



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Tata Steel Limited
 BSE Limited
 Names of the Stock Exchanges where the shares of the target company are listed National Stock Exchange of India Limited
 Date of reporting 24.03.2014
 Name of the promoter or PAC on whose shares encumbrance has been created / released/invoked Tata Sons Limited

Details of the creation of encumbrance: Creation of pledge on 1,14,00,000 shares in favour of Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him (**)	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation[(2)+(3)]/ release [(1)-(3)]/ invocation [(2)-(3)]		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event - (creation/ release/ invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Tata Sons Limited	2888,97,646	29.75	28.49	200,00,000	2.06	Creation	18.03.2014	Pledge	114,00,000	1.17	Centbank Financial Services Limited	314,00,000	3.23
Tata Sons Limited	2888,97,646	29.75	28.49	314,00,000	3.23	Release	21.03.2014	Release	90,00,000	0.93	Pledge released by Centbank Financial Services Limited	224,00,000	2.31
Ewart Investments Limited	17,95,142	0.18	0.18										
Tata Capital Limited	13,500	0.00	0.00										
Tata Investment Corporation Limited	33,85,000	0.35	0.33										
Sir Dorabji Tata Trust	8,42,460	0.09	0.08										
Sir Ratan Tata Trust	1,89,000	0.02	0.02										
Tata Industries Limited	7,91,675	0.08	0.08										
Rajjuvika Investments Limited	11,68,393	0.12	0.12										
Tata Chemicals Limited	24,91,977	0.26	0.25										
Tata Global Beverages Limited	12,021	0.00	0.00										
Tata Motors Limited	44,32,497	0.46	0.44										
Sheba Properties Limited	4,91,542	0.05	0.05										
Titan Industries Limited	2,025	0.00	0.00										

TATA SONS LIMITED

Signature of the Authorized Signatory

Place: Mumbai
 Date: 24.03.2014

K R Bhagat
K R BHAGAT
 Vice President Finance

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TATA SONS LIMITED

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