

(I) (a) Statement showing Shareholding Pattern

Name of the Company: UltraTech Cement Limited

Scrip Code: BSE - 532538 / NSE - ULTRACEMCO

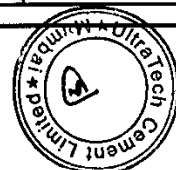
Name of the Scrip : UltraTech Cement Limited

Class of Security : EQUITY

Quarter ended :31.03.2014

Partly paid up shares		No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company				
Not Applicable								
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Not Applicable								
Warrants		No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Not Applicable								
Category Code	Category of Shareholders	Number of Shareholders ³	Total No. of shares ³	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					(A+B) ¹	(A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A) Shareholding of Promoter and Promoter Group²								
(1) Indian								
(a)	Individuals/H.U.F	5	77,009	77,009	0.03	0.03		
(b)	Central/State Government(s)	-	-	-				
(c)	Bodies Corporate	8	16,92,20,115	16,92,20,115	62.83	61.70		
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
Sub-Total (A)(1)		13	16,92,97,124	16,92,97,124	62.86	61.73		
(2) Foreign								
(a)	Individual (Non Resident Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
Sub-Total (A)(2)		0	0	0	0.00	0.00		
Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		13	16,92,97,124	16,92,97,124	62.86	61.73		
(B) Public Shareholding³								
(1) Institutions								
(a)	Mutual Fund/UTI	179	36,46,019	36,40,220	1.35	1.33		
(b)	Financial Institutions/Banks	125	55,519	46,277	0.02	0.02		
(c)	Central/State Government(s)	4	81,756	81,756	0.03	0.03		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	45	96,68,314	96,66,276	3.59	3.53		
(f)	Foreign Institutional Investors	489	5,74,59,657	5,74,53,670	21.33	20.95		
(g)	Foreign Venture Cap. Inv	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
Sub-Total (B)(1)		842	7,09,11,265	7,08,88,199	26.32	25.86		
(2) Non Institutions								
(a)	Bodies Corporate	2,510	1,02,51,869	1,01,62,315	3.81	3.74		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	2,89,026	1,61,41,549	1,26,10,994	5.99	5.89		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	8	4,64,776	4,64,776	0.17	0.17		
(c)	Qualified Foreign Investor	1	50	50	0.00	0.00		
(d)	Any Other(specify) Non-Resident Individual							
	Non-Resident (REP)	3,831	4,21,104	2,71,624	0.16	0.15		
	Non-Resident (Non-REP)	2,025	2,86,254	2,63,972	0.11	0.10		
	Non-Domestic Cos./ OCB	10	14,99,116	264	0.56	0.55		
	Foreign National	10	50,994	48,638	0.02	0.02		
	Qualified Foreign Investor							
Sub-Total (B)(2)		2,97,421	2,91,15,712	2,38,22,633	10.82	10.62		
Total Public shareholding (B)=(B)(1)+(B)(2)		2,98,263	10,00,28,977	9,47,10,832	37.14	36.48		
TOTAL (A)+(B)		2,98,276	26,93,24,101	26,40,07,956	100.00	98.21		
(C) Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	1*	27,44,168	27,44,168		1.00		
2	Public		21,73,118	21,72,976		0.79		
GRAND TOTAL (A)+(B)+(C)		2,98,277	27,42,41,387	26,89,25,100		100.00		

* Shares held by the custodian on behalf of all the GDR holders.



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Kumar Mangalam Birla	3,837	0.00	NA	NA	NA	NA	NA	NA	NA	NA
2	Aditya Vikram Kumarmangalam Birla HUF	10,228	0.00	NA	NA	NA	NA	NA	NA	NA	NA
3	Grasim Industries Limited	16,53,35,150	60.29	NA	NA	NA	NA	NA	NA	NA	NA
4	Smt. Rajashree Birla	41,701	0.02	NA	NA	NA	NA	NA	NA	NA	NA
5	Smt. Neerja Birla	8,011	0.00	NA	NA	NA	NA	NA	NA	NA	NA
6	Smt. Vasavadatta Bajaj	13,232	0.00	NA	NA	NA	NA	NA	NA	NA	NA
7	Trapti Trading & Investments Pvt. Limited	7,92,353	0.29	NA	NA	NA	NA	NA	NA	NA	NA
8	Birla Group Holdings Pvt. Limited	1	0.00	NA	NA	NA	NA	NA	NA	NA	NA
9	Turquoise Investment And Finance Pvt. Ltd.	17,78,626	0.65	NA	NA	NA	NA	NA	NA	NA	NA
10	Hindalco Industries Limited	13,13,748	0.48	NA	NA	NA	NA	NA	NA	NA	NA
11	Rajrtna Holdings Pvt. Limited	76	0.00	NA	NA	NA	NA	NA	NA	NA	NA
12	Vaibhav Holdings Pvt. Limited	76	0.00	NA	NA	NA	NA	NA	NA	NA	NA
13	Vikram Holding Pvt. Limited	85	0.00	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL		16,92,97,124	61.73								

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
-1	Oppenheimer Developing Markets Fund	97,03,741	3.54	NA	NA	NA	NA	NA
2	Life Insurance Corporation of India	79,13,363	2.89	NA	NA	NA	NA	NA
3	Aberdeen Emerging Markets Fund	47,43,118	1.73	NA	NA	NA	NA	NA
4	Aberdeen Global-Emerging Markets Equity Fund	47,11,711	1.72	NA	NA	NA	NA	NA
5	Aberdeen Global Indian Equity (Mauritius) Limited	42,50,000	1.55	NA	NA	NA	NA	NA
6	Europacific Growth Fund	29,00,000	1.06	NA	NA	NA	NA	NA
TOTAL		3,42,21,933	12.48					

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL								

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	NA	NA	NA	NA
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GDRs (Citibank NA)	49,17,286	49,17,286	1.79
TOTAL		49,17,286	49,17,286	1.79

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promotor group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
TOTAL				

Denotes:

- 1 - For determining public shareholding for the purpose of Clause 40A
- 2 - For definitions of "Promoter" and "Promoter group", refer to Clause 40A.
- 3 - For definitions of "Public Shareholding", refer to Clause 40A.

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z)

The Company has only one class of shares viz. Equity shares

