



April 11, 2014

To
The General Manager
Department of Corporate Services - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir

Sub:- Clause 35 of the Listing Agreement.

We are enclosing hereto the shareholding pattern in the prescribed format along with the names of the persons holding 1% and above equity in the company for the quarter ended 31st March, 2014.

We hereby request you to take the same on record.

Thanking You

Yours Sincerely
For TRANSGENE BIOTEK LIMITED

Dr K Koteswara Rao
MANAGING DIRECTOR

Encl : as above

Introductory sub-table (I)(a)

Name of the Company: TRANSGENE BIOTEK LIMITED			
Scrip Code, Name of the scrip, class of security: 526139, TRABI, EQUITY			
Quarter ended: AS ON 31st MARCH 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:- No. of outstanding securities			
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			100.00
			75770000

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(X) = (VIII)/(IV)*10
(A)	Shareholding of Promoter and Indian							
(a)	Individuals/ Hindu Undivided Family	3	16427902	16427902	23.64	21.68	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		#DIV/0!
(c)	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		#DIV/0!
(e)	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	Sub Total(A)(1)	3	16427902	16427902	23.64	21.68	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				0.00	0.00		#DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter	3	16427902	16427902	23.64	21.68	0	0.00



For TRANSGENE BIOTEK LTD.

[Signature]
Managing Director

Sr.No	Notes
1	
2	N I L
3	
4	
5	
6	
7	
8	
9	



For TRANSGENE BIOTEK LTD.

[Handwritten Signature]

Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADR, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	The Bank of New York Mellon, GDRs	6270000	6270000	0.00 8.28 0.00 0.00 0.00 0.00 0.00 0.00 0.00
TOTAL			6270000	8.28



For TRANSGENE BIOTEK LTD.

[Signature]
Managing Director

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1				0.00
2				0.00
3				0.00
4	N I L			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00



For TRANSGENE BIOTEK LTD

(Signature)

Managing Director