

Ref: ISD/173/14-15

June 30, 2014

Deputy General Manager, Corporate Relationships Dept., Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Fax no.2272 3121/2272 3719 2272 1072 (9 P.M. TO 9 A.M.)

Dear Sir,

Sub: Union Bank of India's Equity Share

(Scrip Code 532 477)

Annual General Meeting of the Shareholders of the Bank

Pursuant to clause 35A of the Listing Agreement, we furnish below the details of voting results of the Annual General Meeting of the shareholders of the Bank for your information.

1. Date of General Meeting

: 27.06.2014

2. Total number of shareholders as on record date: 2,22,275

3. Number of shareholders present in the meeting either in person or through proxy:

Promoter and Promoter Group

: 1

Public

: 151

4. Number of shareholders attended the Meeting through Video Conferencing:

Promoter and Promoter Group

: Nil

Public

: Nil

5. Agenda for the meeting:

## Item No. 1

To discuss, approve and adopt the Balance Sheet as at 31st March, 2014 and the Profit & Loss Account for the year ended on that date, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and the Auditors' Report on the Balance Sheet and Accounts.

Resolution required: Ordinary Resolution

Mode of Voting

: Evoting/Poll.



To declare dividend on Equity Shares for the financial year 2013-14.

Resolution required : Ordinary Resolution

Mode of Voting

: Evoting/Poll

To issue of Equity Shares through Preferential Allotment to the Government of India (Gol)

Resolution required : Special Resolution

Mode of Voting

: Evoting/Poll

## Item No. 4

To issue of Equity Shares through Qualified Institutional Placement.

Resolution required : Special Resolution

Mode of Voting

: Evoting/Poll

Voting Results attached for all the above four Agenda items in the prescribed format.

Thanking you,

Yours faithfully,

General Manager

Encl: As above

निवेशक सेवाएं प्रभाग केन्द्रीय कार्यालय, यूनियन बैंक भवन 239, विधान भवन मार्ग, मुंबई - 400 021.

टेलीफोन : 022-22896650 फैक्स : 022-22025238

Investor Services Division Central Office, Union Bank Bhavan 239, Vidhan Bhavan Marg, Mumbai - 400 021.

Telephone: 022-22896650

Fax: 022-22025238 E-mail Id: investorservices@unionbankofindia.com

Union Ba

the Auditors' Report on the Balance Sheet and Accounts. date, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and To discuss, approve and adopt the Balance Sheet as at 31st March, 2014 and the Profit & Loss Account for the year ended on that

Resolution Required:

Ordinary Resolution

Mode of Voting:

