

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		TATA STEEL LIMITED		
Scrip Code, Name of the scrip, class of security:		500470		
Quarter Ended		March 31, 2015		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by Promoter / Promoters Group	0	0.00	0.00	
Held by public	0	0.00	0.00	
Total	0	0.00	0.00	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by Promoter / Promoters Group	0	0.00	0.00	
Held by public*	0	0.00	0.00	
FCCBs	0	0.00	0.00	
Total	0	0.00	0.00	
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Promoter / Promoters Group	0	0.00	0.00	
Held by public	0	0.00	0.00	
Total	0	0.00	0.00	
Total paid-up capital of the company assuming full conversion convertible securities	97,12,15,439			



Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	22	30,34,82,902	30,34,82,337	31.83	31.25	2,74,00,000	9.03
(d)	Financial Institutions / Banks	0	0	0.00	0.00	0.00	0.00	0.00
(e)	Any Other (Trust)	2	10,31,460	10,31,460	0.11	0.11	0.00	0.00
	Sub-Total (A) (1)	24	30,45,14,362	30,45,13,797	31.94	31.35	2,74,00,000	9.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	24	30,45,14,362	30,45,13,797	31.94	31.35	2,74,00,000	9.00



(B)	Public Shareholding												
(1)	Institutions												
(a)	Mutual Funds / UTI	262	3,47,31,157	3,46,72,115	3.64	3.58							
(b)	Financial Institutions / Banks	361	49,61,207	47,57,536	0.52	0.51							
(c)	Central Government / State Governments(s)	7	1,21,659	10,382	0.01	0.01							
(d)	Venture Capital Funds	0	0	0	0.00	0.00							
(e)	Insurance Companies	123	20,44,20,279	20,44,19,054	21.44	21.05							
(f)	Foreign Institutional Investors	451	12,87,06,600	12,86,79,318	13.50	13.25							N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00							
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00							
(i)	Any Other (specify)				0.00	0.00							
(i-1)	Foreign Institutional Investors - DR	1	49,984	49,984	0.01	0.01							
(i-2)	Foreign Bodies - DR	4	17,17,372	17,17,372	0.18	0.18							
(i-3)	Foreign National & Foreign National-DR	2	3,450	3,450	0.00	0.00							
(i-4)	FPIs-CORP	79	2,71,40,507	2,71,40,507	2.85	2.79							
	Sub-Total (B) (1)	1,290	40,18,52,215	40,14,49,718	42.15	41.38							
(2)	Non-Institutions												
(a)	Bodies Corporate	6,664	2,77,93,702	2,23,73,515	2.92	2.86							
(b)	Individuals -												
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	9,88,030	18,96,33,237	16,65,79,735	19.89	19.53							N.A.
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1,306	2,95,08,451	2,73,40,434	3.10	3.04							
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00							
(d)	Any Other (specify)												
i	Foreign Corporate Bodies	6	5,625	4,500	0.00	0.00							
	Sub-total (B) (2)	9,96,006	24,69,41,015	21,62,98,184	25.91	25.43							
	Total Public Shareholding (B) = (B)(1)+(B)(2)	9,97,296	64,87,93,230	61,77,47,902	68.06	66.80							
	TOTAL (A)+(B)	9,97,320	95,33,07,592	92,22,61,699	100.00	98.16							2.87
(C)	Shares held by Custodians and against which Depository Receipts have been issued												
(1)	Promoter and Promoter Group	0	0	0		0.00							
(2)	Public	2	1,79,07,847	1,79,07,847		1.84							
	GRAND TOTAL (A)+(B)+(C)	9,97,322	97,12,15,439	94,01,69,546		100.00							2.82



CLAUSE 35 OF EQUITY LISTING AGREEMENT
Name of the Company : TATA STEEL LIMITED
Quarter Ended : March 31, 2015
Scrp Code : 500470

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI) = (V)/(III) *100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)	No. of warrants held (VIII)	As a % of total warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total convertible securities of same class (XI)	
1	TATA SONS LIMITED	28,88,98,245	29.75	2,74,00,000	9.48	2.82	0	0.00	0	0.00	29.75
2	TATA MOTORS LIMITED	44,32,497	0.46	0	0.00	0.00	0	0.00	0	0.00	0.46
3	TATA CHEMICALS LTD	24,91,977	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
4	TATA INVESTMENT CORPORATION LIMITED	33,85,885	0.35	0	0.00	0.00	0	0.00	0	0.00	0.35
5	EWART INVESTMENTS LIMITED	17,95,142	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
6	RUJUVALIKA INVESTMENTS LIMITED	11,68,393	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
7	SIR DORABJI TATA TRUST	8,42,460	0.09	0	0.00	0.00	0	0.00	0	0.00	0.09
8	SHEBA PROPERTIES LIMITED	4,91,542	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
9	TATA INDUSTRIES LIMITED	7,91,675	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
10	SIR RATAN TATA TRUST	1,89,000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
11	TATA GLOBAL BEVERAGES LTD	12,021	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	TITAN COMPANY LIMITED	2,025	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	TATA CAPITAL LIMITED	13,500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	30,45,14,362	31.35	2,74,00,000	9.00	2.82	0	0.00	0	0.00	31.35

#TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 8,77,798 Ordinary Shares representing 0.09% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

(1) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	14,17,39,185	14.59	0	0.00	0	0.00	14.59
2	HDFC TRUSTEE COMPANY LIMITED	1,49,05,184	1.53	0	0.00	0	0.00	1.53
3	RELIANCE CAPITAL TRUSTEE COMPANY	1,14,93,191	1.18	0	0.00	0	0.00	1.18
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	1,08,26,058	1.11	0	0.00	0	0.00	1.11
5	NATIONAL INSURANCE COMPANY LTD	1,06,68,072	1.10	0	0.00	0	0.00	1.10
6	GOVERNMENT PENSION FUND GLOBAL	1,00,65,277	1.04	0	0.00	0	0.00	1.04
	TOTAL	19,96,96,967	20.56	0	0.00	0	0.00	20.56



(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class			
1	LIFE INSURANCE CORPORATION OF INDIA	14,17,39,185	14.59	0	0.00	0	0.00	0	0.00	14.59
	TOTAL	14,17,39,185	14.59	0	0.00	0	0.00	0	0.00	14.59

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
	TOTAL		NIL	

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR HELD BY CITIBANK N.A. NEW YORK NYADR DEPARTMENT	1,79,07,847	1,79,07,847	1.84
	TOTAL	1,79,07,847	1,79,07,847	1.84

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	TOTAL		NIL	0.00



Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
As on : March 31, 2015
Name of the Company : TATA STEEL LIMITED
Scrip Code : 500470

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
	Individuals / Hindu Undivided						
(a)	Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

