

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	United Phosphorus Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Invesco Hong Kong Limited (in its capacity as manager/advisor of various accounts)		
3. Whether the acquirer belongs to Promoter/Promoter group	N/A		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- Securities and Exchange Board of India (SEBI) - National Stock Exchange of India Limited (NSE) - Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	28,531,934	6.66%	6.66%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	28,531,934	6.66%	6.66%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument	15,063,995	3.51%	3.51%

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	15,063,995	3.51%	3.51%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28,531,934	6.66%	6.66%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	15,063,995	3.51%	3.51%
Total (a+b+c)	43,595,929	10.17%	10.17%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On exchange in Participation Note issued by Goldman Sachs		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 February 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	428,604,297		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	428,604,297		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	428,604,297		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Hong Kong SAR

Date: 12 February 2014