E voting/poll

| No. of shares No. of votes   % of Votes Polled   No. of Votes   No. of Votes   % of Votes   No. of Votes   N | 0.0003             | 99.9997           | 1500    | 445430191      |                   | 445431691    | 446539989     | Result (A + B)                 |
|--|--------------------|-------------------|---------|----------------|-------------------|--------------|---------------|--------------------------------|
| No. of shares held held held held held held held held  |                    |                   |         |                |                   |              |               |                                |
| No. of shares No. of votes   % of Votes Polled   No. of Votes   No. of   % of Votes in   % of Votes   held   polled #   on outstanding   in favour   Votes   favour on votes   polled   favour on votes   polled   favour   votes   favour on votes   polled   favour   polled   favour   favour   votes   favour on votes   polled   favour   votes   favour on votes   polled   favour   votes   favour on votes   polled   favour   polled   favour   votes   favour on votes   polled   favour   polled   favour   polled   favour   favour   favour   polled   favour   f |                    |                   | 1500    | 8372677        | 99,9968           | 8374177      | 8374447       | Total (B)                      |
| No. of shares held held polled # on outstanding in favour votes - No. of Votes in held polled # on outstanding in favour votes - favour on votes polled shares polled # on votes - favour on votes on votes on votes of votes - favour on votes on votes on votes of votes - favour on votes on votes on votes of votes on votes on votes of votes on votes of votes on votes on votes of votes on votes on votes of votes on votes of votes on votes on votes of votes on votes on votes on votes of votes on votes on votes on votes on votes on votes on votes of votes on vot | 25.0920            | 74.9080           | 1500    | 4478           |                   | 5978         | 6248          | Public-Others                  |
| No. of shares held held polled # on outstanding in favour votes - No. of votes in held held polled # on outstanding in favour votes - favour on votes on votes on votes    (1) (2) (3)=[(2)/(1)]*100 (4) (5) (6)=[(4)/(2)]*100 (7)=[(5)/(3)]*100 (7)=[ | 0.0000             | 100.0000          | 0       | 8368199        | 100.0000          | 8368199      | 8368199       | Public – Institutional holders |
| No. of shares held bolled # on outstanding in favour botes   No. of Votes in held bolled # on outstanding in favour botes   No. of Votes in held bolled # on outstanding in favour botes   No. of Votes   % of Votes  |                    |                   | 0       | 0              |                   | 0            | 0             | Promoter and Promoter Group    |
| oter/Public         No. of shares held         No. of votes held <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>Mode of Voting : (Poll)</td></t<>  |                    |                   |         |                |                   |              |               | Mode of Voting : (Poll)        |
| oter/Public         No. of shares held         No. of votes on held         No. of votes on outstanding on outstanding on outstanding in favour         No. of votes on v  |                    |                   |         |                |                   |              |               |                                |
| oter/Public         No. of shares held         No. of votes of Votes Polled held         No. of Votes Polled on outstanding in favour         No. of Votes in Sof Votes  |                    |                   | 0       | 437057514      |                   | 437057514    | 438165542     | Total (A)                      |
| No. of shares       No. of votes       % of Votes Polled       No. of Votes - No. of Potes       % of Votes in % of Votes in % of Votes in % of Votes in held       % of Votes in % of Votes in % of Votes in held       % of Votes in % of Votes in % of Votes in % of Votes in held       % of Votes in %  | 0.0000             | 100.0000          | 0       | 3181740        | 100.0000          | 3181740      | 3181740       | Public-Others                  |
| No. of shares       No. of votes       % of Votes Polled       No. of Votes - No. of Votes - No. of % of Votes in held       No. of votes - No. of % of Votes in favour       No. of Votes - No. of % of Votes in favour votes - favour on votes         held       polled #       shares       against polled         (1)       (2)       (3)=[(2)/(1)]*100       (4)       (5)       (6)=[(4)/(2)]*100         378971753       378971753       100.0000       378971753       0       100.0000   | 0.0000             | 100.0000          | 0       | 54904021       | 98.0218           | 54904021     | 56012049      | Public – Institutional holders |
| No. of shares         No. of votes         % of Votes Polled         No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         % of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes - No. of Votes - No. of Votes - No. of Votes in Polled         No. of Votes -   | 0.0000             | 100.0000          | 0       | 378971753      | 100.0000          | 378971753    | 378971753     | Promoter and Promoter Group    |
| No. of shares         No. of votes         % of Votes Polled         No. of Votes - No. of         % of Votes in           held         polled #         on outstanding         in favour         Votes - favour on votes           shares         against         polled           (1)         (2)         (3)=[(2)/(1)]*100         (4)         (5)         (6)=[(4)/(2)]*100  |                    |                   |         |                |                   |              |               | Mode of Voting: (E - voting)   |
| No. of shares No. of votes   % of Votes Polled No. of Votes - No. of   % of Votes in held   polled # on outstanding   in favour Votes - favour on votes   shares   against polled  | (7)=[(5)/(2)]*100  | (6)=[(4)/(2)]*100 | (5)     | (4)            | (3)=[(2)/(1)]*100 | (2)          | (1)           |                                |
| No. of shares No. of votes   % of Votes Polled   No. of Votes -   No. of   % of Votes in held   polled # on outstanding   in favour   Votes -   favour on votes  |                    | polled            | against |                | shares            |              |               |                                |
| No. of shares   No. of votes   % of Votes Polled   No. of Votes -   No. of   % of Votes in   | on votes polled    | favour on votes   | Votes - | in favour      | on outstanding    | polled#      | held          |                                |
|  | % of Votes against | % of Votes in     | No. of  | No. of Votes - | % of Votes Polled | No. of votes | No. of shares | Promoter/Public                |



To declare dividend on Equity Shares for the financial year 2013-14.

Resolution Required: Mode of Voting:

Ordinary Resolution E voting/poll

| 0.0004             | 99.9996  | 1600           | 445483046 |   | 446539789 445484646 | 446539789     | Result (A + B)                 |
|--------------------|--|----------------|-----------|---|---------------------|---------------|--------------------------------|
|                    |  |                |           |   |                     |               |                                |
|                    |  | 1600           | 8372632   |   | 8374232             | 8374247       | Total (B)                      |
| 26.5208            | 73.4792  | 1600           | 4433      | 99.7520   | 6033                | 6048          | Public-Others                  |
| 0.0000             | 100.0000   | 0              | 8368199   | 100.0000  | 8368199             | 8368199       | Public – Institutional holders |
|                    |  | 0              | 0         |   | 0                   | 0             | Promoter and Promoter Group    |
|                    |  |                |           |   |                     |               | Mode of Voting : (Poll)        |
|                    |  |                |           |   |                     |               |                                |
|                    |  |                | 437110414 |   | 437110414           | 438165542     | Total (A)                      |
| 0.0000             | 100.0000   | 0              | 3181740   | 100.0000  | 3181740             | 3181740       | Public-Others                  |
| 0.0000             | 100.0000   |                | 54956921  | 98.1162   | 56012049 54956921   | 56012049      | Public – Institutional holders |
| 0.0000             | 100.0000   | 0              | 378971753 | 100.0000  | 378971753 378971753 | 378971753     | Promoter and Promoter Group    |
|                    |  |                |           |   |                     |               | Mode of Voting: (E - voting)   |
| (7)=[(5)/(2)]*100  | (6)=[(4)/(2)]*100  | (5)            | (4)       | (3)=[(2)/(1)]*100                                 | (2)                 | (1)           |                                |
|                    | ,  | ţ              |           | (   | ٠                   |               |                                |
| on votes polled    | on votes polled  | against        | in favour | outstanding shares                                | polled#             | held          |                                |
| % of Votes against | No. of Votes - % of Votes in favour   % of Votes against | No. of Votes - |           | No. of votes  % of Votes Polled on No. of Votes - | No. of votes        | No. of shares | Promoter/Public                |



