

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 500570, NSE : TATAMOTORS, Class X (Ordinary Shares)	
Quarter ended:		30th September, 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public			
Re. 1 paid and Re. 1 outstanding	68490	99.62	0.00
Rs. 1.50 paid and Re. 0.50 outstanding	260	0.38	0.00
Total	68750	100.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0.00
Held by public			
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2736713122	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	9	937781325	937781325	43.52	34.27	61,400,000	6.55
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	4	1774880	1774880	0.08	0.06		
	Sub Total (A)(1)	13	939556205	939556205	43.60	34.33	61400000	6.54
2	Foreign							
a	Individuals (Non-Residents)							
	Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	939556205	939556205	43.60	34.33	61400000	6.54
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	255	46280943	46192213	2.15	1.69		
(b)	Financial Institutions / Banks	186	1149643	843303	0.05	0.04		
(c)	Central Government/ State Government(s)	7	2038825	24920	0.09	0.08		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	178	241053291	241051741	11.19	8.81		
(f)	Foreign Institutional Investors	956	713953653	713906828	33.13	26.09		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Bodies - DR	3	11018391	11018391	0.51	0.40		
(i-ii)	Foreign Nationals - DR	1	991	991	0.00	0.00		
(i-iii)	Foreign Institutional Investors - DR	2	632213	632213	0.03	0.02		
	Sub-Total (B)(1)	1588	1016127950	1013670600	47.15	37.13	0.00	0.00



B 2	Non-institutions						
(a)	Bodies Corporate	2358	11124284	10475139	0.52	0.41	
(b)	Individuals						
	Individual shareholders holding nominal share capital up to Rs 1 lakh						
I		343949	159590947	131889206	7.40	5.83	
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	8328893	7275078	0.39	0.30	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	8752	10455726	7149581	0.48	0.38	
(d-ii)	Clearing Member	608	5593589	5593589	0.26	0.21	
(d-iii)	Trusts	70	3689429	3684929	0.17	0.14	
(d-iv)	Overseas Corporate Bodies	3	490	0	0.00	0.00	
(d-v)	Foreign Corporate Bodies (including FDI)	4	571059	571059	0.03	0.02	
	Sub-Total (B)(2)	355807	199354417	166638581	9.25	7.29	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	357395	1215482367	1180309181	56.40	44.42	0.00
	TOTAL (A)+(B)	357408	2155038572	2119865386	100.00	78.75	61400000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
i	Promoter / Promoter Group	0	0	0		0.00	0.00
ii	Public	4	581674550	581653550		21.25	
	GRAND TOTAL (A)+(B)+(C)	357412	2736713122	2701518936		100.00	61400000



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -	Class X (Ordinary Shares)	Class Y ('A' Ordinary Shares with Differential Voting Rights)
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Scrip Code :	BSE : 500570, NSE : TATAMOTORS	BSE : 570001 , NSE : TATAMTRDVR
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Quarter Ended : 30th September 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Class X - Ordinary Shares
Class Y - 'A' Ordinary Shares with Differential Voting Rights*
Class Z - NIL

