

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		TATA STEEL LIMITED		
Scrip Code, Name of the scrip, class of security:		500470		
Quarter Ended		31st March 2014		
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public*				
FCCBs		5,469.35	100.00	4.22
Total		5,469.35	100.00	4.22
<i>*FCCBs</i>				
<i>These represent 42831792 underlying shares for outstanding Foreign Currency Convertible Bonds issued by the company in November 2009 aggregating to US\$ 546.935 Million. The FCCBs are convertible at any time on and after 31 December 2009 up to 11 November 2014 by holders of Exchange Bonds at a conversion price of Rs.591.9880/share and at a fixed US\$INR conversion rate of 46.36.</i>				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Total paid-up capital of the company assuming full conversion convertible securities		1014047197		

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	22	303482902	303482337	32.21	31.25	22400000	7.38
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	2	1031460	1031460	0.11	0.11	0	0
	Sub-Total (A) (1)	24	304514362	304513797	32.31	31.36	22400000	7.36
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	24	304514362	304513797	32.31	31.36	22400000	7.36
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	293	30039253	29980111	3.19	3.10		
(b)	Financial Institutions / Banks	357	4685564	4475830	0.50	0.48		
(c)	Central Government / State Governments(s)	7	122659	11382	0.01	0.01		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	151	211836995	211835770	22.48	21.81		N.A.
(f)	Foreign Institutional Investors	515	149077592	149050310	15.82	15.35		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i - 1)	Foreign Institutional Investors - DR	3	365601	365601	0.04	0.04		
(i - 2)	Foreign Bodies - DR	3	761454	761454	0.08	0.08		
(i - 3)	Foreign National - DR	2	3450	3450	0.00	0.00		
	Sub-Total (B) (1)	1331	396892568	396483908	42.12	40.87	0.00	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	7161	26951639	21530827	2.86	2.78		



(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	1001186	185709391	161518960	19.71	19.12		N.A.
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1262	28266500	26022051	3.00	2.91		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Foreign Corporate Bodies	6	5625	4500	0.00	0.00		
Sub-total (B) (2)		1009616	240933166	209076338	25.67	24.81	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		1010946	637826723	606660246	67.69	66.68	0.00	0.00
TOTAL (A)+(B)		1010970	942340085	910074043	100.00	97.03	22400000	2.38
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	1	28875320	28875320		2.97		
GRAND TOTAL (A)+(B)+(C)		1010971	971216405	938949363		100.00	22400000	2.31



CLAUSE 35 OF EQUITY LISTING AGREEMENT
Name of the Company : TATA STEEL LIMITED
Quarter Ended : 31st March 2014
Scrip Code : 500470

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total convertible securities of same class (XI)	
1	TATA SONS LIMITED	288898245	29.75	224000000	7.75	2.31	0	0.00	0	0.00	28.49
2	TATA MOTORS LIMITED	4432497	0.46	0	0.00	0.00	0	0.00	0	0.00	0.44
3	TATA CHEMICALS LTD	2491977	0.26	0	0.00	0.00	0	0.00	0	0.00	0.25
4	TATA INVESTMENT CORPORATION LIMITED	3395985	0.35	0	0.00	0.00	0	0.00	0	0.00	0.33
5	EWART INVESTMENTS LIMITED	1795142	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
6	RUJVALIKA INVESTMENTS LIMITED	1168393	0.12	0	0.00	0.00	0	0.00	0	0.00	0.11
7	SIR DORABJI TATA TRUST	842460	0.09	0	0.00	0.00	0	0.00	0	0.00	0.08
8	SHEBA PROPERTIES LIMITED	491542	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
9	TATA INDUSTRIES LIMITED	791675	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
10	SIR RATAN TATA TRUST	189000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
11	TATA GLOBAL BEVERAGES LTD	12021	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	TITAN COMPANY LIMITED	2025	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	TATA CAPITAL LIMITED	13500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	304514362	31.35	224000000	7.36	2.31	0	0.00	0	0.00	30.03

#TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 18,15,352 Ordinary Shares representing 0.19% of the paid up Ordinary Share Capital. Accordingly, holding of Tata AIA Life Insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	No. of warrants held	As a % of total warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	144493458	14.88	0	0.00	0	0.00	14.25
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11,092,350	1.14	0	0.00	0	0.00	1.09
3	NATIONAL INSURANCE COMPANY LTD	10,629,459	1.09	0	0.00	0	0.00	1.05
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	10,614,993	1.09	0	0.00	0	0.00	1.05
5	EMERGING MARKETS GROWTH FUND, INC.	10,246,035	1.06	0	0.00	0	0.00	1.01
	TOTAL	187078295	19.26	0	0.00	0	0.00	18.45



(1) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (1)	Name of the shareholder (11)	Details of shares held					Details of warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class			
1	LIFE INSURANCE CORPORATION OF INDIA	144493458	14.88	0	0.00	0	0.00	0	0.00	14.25
	TOTAL	144493458	14.88	0	0.00	0	0.00	0	0.00	14.25

(1) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Promoter / Promoter Group / Public
1	TATA SONS LTD	12000000	1.24	PROMOTER
	TOTAL	12000000	1.24	

(1) (e) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
1	GDR HELD BY CITIBANK N.A. NEW YORK NYADR DEPARTMENT	28875320	28875320	2.97
	TOTAL	28875320	28875320	2.97

(1) (f) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
	TOTAL		0	0.00



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
Quarter Ended : 31st March 2014
Name of the Company : TATA STEEL LIMITED
Scin Code : 50Q470

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
	Individuals / Hindu Undivided						
(a)	Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i Individual shareholders holding nominal share capital upto Rs. 1						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	i Trusts						
	ii Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

