said acquisition Equity Share Capital Total Voting Capital	63,57,78,836 equity shares of Rs. 10/ each 63,57,78,836 equity shares (**)

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of The outstanding convertible securities/warrants into equity shares of the TC.

(**) As per Section 3(2)(E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, No Shareholder of the Bank other than the Central government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

Place: Mumbai

Date: 12.09.2014

