CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company:	**TATA STEEL LIMITED**
Scrip Code, Name of the scrip, class of security:	500470
Quarter Ended	30th September 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00

Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public*			
FCCBs	5,469.35	100.00	4.27
Total	5,469.35	100.00	4.27

FCCBs

These represent 43351989 underlying shares for outstanding Foreign Currency Convertible Bonds issued by the company in November 2009 aggregating to US$ 546.935 Million. The FCCBs are convertible at any time on and after 31 December 2009 up to 11 November 2014 by holders of Exchange Bonds at a conversion price of Rs.584.8845/share and at a fixed US$/INR conversion rate of 46.36.

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion convertible securities	1014567394		

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	**Shareholding of Promoter and Promoter Group**							
(1)	**Indian**							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Cental Government / State Governments(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	22	303482902	303482337	31.82	31.25	27400000	9.03
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	2	1031460	1031460	0.11	0.11	0	0
	Sub-Total (A) (1)	24	304514362	304513797	31.93	31.35	27400000	9.00
(2)	**Foreign**							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	24	304514362	304513797	31.93	31.35	27400000	9.00
(B)	**Public Shareholding**							
(1)	**Institutions**							
(a)	Mutual Funds / UTI	297	32563331	32504264	3.41	3.35		
(b)	Financial Institutions / Banks	363	3865464	3661790	0.41	0.40		
(c)	Cental Government / State Governments(s)	7	121659	10382	0.01	0.01		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	157	199634243	199633018	20.93	20.56	N.A.	
(f)	Foreign Institutional Investors	627	182485533	182458251	19.13	18.79		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
(i - 1)	Foreign Institutional Investors - DR	2	112224	112224	0.01	0.01		
(i - 2)	Foreign Bodies - DR	4	2094465	2094465	0.22	0.22		
(i - 3)	Foreign National & Foreign National- DR	2	3450	3450	0.00	0.00		
(i - 4)	FPIs-CORP	3	123011	123011	0.01	0.01		
	Sub-Total (B) (1)	1462	421003380	420600855	44.13	43.35	0.00	0.00

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(2)	**Non-Institutions**							
(a)	Bodies Corporate	6543	26152431	20732154	2.74	2.69		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	927348	174618634	150974673	18.31	17.98	N.A.	
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1212	27555932	25340702	2.89	2.84		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Foreign Corporate Bodies	6	5625	4500	0.00	0.00		
Sub-total (B) (2)		**936109**	**228332622**	**197052029**	**23.94**	**23.51**	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		**936671**	**649336002**	**617652884**	**68.07**	**66.86**	0.00	0.00
TOTAL (A)+(B)		**936696**	**953850364**	**922166681**	**100.00**	**98.21**	**27400000**	**2.87**
(C)	Shares held by Custodians and against which Depository Receips have been Issued							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	1	17365041	17365041		1.79		
GRAND TOTAL (A)+(B)+(C)		**936696**	**971215405**	**939531722**		**100.00**	**27400000**	**2.82**

CLAUSE 35 OF EQUITY LISTING AGREEMENT
Name of the Company : TATA STEEL LIMITED
Quarter Ended : 30th September, 2014
Scrip Code : 500470

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securties		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No.of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III) *100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No.of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No.of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	288898245	29.75	27400000	9.48	2.82	0	0.00	0	0.00	28.48
2	TATA MOTORS LIMITED	4432497	0.46	0	0.00	0.00	0	0.00	0	0.00	0.44
3	TATA CHEMICALS LTD	2491977	0.26	0	0.00	0.00	0	0.00	0	0.00	0.25
4	TATA INVESTMENT CORPORATION LIMITED	3385885	0.35	0	0.00	0.00	0	0.00	0	0.00	0.33
5	EWART INVESTMENTS LIMITED	1795142	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
6	RUJUVALIKA INVESTMENTS LIMITED	1168393	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
7	SIR DORABJI TATA TRUST	842460	0.09	0	0.00	0.00	0	0.00	0	0.00	0.08
8	SHEBA PROPERTIES LIMITED	491542	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
9	TATA INDUSTRIES LIMITED	791675	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
10	SIR RATAN TATA TRUST	189000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
11	TATA GLOBAL BEVERAGES LTD	12021	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	TITAN COMPANY LIMITED	2025	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	TATA CAPITAL LIMITED	13500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		**304514362**	**31.35**	**27400000**	**9.00**	**2.82**	**0**	**0.00**	**0**	**0.00**	**30.03**

#TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 15,03,266 Ordinary Shares representing 0.15% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head "Instutitions"-Insurance Companies

(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		etails of convertible securti		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No.of Shares held	Shares as a percentage of total number of shares {.i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	136514392	14.06	0	0.00	0	0.00	13.46
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	10326058	1.06	0	0.00	0	0.00	1.02
3	NATIONAL INSURANCE COMPANY LTD	10229459	1.05	0	0.00	0	0.00	1.01
TOTAL		**157069909**	**16.17**	**0**	**0.00**	**0**	**0.00**	**15.49**

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(I) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securiti		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No.of Shares held	Shares as a percentage of total number of shares {.i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	136514392	14.06	0	0.00	0	0.00	13.46
TOTAL		136514392	14.06	0	0.00	0	0.00	13.46

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	TATA SONS LTD	12000000	1.24	PROMOTER
TOTAL		12000000	1.24	

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDR HELD BY CITIBANK N.A.NEW YORK NYADR DEPARTMENT	17365041	17365041	1.79
TOTAL		17365041	17365041	1.79

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
NIL				
TOTAL		0	0	0.00

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the is
Quarter Ended : 30th September 2014
Name of the Company : TATA STEEL LIMITED
Scrip Code : 500470

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	**Shareholding of Promoter and Promoter Group**						
(1)	**Indian**						
(a)	Individuals / Hindu Undivided Family						
(b)	Cental Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	**Foreign**						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and	0	0	0	0.00	0.00	0.00
(B)	**Public Shareholding**						
(1)	**Institutions**						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Cental Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	**Non-Institutions**						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	tal Public Shareholding (B) = (B)(1)+(B)(	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receips have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

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