

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(f) (a) Statement showing Shareholding Pattern

Name of the Company:		The Tata Power Company Limited	
Scrip Code, Name of the scrip, class of security:		500400	
Quarter ended:		30th June 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	3000	100	3.44
Total	3000	100	3.44
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2601066144	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	11	892944805	892944805	33.07	33.02	59550000	6.67
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	3	555240	555240	0.02	0.02	0	0
	Sub-Total (A) (1)	14	893601046	893601046	33.09	33.04	59550000	6.66
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals /	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	893601046	893601046	33.09	33.04	59550000	6.66
(B)	Public Shareholding ³						N/A	N/A
(1)	Institutions						N/A	N/A
(e)	Mutual Funds / UTI	153	29924774	29649954	1.11	1.11		
(e)	Financial Institutions / Banks	172	11351817	10564955	0.42	0.42		
(c)	Central Government / State Government(s)	6	665045	412485	0.03	0.03		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	112	578434530	578404130	21.42	21.39		
(f)	Foreign Institutional Investors	353	773917458	773848478	28.66	28.61		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)							
(h-1)	Foreign Nationals - DR	1	22760	22760	0.00	0.00		
	Sub-Total (B) (1)	797	1394316384	1393202762	51.54	51.58		
(2)	Non-Institutions						N/A	N/A
(e)	Bodies Corporate	2852	22499322	20748127	0.83	0.83		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	246355	357882003	291958555	13.25	13.23		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	136	25877214	24265734	0.96	0.95		
(c)	Any Other (specify)							
i.	Trust	72	4569214	4558114	0.17	0.17		
ii.	Overseas Corporate Bodies	4	10400	4060	0.06	0.00		
iii.	Foreign Bodies	4	1429571	1429571	0.05	0.05		
	Sub-Total (B) (2)	251223	412267724	342964181	15.27	15.24		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	252020	1806584108	1736186863	66.31	66.80	0	0
	TOTAL (A)+(B)	252034	2700185154	2629767909	100.00	99.84	59550000	2.21
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Held by Promoter	0	0	0	N/A	0.00	N/A	N/A
2	Held by Public	4	4440100	4436800	N/A	0.16	N/A	N/A
	GRAND TOTAL (A)+(B)+(C)	252038	2704625254	2634206709		100.00	59550000	2.20



(i) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (iii)	As a % of Grand Total (A)+(B)+(C) (iv)	Number of Shares (V)	As a Percentage (VI)=(V)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-class (i)(a) (vii)	No. of warrants held (viii)	As a % of total numbers of warrants of the same class (ix)	No. of convertible securities held (x)	As a % of total numbers of convertible securities of same class (xi)	
1	TATA SONS LIMITED	821898682	30.39	59550000	7.25	2.20	0	0	0	0	29.34
2	TATA STEEL LIMITED	39122725	1.45	0	0	0	0	0	0	0	1.40
3	TATA INDUSTRIES LIMITED	22435200	0.83	0	0	0	0	0	0	0	0.80
4	TATA INVESTMENT CORPORATION LIMITED	6847842	0.25	0	0	0	0	0	0	0	0.24
5	EWART INVESTMENTS LIMITED	2279957	0.08	0	0	0	0	0	0	0	0.08
6	SIR DORABJI TATA TRUST	572880	0.02	0	0	0	0	0	0	0	0.02
7	CHEMICAL TERMINAL TROMBAY LTD	406590	0.02	0	0	0	0	0	0	0	0.01
8	SIR RATAN TATA TRUST	70160	0.00	0	0	0	0	0	0	0	0.00
9	JRD TATA TRUST	13200	0.00	0	0	0	0	0	0	0	0.00
10	SHEBA PROPERTIES LIMITED	9120	0.00	0	0	0	0	0	0	0	0.00
	TOTAL	833601046	33.04	59550000	6.66	2.51	0	0	0	0	31.89

#TATA AIG LIFE INSURANCE COMPANY LIMITED which is not considered part of Promoter Group holds 850000 Equity Shares representing 0.03% of the paidup Equity Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions" - Insurance Companies

Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above}	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	338,828,987	12.53	0	0.00	0	0.00	12.10
2	MATTHEWS PACIFIC TIGER FUND	145,418,981	5.38	0	0.00	0	0.00	5.19
3	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE GLOBAL EMERGING MARKETS LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	87,845,474	3.25	0	0.00	0	0.00	3.14
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	69,299,406	2.56	0	0.00	0	0.00	2.47
5	GENERAL INSURANCE CORPORATION OF INDIA	68,176,404	2.52	0	0.00	0	0.00	2.43
6	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	63,118,683	2.33	0	0.00	0	0.00	2.25
7	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	44,588,000	1.55	0	0.00	0	0.00	1.59
	TOTAL	817285935	30.22	0	0.00	0	0.00	29.17

Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above}	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	338,828,987	12.53	0	0.00	0	0.00	12.10
2	MATTHEWS PACIFIC TIGER FUND	145,418,981	5.38	0	0.00	0	0.00	5.19
	TOTAL	484247968	17.91	0	0.00	0	0.00	17.29

(i) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	* Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above}
1	N.A		0	0.00
	TOTAL		0	0.00



(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR HELD BY CITIBANK N.A.	1543	1388800	0.05
2	THE BANK OF NEW YORK	305130	3051300	0.11
TOTAL			4440100	0.16

(II) (b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
NIL				
TOTAL				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
Total Shareholding of Promoter and Promoter Group		0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		0	0	0	0.00	0.00	0.00
TOTAL (A)+(B)		0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
GRAND TOTAL (A)+(B)+(C)		0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

