



TRICOM INDIA LIMITED

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CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2013

₹ In Lakhs

Particulars	Quarter ended			Nine Months ended		Year ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
Income from Operations						
Net sales/Income from Operations	1,885.73	1,479.74	1,884.13	4,713.40	6,525.06	8,173.95
Total Income from Operations (Net)	1,885.73	1,479.74	1,884.13	4,713.40	6,525.06	8,173.95
Expenses						
Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	105.98	687.12
Employee benefits expense	471.22	621.86	686.47	1,742.46	2,398.72	2,902.44
Depreciation and amortisation expense	435.39	2,173.05	243.48	2,929.42	735.19	983.04
Other Expenses	691.37	1,224.32	1,081.74	2,697.28	2,222.36	3,315.84
Total Expenses	1,597.98	4,019.23	2,011.69	7,369.16	5,462.25	7,888.45
Profit/(Loss) from operations before other income, finance costs and exceptional items	287.75	(2,539.49)	(127.56)	(2,655.76)	1,062.82	285.50
Other income	15.42	985.47	631.70	1,622.69	711.89	834.02
Profit/(Loss) from ordinary activities before finance costs and exceptional items	303.17	(1,554.02)	504.14	(1,033.07)	1,774.71	1,119.51
Finance costs	565.63	341.50	360.95	1,347.80	1,205.94	2,457.91
Profit/(Loss) from ordinary activities after finance costs but before exceptional items	(262.46)	(1,895.52)	143.19	(2,380.87)	568.76	(1,338.39)
Exceptional items	-	(1,549.52)	270.70	(1,549.52)	270.70	272.25
Profit/(Loss) from ordinary activities before tax	(262.46)	(346.00)	(127.51)	(831.35)	298.06	(1,610.64)
Tax expense	149.76	52.68	30.17	276.56	125.62	141.83
Net Profit/(Loss) from ordinary activities after tax	(412.22)	(398.68)	(157.68)	(1,107.91)	172.44	(1,752.48)
Extraordinary items (net of tax expense)	-	-	-	-	-	-
Net Profit/(Loss) for the period	(412.22)	(398.68)	(157.68)	(1,107.91)	172.44	(1,752.48)
Share of Profit/ (loss) of associates	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-
Net Profit/(Loss) after taxes, minority interest and share of profit/ (loss) of associates	(412.22)	(398.68)	(157.68)	(1,107.91)	172.44	(1,752.48)
Paid-up equity share capital ₹ 2/- per share	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11
Reserves excluding Revaluation Reserves per balance sheet of previous accounting year	-	-	-	-	-	12,217.08
Basic Earning Per Share before Extraordinary item (₹)	(0.52)	(0.50)	(0.20)	(1.40)	0.22	(2.30)
Basic Earning Per Share after Extraordinary item (₹)	(0.52)	(0.50)	(0.20)	(1.40)	0.22	(2.30)
Diluted Earning Per Share before Extraordinary item (₹)	(0.52)	(0.50)	(0.20)	(1.40)	0.22	(2.30)
Diluted Earning Per Share after Extraordinary item (₹)	(0.52)	(0.50)	(0.20)	(1.40)	0.22	(2.30)
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
- No. of shares	68443599	6,84,37,059	6,82,36,565	68443599	6,82,36,565	6,84,37,059
- Percentage of shareholding	86.41%	86.40%	86.15%	86.41%	86.15%	86.40%
Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
-Number of Shares	3814560	38,21,100	40,21,594	3814560	40,21,594	38,21,100
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	79.27%	79.30%	80.13%	79.27%	80.13%	79.30%
-Percentage of shares (as a % of the total share capital of the Company)	4.82%	4.82%	5.08%	4.82%	5.08%	4.82%
b) Non-Encumbered						
-Number of Shares	997291	9,97,291	9,97,291	997291	9,97,291	9,97,291
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	20.73%	20.70%	19.87%	20.73%	19.87%	20.70%
-Percentage of shares (as a % of the total share capital of the Company)	1.26%	1.26%	1.26%	1.26%	1.26%	1.26%