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	937781325	247858	0	938029183	42.58	33.68
(d)	Financial Institutions / Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Specify)						
(e-i)	Trust	1774880	0	0	1774880	0.08	0.06
	Sub-Total (A) (1)	939556205	247858	0	939804063	42.66	33.74
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	939556205	247858	0	939804063	42.66	33.74
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	46280943	10265833	0	56546776	2.567	2.03
(b)	Financial Institutions / Banks	1149643	6430	0	1156073	0.052	0.04
(c)	Central Government / State Governments(s)	2038825	34350	0	2073175	0.094	0.07
(d)	Venture Capital Funds	0	0	0	0	0.000	0.00
(e)	Insurance Companies	241053291	297735	0	241351026	10.954	8.67
(f)	Foreign Institutional Investors	713953653	32114086	0	746067739	33.862	26.79
(g)	Foreign Venture Capital Investors	0	0	0	0	0.000	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(i)	Any Other (specify)						
(i-i)	Foreign Bodies - DR	11018391	0	0	11018391	0.500	0.40
(i-ii)	Foreign Nationals DR	991	0	0	991	0.000	0.00
(i-iii)	Foreign Institutional Investors - DR	632213	0	0	632213	0.029	0.02
	Sub-Total (B) (1)	1016127950	42718434	0	1058846384	48.05	38.02
(2)	Non-Institutions						
(a)	Bodies Corporate	11124284	1022992	0	12147276	0.551	0.44
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	159590947	2608524	0	162199471	7.362	5.83
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8328893	1263255	0	9592148	0.435	0.34
(c)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	10455726	140214	0	10595940	0.481	0.38
(d-ii)	Clearing Member	5593589	175886	0	5769475	0.262	0.21
(d-iii)	Trusts	3689429	19528	0	3708957	0.168	0.13
(d-iv)	Overseas Corporate Bodies	490	0	0	490	0.000	0.00
(d-v)	Foreign Corporate Bodies (including FDI)	571059	0	0	571059	0.026	0.02
	Sub-Total (B) (2)	199354417	5230399	0	204584816	9.29	7.35
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1215482367	47948833	0	1263431200	57.34	45.37
	TOTAL (A)+(B)	2155038572	48196691	0	2203235263	100.00	79.11
(C)	Shares held by Custodians and against which Depository Receipts have been issued	581674550	0	0	581674550		20.89
	GRAND TOTAL (A)+(B)+(C)	2736713122	48196691	0	2784909813		100.00

*each 'A' Ordinary Shareholder is entitled to one vote for every ten 'A' Ordinary shares held



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



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Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th September, 2014

(1)

(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	702,333,345	25.67	61,400,000	8.74	2.24	0	0.00	0	0.00	25.67
2	TATA STEEL LIMITED	151,687,515	5.54	0	0.00	0.00	0	0.00	0	0.00	5.54
3	TATA INDUSTRIES LIMITED	68,436,485	2.50	0	0.00	0.00	0	0.00	0	0.00	2.50
4	TATA INVESTMENT CORPORATION LIMITED	10,025,000	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
5	E WART INVESTMENTS LIMITED	2,923,610	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
6	TATA CHEMICALS LTD	1,863,705	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
7	SIR RATAN TATA TRUST	859,200	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
8	SIR DORABJI TATA TRUST	808,960	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
9	AF-TAAB INVESTMENT COMPANY LIMITED	338,525	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
10	TATA GLOBAL BEVERAGES LIMITED	116,665	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
11	J R D TATA TRUST	105,280	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	SIMTO INVESTMENT COMPANY LIMITED	56,475	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	LADY TATA MEMORIAL TRUST	1,440	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	GRAND TOTAL	939,556,205	34.33	61,400,000	6.54	2.24	0	0	0	0	34.33

#TATA AIA LIFE INSURANCE COMPANY LIMITED (Formerly known as Tata AIG Life Insurance Company Limited is not considered part of Promoter Group holds 5097678 Ordinary Shares representing 0.19% of the paidup Ordinary Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions"-Insurance Companies



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Quarter Ended : 30th September 2014

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No.of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	99,037,303	3.62	0	0.00	0	0.00	3.62
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	36,686,191	1.34	0	0.00	0	0.00	1.34
3	EUROPACIFIC GROWTH FUND	33,754,973	1.23	0	0.00	0	0.00	1.23
TOTAL		169478467	6.19	0	0.00	0	0.00	6.19

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No.of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
			0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00



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Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th September 2014

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	
	TOTAL			



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Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th September 2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Citibank N A as Depository for ADR *	116326038	581630190	21.25
2	Citibank N A as Depository for GDR *	8872	44360	0.00
TOTAL		116334910	581674550	21.25

*Each ADR /GDR represents 5 underlying shares of Rs.2/- Each



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Quarter Ended :

30th September 2014

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	TOTAL			



Holding DRs
Number of
(A) (B) (C)
(a)