

CLAUSE 35 OF EQUITY LISTING AGREEMENT

CI-35 report: (I) (a) Statement showing Shareholding Pattern

TATA SPONGE IRON LIMITED

Scrip Code : 513010

Scrip Symbol : TATASPONGE

Class of Security: Equity

Quarter End :31-MAR-2014

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company					
Held by Promoter / Promoters Group		0	0	0					
Held by public		0	0	0					
Total		0	0	0					
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities					
Held by Promoter / Promoters Group		0	0	0					
Held by public		0	0	0					
Total		0	0	0					
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants					
Held by Promoter / Promoters Group		0	0	0					
Held by public		0	0	0					
Total		0	0	0					
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		0							
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100	
(A)	<b>Shareholding of Promoter and Promoter Group</b>								
(1)	<b>Indian</b>								
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	2	8,393,554	8,393,554	54.50	54.50	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any other (specify)								
	Sub-Total (A) (1)	2	8,393,554	8,393,554	54.50	54.50	0	0.00	
(2)	<b>Foreign</b>								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (A) (2)								
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	2	8,393,554	8,393,554	54.50	54.50	0	0.00	
(B)	<b>Public Shareholding</b>								
(1)	<b>Institutions</b>								
(a)	Mutual Funds / UTI	10	263,265	259,765	1.71	1.71			
(b)	Financial Institutions / Banks	14	15,822	9,772	0.10	0.10			
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	2	178,024	178,024	1.16	1.16			
(f)	Foreign Institutional Investors	19	1,424,848	1,424,848	9.25	9.25			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other (Specify)								
	Sub-Total (B) (1)	45	1,881,759	1,872,209	12.22	12.22			
(2)	<b>Non-Institutions</b>								
(a)	Bodies Corporate	744	580,900	571,110	3.77	3.77			
(b)	Individuals								
(i)	Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh	25,840	3,881,244	2,937,092	25.20	25.20			
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	26	661,343	661,343	4.29	4.29			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other (Specify)								
(i)	Trust	1	1,200	1,200	0.01	0.01			
(ii)	Directors & their relatives	0	0	0	0.00	0.00			
	Sub-total (B) (2)	26,611	5,124,687	4,170,745	33.28	33.28			
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	26,656	7,006,446	6,042,954	45.50	45.50			
	<b>TOTAL (A)+(B)</b>	26,658	15,400,000	14,436,508	100.00	100.00			
(C)	<b>Shares held by Custodians against which DRs are issued (GDR)</b>								
(1)	Promoter and Promoter Group	0	0	0			0	0.00	
(2)	Public	0	0	0			0	0.00	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	26,658	15,400,000	14,436,508	0.00	100.00	0	0.00	



**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**TATA SPONGE IRON LIMITED**

**(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Script Code : 519010

Script Symbol : TATASPONGE Class of Security: Equity

Quarter End : 31-MAR-2014

Sr. No. (i)	Name of the Shareholder (ii)	Details of Shares Held			Encumbered Shares			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	No. (v)	As a percentage (vi)=(v)/(iii)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	Number of convertible securities held (xii)	As a % total number of convertible securities of the same class (xiii)		
1	Tata Steel Limited	7,854,000	51.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	51.00	
2	Kallimati Investment Company Limited	539,554	3.50	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.50	
	<b>TOTAL</b>	<b>8,393,554</b>	<b>54.50</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>54.50</b>	

**(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants			Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	% w.r.t total number of convertible securities of the same class		
1	Acacia Partners, LP	342,000	2.22	0	0.00	0	0.00	0	0.00	2.22
2	Acacia Institutional Partners, LP	216,000	1.40	0	0.00	0	0.00	0	0.00	1.40
3	Dws Invest - Dws Invest Asian Small / Mid Cap	185,000	1.20	0	0.00	0	0.00	0	0.00	1.20
4	Acacia Conservatica Fund LP	180,000	1.17	0	0.00	0	0.00	0	0.00	1.17
5	Acacia Banyan Partners	181,200	1.05	0	0.00	0	0.00	0	0.00	1.05
	<b>TOTAL</b>	<b>1,084,200</b>	<b>7.04</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>7.04</b>

**(1) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them.	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants			Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	% w.r.t total number of convertible securities of the same class		
1										
	<b>TOTAL</b>									

N.A.



**(i) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Promoters / Promoter Group / Public
TOTAL				
N.A.				

**(ii) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No. etc.]	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
TOTAL				
N.A.				

**(iii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter' / 'Promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
TOTAL				
N.A.				



Name of the Company : TATA SPONGE IRON LIMITED

Quarter End : 31-MAR-2014

Scrip Code : 513010

Scrip Symbol : TATASPONGE

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

