

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		The Tata Power Company Limited		
Scrip Code, Name of the scrip, class of security:		500400		
Quarter ended:		31st March 2014		
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public		3000	100	3.91
Total		3000	100	3.91
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2469513250		

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	10	769881050	769881050	32.50	32.44	35350000	4.59
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	3	655240	655240	0.03	0.03	0	0
	Sub-Total (A) (1)	13	770537290	770537290	32.53	32.47	35350000	4.59
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals /	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	770537290	770537290	32.53	32.47	35350000	4.59
(B)	Public Shareholding²							
(1)	Institutions							
(a)	Mutual Funds / UTI	146	19711451	19436631	0.83	0.63	N/A	N/A
(b)	Financial Institutions / Banks	170	10027781	9541351	0.42	0.42	N/A	N/A
(c)	Central Government / State Government(s)	6	646488	393928	0.03	0.03		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	111	45802548	497995448	21.03	20.99		
(f)	Foreign Institutional Investors	323	616404821	616335841	26.02	25.97		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)							
(h-i)	Foreign Nationals - DR	1	22760	22760	0.00	0.00		
	Sub-Total (B) (1)	757	1144839149	1143725969	48.33	48.24	N/A	N/A
(2)	Non-Institutions							
(a)	Bodies Corporate	2501	24077473	22320383	1.02	1.01		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs.1 lakh	233518	333478554	268724553	14.08	14.05		
ii	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	109	20905145	19293655	0.88	0.85		
(c)	Any Other (specify)							
i	Trust	69	3670057	3558957	0.16	0.16		
ii	Overseas Corporate Bodies	4	10400	4000	0.00	0.00		
iii	Foreign Bodies	6	71114192	71114192	3.00	3.00		
	Sub-Total (B) (2)	236207	453255821	385115750	19.14	19.10		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	236964	1598094970	1528841719	67.47	67.34	0	0
	TOTAL (A)+(B)	236977	2369632260	2299379009	100.00	99.81	35350000	1.49
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Held by Promoter	0	0	0	N/A	0.00	N/A	N/A
2	Held by Public	4	4440100	4438800	N/A	0.19	N/A	N/A
	GRAND TOTAL (A)+(B)+(C)	236981	2373072350	2303817809		100.00	35350000	1.49



(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (xi)
		No. of Shares held (iii)	As a % of Grand Total (A)+(B)+(C) (iv)	Number of Shares (V)	As a Percentage (Vi)=(V)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	No. of warrants held (viii)	As a % of total numbers of warrants of the same class (ix)	No. of convertible securities held (x)	As a % of total numbers of convertible securities of same class (xi)	
1	TATA SONS LIMITED	707511570	29.81	35350000	5.00	1.49	0	0	0	0	28.65
2	TATA STEEL LIMITED	34318163	1.45	0	-	-	0	0	0	0	1.39
3	TATA INDUSTRIES LIMITED	15550000	0.83	0	-	-	0	0	0	0	0.60
4	TATA INVESTMENT CORPORATION LIMITED	6008880	0.25	0	-	-	0	0	0	0	0.24
5	EWART INVESTMENTS LIMITED	1555840	0.08	0	-	-	0	0	0	0	0.08
6	SIR DORABJI TATA TRUST	572880	0.02	0	-	-	0	0	0	0	0.02
7	CHEMICAL TERMINAL TROMBAY LTD	402580	0.02	0	-	-	0	0	0	0	0.02
8	SIR RATAN TATA TRUST	70160	0.01	0	-	-	0	0	0	0	0.00
9	J R D TATA TRUST	13200	0.00	0	-	-	0	0	0	0	0.00
10	SHEBA PROPERTIES LIMITED	8000	0.00	0	-	-	0	0	0	0	0.00
	TOTAL	770537250	32.47	35350000	4.59	1.49	0	0	0	0	31.20

#TATA AIG LIFE INSURANCE COMPANY LIMITED which is not considered part of Promoter Group holds 0 (zero) Equity Shares representing 0.00% of the paidup Equity Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions" - Insurance Companies

(l) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	299357181	12.62	0	0.00	0	0.00	12.12
2	MATTHEWS PACIFIC TIGER FUND	127560510	5.35	0	0.00	0	0.00	5.17
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE GLOBAL EMERGING MARKETS LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	77057434						
3	STATE INVESTMENTS ICVC		3.25	0	0.00	0	0.00	3.12
4	JSH (MAURITIUS) LIMITED	69530560	2.93	0	0.00	0	0.00	2.62
5	THE NEW INDIA ASSURANCE COMPANY LIMITED	63526620	2.68	0	0.00	0	0.00	2.57
6	GENERAL INSURANCE CORPORATION OF INDIA	62530370	2.63	0	0.00	0	0.00	2.53
	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	54472794						
7			2.30	0	0.00	0	0.00	2.21
8	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	43700000	1.84	0	0.00	0	0.00	1.77
	TOTAL	797745469	33.63	0	0.00	0	0.00	32.31

(l) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	299357181	12.62	0	0.00	0	0.00	12.12
2	MATTHEWS PACIFIC TIGER FUND	127560510	5.35	0	0.00	0	0.00	5.17
	TOTAL	426927691	18.00	0	0.00	0	0.00	17.29

(l) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above)
1	NA		0	0.00
	TOTAL		0	0.00



(ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above)
1	GDR HELD BY CITIBANK N A	1543	1355500	0.05
2	THE BANK OF NEW YORK	305130	3051300	0.13
TOTAL			4401800	0.19

(ii) (b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above)
NIL				
TOTAL				

(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (i)	Category of Shareholder (ii)	Number of Voting Rights held in each class of securities			Total Voting Rights (iii+iv+v)	Total Voting Rights i.e. (vi)	
		Class X (iii)	Class Y (iv)	Class Z (v)		As a percentage of (A+B) (vi)	As a percentage of (A+B+C) (vii)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
Sub-Total (A) (1)		0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
Sub-Total (A) (2)		0	0	0	0.00	0.00	0.00
Total Shareholding of Promoter and Promoter Group		0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
Sub-Total (B) (1)		0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
Sub-Total (B) (2)		0	0	0	0.00	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		0	0	0	0.00	0.00	0.00
TOTAL (A)+(B)		0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
GRAND TOTAL (A)+(B)+(C)		0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (iii) (a) is not applicable

