

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(1) (a) Statement showing Shareholding Pattern

<b>Name of the Company:</b>		<b>TATA STEEL LIMITED</b>	
<b>Scrip Code, Name of the scrip, class of security:</b>		<b>500470</b>	
<b>Quarter Ended</b>		<b>31st December 2014</b>	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	0	0.00	0.00
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public*	0	0.00	0.00
FCCBs	0	0.00	0.00
<b>Total</b>	0	0.00	0.00
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	0	0.00	0.00
<b>Total paid-up capital of the company assuming full conversion convertible securities</b>	<b>97,12,15,439</b>		



Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100	
(A)	Shareholding of Promoter and Promoter Group								
(1)	Indian								
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0	0
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0	0
(c)	Bodies Corporate	22	30,34,82,902	30,34,82,337	31.80	31.25	2,74,00,000	9.03	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0	0
(e)	Any Other (Trust)	2	10,31,460	10,31,460	0.11	0.11	0	0	0
	<b>Sub-Total (A) (1)</b>	<b>24</b>	<b>30,45,14,362</b>	<b>30,45,13,797</b>	<b>31.90</b>	<b>31.35</b>	<b>2,74,00,000</b>	<b>9.00</b>	
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>24</b>	<b>30,45,14,362</b>	<b>30,45,13,797</b>	<b>31.90</b>	<b>31.35</b>	<b>2,74,00,000</b>	<b>9.00</b>	





(C)	Shares held by Custodians and against which Depository Receipts have been issued									
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0.00		
(2)	Public	1	1,67,47,714	1,67,47,714	1,67,47,714	1,67,47,714	1,67,47,714	1.72		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9,59,223</b>	<b>97,12,15,439</b>	<b>93,98,44,933</b>	<b>2,74,00,000</b>	<b>2,74,00,000</b>	<b>2,74,00,000</b>	<b>100.00</b>		<b>2.82</b>



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CLAUSE 35 OF EQUITY LISTING AGREEMENT  
Name of the Company : TATA STEEL LIMITED  
Quarter Ended : 31st December, 2014  
Scrip Code : 500470

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group."

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III) *100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total convertible securities of same class (XI)	
1	TATA SONS LIMITED	28,88,96,245	29.75	2,74,00,000	9.48	2.82	0	0.00	0	0.00	29.75
2	TATA MOTORS LIMITED	44,32,497	0.46	0	0.00	0.00	0	0.00	0	0.00	0.46
3	TATA CHEMICALS LTD	24,91,977	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
4	TATA INVESTMENT CORPORATION LIMITED	33,85,885	0.35	0	0.00	0.00	0	0.00	0	0.00	0.35
5	EWART INVESTMENTS LIMITED	17,95,142	0.18	0	0.00	0.00	0	0.00	0	0.00	0.18
6	RUJUVALIKA INVESTMENTS LIMITED	11,68,393	0.12	0	0.00	0.00	0	0.00	0	0.00	0.12
7	SIR DORABJI TATA TRUST	8,42,460	0.09	0	0.00	0.00	0	0.00	0	0.00	0.09
8	SHEBA PROPERTIES LIMITED	4,91,542	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
9	TATA INDUSTRIES LIMITED	7,91,675	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
10	SIR RATAN TATA TRUST	1,89,000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
11	TATA GLOBAL BEVERAGES LTD	12,021	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	TITAN COMPANY LIMITED	2,025	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	TATA CAPITAL LIMITED	13,500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>30,45,14,362</b>	<b>31.35</b>	<b>2,74,00,000</b>	<b>9.00</b>	<b>2.82</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>31.35</b>

#TATA AIA LIFE INSURANCE COMPANY LIMITED is not considered part of Promoter Group holds 15,02,766 Ordinary Shares representing 0.15% of the paidup Ordinary Share Capital. Accordingly, holding of Tata AIA Life Insurance Company Ltd. is included under Public Shareholding under the head "Institutions"-Insurance Companies

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Percentage of shares (i.e. Grand Total (A)+(B)+(C) as indicated in Statement at para (1) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	14,17,38,885	14.59	0	0.00	0	0.00	14.59
2	THE NEW INDIA ASSURANCE COMPANY LIMITED	1,03,26,058	1.06	0	0.00	0	0.00	1.06
3	NATIONAL INSURANCE COMPANY LTD	1,02,68,072	1.06	0	0.00	0	0.00	1.06
	<b>TOTAL</b>	<b>16,23,33,015</b>	<b>16.71</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>16.71</b>



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(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	No. of warrants held	As a % of total warrants of the same class	No. of convertible securities held	% w.r.t. total convertible securities of same class		
1	LIFE INSURANCE CORPORATION OF INDIA	14,17,38,885	14.59	0	0.00	0	0.00	0	14.59
	<b>TOTAL</b>	<b>14,17,38,885</b>	<b>14.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>14.59</b>

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	TATA SONS LTD	1,20,00,000	1.24	PROMOTER
	<b>TOTAL</b>	<b>1,20,00,000</b>	<b>1.24</b>	<b>PROMOTER</b>

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR HELD BY CITIBANK N.A. NEW YORK NYADR DEPARTMENT	1,67,47,717	1,67,47,714	1.72
	<b>TOTAL</b>	<b>1,67,47,717</b>	<b>1,67,47,714</b>	<b>1.72</b>

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
			NIL	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>



90%

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer**  
**As on : 31st December, 2014**  
**Name of the Company : TATA STEEL LIMITED**  
**Scrip Code : 500470**

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
	Individuals / Hindu Undivided						
(a)	Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
i	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
ii	Any Other (specify)						
(c)	Trusts						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>otal Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable



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