Particulars	3 months ended 31-12-2013
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:

1. The above results have been reviewed by the the Audit Committee on 14th February, 2014 and taken on record by the Board of Directors at their meeting held on 14th February, 2014.
2. The consolidated financial statements relate to Tricom India Limited and its wholly owned subsidiaries, Tricom Document Management Inc., USA. and its Subsidiaries, Tricom Infotech Solutions Limited and its subsidiaries, Tricom Data Processing Pvt. Ltd (Previously known as Mastiff Tech Pvt. Ltd.), Tricom I.T. Services Pvt. Ltd and Tricom LPO Pvt. Ltd. The consolidated Financial Results of Tricom India Limited are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 issued by the Institute of Chartered Accountants of India.
3. Other Operating Income represents foreign exchange gain and foreign exchange losses are shown under the head other expenses.
4. The Company's Operations predominantly relate to single segment ITES-BPO.
5. The Standalone financial results for the quarter ended December, 2013 are available on the company's website (www.tricominfo.com) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
6. The figures of previous year have been regrouped/ reclassified, wherever necessary.

Date : 14th February, 2014

Place: Mumbai

For Tricom India Limited



A handwritten signature in blue ink, appearing to read "Chetan Kothari".

Chetan Kothari
Managing Director

Particulars	Quarter ended			Nine Months ended		Year ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
Income from Operations						
Net sales/Income from Operations	1,044.90	971.25	843.06	2,755.37	3,757.11	4,414.89
Total Income from Operations (Net)	1,044.90	971.25	843.06	2,755.37	3,757.11	4,414.89
Expenses						
Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	105.98	687.12
Employee benefits expense	335.36	456.49	400.42	1,170.37	1,364.63	1,620.72
Depreciation and amortisation expense	236.98	239.20	128.69	715.06	386.42	551.99
Other Expenses	255.67	506.42	236.00	1,068.08	1,000.24	1,265.43
Total Expenses	828.01	1,202.11	765.11	2,953.51	2,857.26	4,125.26
Profit/(Loss) from operations before other income, finance costs and exceptional items	216.89	(230.86)	77.94	(198.14)	899.85	289.63
Other income	0.42	221.15	266.10	557.20	300.98	501.71
Profit/(Loss) from ordinary activities before finance costs and exceptional items	217.31	(9.71)	344.04	359.06	1,200.83	791.34
Finance costs	536.62	282.48	294.88	1,213.63	1,030.06	2,214.65
Profit/(Loss) from ordinary activities after finance costs but before exceptional items	(319.31)	(292.19)	49.16	(854.57)	170.76	(1,423.30)
Exceptional items	-	-	-	-	-	-
Profit / (Loss) from ordinary activities before tax	(319.31)	(292.19)	49.16	(854.57)	170.76	(1,423.30)
Tax expense	73.69	68.79	15.95	216.20	55.40	116.71
Net Profit / (Loss) from ordinary activities after tax	(393.00)	(360.98)	33.21	(1,070.78)	115.36	(1,540.02)
Extraordinary items (net of tax expense)	-	-	-	-	-	-
Net Profit / (Loss) for the period	(393.00)	(360.98)	33.21	(1,070.78)	115.36	(1,540.02)
Paid-up equity share capital ₹ 2/- per share	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11	1,584.11
Reserves excluding Revaluation Reserves per balance sheet of previous accounting year	-	-	-	-	-	11,575.94
Basic Earning Per Share before Extraordinary item (₹)	(0.50)	(0.46)	0.04	(1.35)	0.15	(2.02)
Basic Earning Per Share after Extraordinary item (₹)	(0.50)	(0.46)	0.04	(1.35)	0.15	(2.02)
Diluted Earning Per Share before Extraordinary item (₹)	(0.50)	(0.46)	0.04	(1.35)	0.15	(2.02)
Diluted Earning Per Share after Extraordinary item (₹)	(0.50)	(0.46)	0.04	(1.35)	0.15	(2.02)
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Date : 14th February, 2014

Place: Mumbai

For Tricom India Limited




Chetan Kothari
Managing Director