To issue of Equity Shares through Preferential Allotment to the Government of India (GoI) Resolution Required:

Special Resolution

Mode of Voting:

Special Resolution

E voting/poll

| 0.0004             | 99,9996              | 1774         | 445482872 |                                     | 446539789 445484646 | 446539789     | Result (A + B)                 |
|--------------------|----------------------|--------------|-----------|-------------------------------------|---------------------|---------------|--------------------------------|
|                    |                      | 1500         | 8372732   |                                     | 8374232             | 8374247       | Total (B)                      |
| 24.8633            | 75.1367              | 1500         | 4533      | 99.7520                             | 6033                | 6048          | Public-Others                  |
| 0.0000             | 100.0000             | 0            | 8368199   | 100.0000                            | 8368199             | 8368199       | Public – Institutional holders |
|                    |                      | 0            | 0         |                                     | 0                   | 0             | Promoter and Promoter Group    |
|                    |                      |              |           |                                     |                     |               | Mode of Voting: (Poll)         |
|                    |                      |              |           |                                     |                     |               |                                |
|                    |                      | 274          | 437110140 |                                     | 438165542 437110414 | 438165542     | Total (A)                      |
| 0.0086             | 99.9914              | 274          | 3181466   | 100.0000                            | 3181740             | 3181740       | Public-Others                  |
| 0.0000             | 100.0000             | 0            | 54956921  | 98.1162                             | 54956921            | 56012049      | Public – Institutional holders |
| 0.0000             | 100.0000             | 0            | 378971753 | 100.0000                            | 378971753 378971753 | 378971753     | Promoter and Promoter Group    |
|                    |                      |              |           |                                     |                     |               | Mode of Voting: (E - voting)   |
| (7)=[(5)/(2)]*100  | (6)=[(4)/(2)]*100    | (5)          | (4)       | (3)=[(2)/(1)]*100                   | (2)                 | (1)           |                                |
| on votes polled    | on votes polled      | against      | in favour | outstanding shares                  | polled#             | held          |                                |
| % of Votes against | % of Votes in favour | No. of Votes |           | % of Votes Polled on No. of Votes - | No. of votes        | No. of shares | Promoter/Public                |



Item No. 4
To issue of Equity Shares through Qualified Institutional Placement.
Resolution Required: Special Resolution
Mode of Voting: E voting/poll

| 0.8117                             | 99.1883  | 3616156                   | 441868490          |  | 445484646                | 446539789             | Result (A + B)                 |
|------------------------------------|--|---------------------------|--------------------|--|--------------------------|-----------------------|--------------------------------|
|                                    |  |                           |                    |  |                          |                       |                                |
|                                    |  | 1500                      | 8372732            |  | 8374232                  | 8374247               | Total (B)                      |
| 24.8633                            | 75.1367  | 1500                      | 4533               | 99.7520  | 6033                     | 6048                  | Public-Others                  |
| 0.0000                             | 100.0000   | 0                         | 8368199            | 100.0000   | 8368199                  | 8368199               | Public – Institutional holders |
|                                    |  | 0                         | 0                  |  | 0                        | 0                     | Promoter and Promoter Group    |
|                                    |  |                           |                    |  |                          |                       | Mode of Voting : (Poll)        |
|                                    |  |                           |                    |  |                          |                       |                                |
|                                    |  | 3614656                   | 433495758          |  | 438165542 437110414      | 438165542             | Total (A)                      |
| 0.0055                             | 99.9945  | 174                       | 3181566            | 100.0000   | 3181740                  | 3181740               | Public-Others                  |
| 6.5769                             | 93.4231  | 3614482                   | 51342439           | 98.1162  | 54956921                 | 56012049              | Public – Institutional holders |
| 0.0000                             | 100.0000   | 0                         | 100.0000 378971753 | 100.0000   | 378971753 378971753      | 378971753             | Promoter and Promoter Group    |
|                                    |  |                           | -                  |  |                          |                       | Mode of Voting : (E - voting)  |
| (7)=[(5)/(2)]*100                  | (6)=[(4)/(2)]*100  | (5)                       | (4)                | (3)=[(2)/(1)]*100  | (2)                      | (1)                   |                                |
| % of Votes against on votes polled | No. of Votes   % of Votes in favour   % of Votes against against   on votes polled   on votes polled | No. of Votes -<br>against |                    | % of Votes Polled on No. of Votes - outstanding shares in favour | No. of votes<br>polled # | No. of shares<br>held | Promoter/Public                |

