

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Tata Tele Cl-35: (1) (a) Statement showing Shareholding Pattern

THE TATA POWER COMPANY LIMITED

Scrip Code : 500400

Scrip Symbol :

Class of Security: Equity

Quarter End :31-DEC-2014

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		0	0.00	0.00				
Held by public		0	0.00	0.00				
Total		0	0.00	0.00				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		0	0	0				
Held by public		3000	100.00	3.44				
Total		3000	100.00	3.44				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		0	0	0				
Held by public		0	0	0				
Total		0	0	0				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2,801,066,144						
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	11	892,944,806	892,944,806	33.07	33.02	45,550,000	5.10
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
(f)	Trust	3	656,240	656,240	0.02	0.02	0	0.00
	Sub-Total (A) (1)	14	893,601,046	893,601,046	33.09	33.04	45,550,000	5.10
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	893,601,046	893,601,046	33.09	33.04	45,550,000	5.10
(B)	Public Shareholding Institutions							
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	142	36,263,812	35,988,992	1.34	1.34		
(b)	Financial Institutions / Banks	173	14,220,834	13,733,972	0.53	0.53		
(c)	Central Government / State Governments(s)	6	643,045	390,485	0.02	0.02		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	83	560,048,580	560,018,180	20.74	20.71		
(f)	Foreign Institutional Investors	323	753,789,910	753,720,930	27.92	27.87		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
(j)	Foreign Portfolio Investors (Corporate)	23	16,302,403	16,302,403	0.60	0.60		
(k)	Foreign Nationals-DR	1	22,760	22,760	0.00	0.00		
(l)	Foreign Bodies - DR	2	1,299,067	1,299,067	0.05	0.05		
	Sub-Total (B) (1)	753	1,382,590,411	1,381,476,789	51.20	51.12		
(2)	Non-institutions							
(a)	Bodies Corporate	2,542	24,123,151	22,374,544	0.89	0.89		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs 1 Lakh	279,853	358,861,776	304,785,664	13.66	13.64		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs 1 Lakh	137	25,751,231	24,259,751	0.95	0.95		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(i)	Trust	66	5,208,230	5,195,130	0.19	0.19		
(ii)	Directors & their relatives	2	93,560	93,560	0.00	0.00		
(iii)	OCCs/Foreign Cos	4	10,400	4,000	0.00	0.00		
(iv)	Foreign Bodies	1	4,949	4,949	0.00	0.00		
	Sub-Total (B) (2)	282,605	424,051,297	356,717,598	15.70	15.68		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	283,358	1,806,641,708	1,738,194,387	66.91	66.80		
	TOTAL (A)+(B)	283,372	2,700,242,754	2,631,795,433	100.00	99.84		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	4	4,382,500	4,381,200	0.00	0.16		
	GRAND TOTAL (A)+(B)+(C)	283,376	2,704,625,254	2,636,176,633	0.00	100.00	45,550,000	1.68



CLAUSE 35 OF EQUITY LISTING AGREEMENT
THE TATA POWER COMPANY LIMITED

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Scrip Code : 500400 Scrip Symbol : Class of Security: Equity

Quarter End : 31-DEC-2014

Sr. No. (I)	Name of the Shareholder (II)	Details of Shares Held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	TATA SONS LIMITED	821659682	30.39	45550000	5.54	1.68	0	0	0	0	29.34
2	TATA STEEL LIMITED	39122725	1.45	0	-	-	0	0	0	0	1.40
3	TATA INDUSTRIES LIMITED	22435203	0.83	0	-	-	0	0	0	0	0.80
4	TATA INVESTMENT CORPORATION LIMITED	6847842	0.25	0	-	-	0	0	0	0	0.24
5	EWART INVESTMENTS LIMITED	2226657	0.08	0	-	-	0	0	0	0	0.08
6	SIR DORABJI TATA TRUST	572880	0.02	0	-	-	0	0	0	0	0.02
7	CHEMICAL TERMINAL TROMBAY LTD	400580	0.01	0	-	-	0	0	0	0	0.01
8	SIR RATAN TATA TRUST	70160	0.03	0	-	-	0	0	0	0	0.00
9	J R D TATA TRUST	13200	0.03	0	-	-	0	0	0	0	0.00
10	SHEBA PROPERTIES LIMITED	9120	0.03	0	-	-	0	0	0	0	0.00
	TOTAL	893,601,046	33.04	45550000	5.10	1.68	0.00	0.00	0.00	0.00	31.90

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	353,166,521	13.05	0	0.00	0	0.00	12.61
2	MATTHEWS PACIFIC TIGER FUND	162,545,436	6.01	0	0.00	0	0.00	5.60
3	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIRST STATE GLOBAL EMERGING MARKETS LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	87,845,474	3.25	0	0.00	0	0.00	3.14
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	69,127,605	2.56	0	0.00	0	0.00	2.47
5	GENERAL INSURANCE CORPORATION OF INDIA	68,178,404	2.52	0	0.00	0	0.00	2.43
6	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF FIRST STATE INVESTMENTS ICVC	63,999,639	2.37	0	0.00	0	0.00	2.28
7	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	44,598,000	1.65	0	0.00	0	0.00	1.59
	TOTAL	849,459,279	31.41	0.00	0.00	0.00	0.00	30.33



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them.	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	353,166,521	13.06	0	0.00	0	0.00	12.61
2	MATTHEWS PACIFIC TIGER FUND	182,545,436	6.01	0	0.00	0	0.00	5.80
	TOTAL	515,711,957	19.07	0.00	0.00	0.00	0.00	18.41

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoters / Promoter Group/ Public
			N.A.	

TOTAL

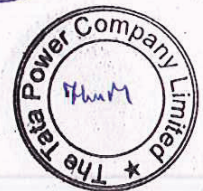
(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	CITIBANK N A NEW YORK ADR DEPT N Y	1479	1331200	0.05
2	THE BANK OF NEW YORK	305130	3051300	0.11
	TOTAL		4382500	0.16

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
				N.A.

TOTAL



Name of the Company : THE TATA POWER COMPANY LIMITED

Effective Date : 31-DEC-2014

Scrip Code : 500400

Scrip Symbol :

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights hold in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	i Trusts						
	ii Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

