



10th March 2014
BJ/SH-L2/40

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P J Towers
Dalal Street, Fort
Mumbai 400 001.

Dear Sirs,

Further our letter ref. No.BJ/SH-L2/33 dated 8th March 2014, please find below the synopsis for the proposed Rights Issue:

Sl. No.	Particulars	Details
1	Size of the Issue	₹ 1,993.38 crore consisting of 33,22,30,130 fully paid-up Equity shares of face value of ₹ 1/- each
2	Rights Entitlement Ratio	7:50 i.e. an Eligible Equity Shareholder will be entitled to apply for 7 Equity Shares for every 50 Equity Shares held by such Eligible Equity Shareholder on the Record Date
3	Issue Price	₹ 60 per Equity Share (including a premium of ₹ 59 per Equity Share)
4	Premium	₹ 59 per Equity Share
5	Record Date	20 th March 2014
6	Warrants, if any attached to the Rights	Not applicable
7	Treatment of fractional entitlements	All fractional entitlements of Eligible Equity Shareholders in the proposed Rights Issue shall be ignored for computation of their respective Rights Entitlement. However, such Eligible Equity Shareholders whose fractional entitlements have been ignored shall be given preference in the allotment of one additional Equity Share each, if they have applied for the same.

Yours faithfully,
The Tata Power Company Limited


(H. M. Mistry)
Company Secretary

TATA POWER

The Tata Power Company Limited
Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8801



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Dear Sir,

Further our letter ref. No.BJ/SH-L2/33 dated 8th March 2014, we wish to clarify as under regarding the treatment of fractional entitlements in the proposed Rights Issue.

As stated in our abovereferred letter, the Equity Shares are being offered on a Rights basis to the Eligible Equity Shareholders in the ratio of 7 Equity Shares for every 50 Equity Shares held as on the Record Date. All fractional entitlements of Eligible Equity Shareholders in the proposed Rights Issue shall be ignored for computation of their respective Rights Entitlement. However, such Eligible Equity Shareholders whose fractional entitlements have been ignored shall be given preference in the allotment of one additional Equity Share each, if they have applied for the same. For example, if an Eligible Equity Shareholder holds 48 Equity Shares on the Record Date, the application form would record an entitlement of 6 Equity Shares and such Eligible Equity Shareholder would be given preference for 1 additional Equity Share if he applies for the same.

Trust this clarifies the matter.

Yours faithfully,
The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

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