



(1)(a) <u>Statement showing Shareholding Pattern</u>								
Name of the Company:		UNICHEM LABORATORIES LIMITED						
Scrip Code, Name of the scrip, class of Security		506690, UNICHEM LABORATOIRES LTD., EQUITY						
Quarter ended :		Mar-2014						
<b>Partly paid-up shares:</b>		<b>No. of Partly paid-up shares</b>		<b>As a % of total no. of partly paid-up</b>		<b>As a % of total no. of shares of</b>		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
<b>Total</b>		<b>0</b>		<b>0</b>		<b>0</b>		
<b>Outstanding convertible securities</b>		<b>No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
<b>Total</b>		<b>0</b>		<b>0</b>		<b>0</b>		
<b>Warrants:-</b>		<b>No. of warrants</b>		<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>		
Held by promoter/promoters group		0		0		0		
Held by public		0		0		0		
<b>Total</b>		<b>0</b>		<b>0</b>		<b>0</b>		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		0						
Category code	Category of shareholder	No of share holders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VII I)/(IV)*
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	45378350	45378350	50.07	50.07	0	0.00
(b)	Central Government/ State	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00







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Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VII I)/(IV)*
(e)	Any Other Trusts	1	132200	132200	0.15	0.15	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.22</b>	<b>50.22</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.22</b>	<b>50.22</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	18	7671621	7671621	8.47	8.47		
(b)	Financial Institutions / Banks	7	40690	40690	0.04	0.04		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	2623447	2623447	2.89	2.89		
(f)	Foreign Institutional Investors	36	3719950	3718450	4.10	4.10		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>65</b>	<b>14056208</b>	<b>14054708</b>	<b>15.51</b>	<b>15.51</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	481	8173165	8136275	9.02	9.02		
<b>(b)</b>	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18275	17356883	14343341	19.15	19.15		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	2660842	2551302	2.94	2.94		

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Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VII I)/(IV)*
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
	i) Trust	6	963870	6270	1.06	1.06		
	ii) Directors being not promoter & Relatives	15	152855	152495	0.17	0.17		
	iii) Foreign Nationals	1	8750	0	0.01	0.01		
	iv) Non Resident Indians	359	669496	647776	0.74	0.74		
	v) Clearing Members	191	199480	199480	0.22	0.22		
	vi) Hindu Undivided Families	432	858977	858977	0.95	0.95		
	vii) Foreign Corporate Bodies	1	16250	16250	0.02	0.02		
	Sub-Total (B)(2)	19783	31060568	26912166	34.27	34.27		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	19848	45116776	40966874	49.78	49.78	NA	NA
	TOTAL (A)+(B)	19855	90627326	86477424	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	19855	90627326	86477424	NA	100.00		

- 1 For determining public shareholding for the purpose of Clause 40A
- 2 For definition of "Promoter" and "Promoter Group", refer to Clause 40A
- 3 For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

**K. SUBHARAMAN**

Vice President - Legal & Company Secretary

Date: April 7, 2014

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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'**

S. No.	Name of the shareholder	Details of Shares held		Encumbered Shares(*)			Details of		Details of		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number	As a percent age (V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PRAKASH AMRUT MODY	28292277	31.22	0	0.00	0.00	0.00	0.00	0.00	0.00	31.22
2	PRAKASH AMRUT MODY	12912865	14.25	0	0.00	0.00	0.00	0.00	0.00	0.00	14.25
3	ANITA PRAKASH MODY	1323400	1.46	0	0.00	0.00	0.00	0.00	0.00	0.00	1.46
4	SHWETAMBARI PRAKASH MODY	949936	1.05	0	0.00	0.00	0.00	0.00	0.00	0.00	1.05
5	SUPARNA PRAKASH MODY	949936	1.05	0	0.00	0.00	0.00	0.00	0.00	0.00	1.05
6	SUPRIYA PRAKASH MODY	949936	1.05	0	0.00	0.00	0.00	0.00	0.00	0.00	1.05
7	PRAKASH AMRUT MODY	132200	0.15	0	0.00	0.00	0.00	0.00	0.00	0.00	0.15
	<b>TOTAL</b>	<b>45510550</b>	<b>50.22</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>50.22</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total number of shares**

S. No.	Name of the shareholder	Number of Shares held	Shares as a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	2432954	2.68	0.00	0.00	0.00	0.00	2.68
2	GENERAL INSURANCE CORPORATION OF INDIA	1800001	1.99	0.00	0.00	0.00	0.00	1.99
3	RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE LONGTERM EQUITY FUND	1644784	1.81	0.00	0.00	0.00	0.00	1.81
4	DSP BLACKROCK SMALL AND MID CAP FUND	1481748	1.63	0.00	0.00	0.00	0.00	1.63
5	ICICI PRUDENTIAL TAX PLAN	1019672	1.13	0.00	0.00	0.00	0.00	1.13
	<b>TOTAL</b>	<b>8379159</b>	<b>9.25</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>9.25</b>







**(I)(c)(ii) Statement showing holding of securities (including shares, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than 5% of the total number of shares of the company**

S.No.	Name of the shareholder(s) and Persons Acting in Concert (PAC) with them		Shares as percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Nil							
	TOTAL	0	0.00					

**(I)(d) Statement showing details of locked-in shares**

S. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C)	Promoter /Promoter Group/Public
1	Nil			
	TOTAL	0	0.00000	

**II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
	Total			

**II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			
	Total			



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the the issuer.

(Give description of voting rights for each class of security)

**NOT APPLICABLE**

Class X :  
Class X :  
Class X :

Category	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (III+IV+V)	Total Voting rights i.e.(VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	(VII)	(VII)	As a Percentage of (A+B) (VII)	As a Percentage of (A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other							
	Sub-Total (A)(1)							
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)							
(B)	Public shareholding <sup>3</sup>							
(1)	Institutions							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government / State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Others							
	Sub-Total (B)(1)							
(2)	Non-institutions							
(a)	Bodies Corporate							
(b)	Individuals -							







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	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.								
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
(c)	Any Other (specify)								
	Sub-Total (B)(2)								
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>								
	<b>TOTAL (A)+(B)</b>								
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	<b>GRAND TOTAL (A)+(B)+(C)</b>								

-Not applicable



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