



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street
Fort
Mumbai 400 001

The Tata Power Company Limited
Bombay House,
24 Homi Mody Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

03rd June, 2014

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,


In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the creation of encumbrance on shares held by Tata Sons Limited in The Tata Power Company Limited in the prescribed format.

Due to inadvertence, the Disclosure with typographical error in percentage of shares on which pledge has been created on 29.05.2014 was sent by e-mail earlier.

The attached Disclosure reflects the correct position.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) The Tata Power Company Limited

Names of the Stock Exchanges where the shares of the target company are listed BSE Limited National Stock Exchange of India Limited

Date of reporting 03.06.2014

Name of the promoter or PAC on whose shares encumbrance has been created / released/invoked Tata Sons Limited

Details of the creation /invocation/release of encumbrance Creation of pledge on 50,00,000 shares in favour of Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him (**)	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation{(2)+ (3)}/ release [(2)-(3)]/ invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal of undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Tata Sons Limited	821,899,682	30.39	29.34	35,350,000	1.31	Creation	29.05.2014	Pledge	5,000,000	0.19	Centbank Financial Services Limited	40,350,000	1.49
Tata Steel Limited	39,122,725	1.45	1.40	0	-	-	-	-	-	-	-	0	-
Tata Industries Limited	22,435,200	0.83	0.80	0	-	-	-	-	-	-	-	0	-
Tata Investment Corporation Limited	6,840,962	0.25	0.24	0	-	-	-	-	-	-	-	0	-
Ewart Investments Limited	2,229,657	0.08	0.08	0	-	-	-	-	-	-	-	0	-
Sir Dorabji Tata Trust	572,880	0.02	0.02	0	-	-	-	-	-	-	-	0	-
Chemical Terminal Trombay Limited	400,580	0.02	0.02	0	-	-	-	-	-	-	-	0	-
Sir Ratan Tata Trust	70,160	0.00	0.00	0	-	-	-	-	-	-	-	0	-
JRD Tata Trust	13,200	0.00	0.00	0	-	-	-	-	-	-	-	0	-
Sheba Properties Limited	9,120	0.00	0.00	0	-	-	-	-	-	-	-	0	-

Signature of the Authorized Signatory

TATA SONS LIMITED

K. R. BHATT
K. R. BHATT
Vice President Finance

Place: Mumbai
Date: 03.06.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TATA SONS LIMITED

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