

**TATA POWER**



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## **The Tata Power Company Limited Rights Issue oversubscribed by 1.96 times**

**Mumbai 21<sup>st</sup> April 2014:** The Tata Power Company Limited ("Tata Power"), one of India's largest integrated power companies, closed subscription to its rights issue ("Issue") on April 15, 2014.

Tata Power (BSE Scrip Code: 500400; NSE Scrip Code: TATAPOWER; ISIN - INE245A01021), had offered up to 33,22,30,130 Equity Shares of face value of ₹ 1/- each at a price of ₹ 60/- per Equity Share for an amount aggregating to ₹ 1,993.38 crore on a rights basis to the existing shareholders. The Issue has been oversubscribed 1.96 times, wherein Tata Power collected an amount of ₹ 3,916.41 crore on application<sup>(1)</sup>.

JM Financial Institutional Securities Limited, BNP Paribas, HSBC Securities & Capital Markets (India) Private Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited were the Lead Managers to the Issue.

<sup>(1)</sup> Based on provisional certificates provided by the escrow collection banks to the Issue and the final certificate issued by the self certified syndicate banks.

### **About Tata Power:**

Tata Power is one of India's largest integrated power companies with a growing international presence. Tata Power together with its subsidiaries and jointly controlled entities has an installed gross generation capacity of approximately 8,560 MW in India and a presence in all the segments of the power sector viz. Fuel Security and Logistics, Generation (thermal, hydro, solar and wind), Transmission, Distribution and Trading. For further information, visit us at: [www.tatapower.com](http://www.tatapower.com)

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*The Tata Power Company Limited is proposing, subject to market conditions and other considerations, to make a rights issue of its securities and has filed a letter of offer with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited. The letter of offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the respective websites of the lead managers at [www.jmfi.com](http://www.jmfi.com), [www.bnpparibas.co.in](http://www.bnpparibas.co.in), <http://www.hsbc.co.in/1/2/corporate/equities-globalinvestment-banking>, <http://www.investmentbank.kotak.com/>, [www.sbicaps.com](http://www.sbicaps.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see 'Risk Factors' in the letter of offer. This public announcement has been prepared for publication in India and may not be published or distributed in the United States. This public announcement does not constitute an offer of Equity Shares for sale or the solicitation of any offer to buy Equity Shares in any jurisdiction, including the United States. The Equity Shares described in this public announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended (the "US Securities Act"), or an exemption therefrom. The Equity Shares have not*

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