

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 500570, NSE : TATAMOTORS, Class X (Ordinary Shares)	
Quarter ended:		31st March, 2015	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public			
Re. 1 paid and Re. 1 outstanding	68490	99.62	0.00
Rs. 1.50 paid and Re. 0.50 outstanding	260	0.38	0.00
Total	68750	100.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0.00
Held by public			
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2736713122	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	9	937781325	937781325	43.52	34.27	61,400,000	6.55
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	4	1774880	1774880	0.08	0.06		
	Sub Total (A)(1)	13	939556205	939556205	43.60	34.33	61400000	6.54
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others(Specify)	0	0	0	0.00	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	939556205	939556205	43.60	34.33	61400000	6.54
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	290	64765429	64676699	3.01	2.37		
(b)	Financial Institutions / Banks	185	1770891	1464551	0.08	0.06		
(c)	Central Government/ State Government(s)	7	2033825	19920	0.09	0.07		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	178	231346191	231344641	10.74	8.45		
(f)	Foreign Institutional Investors	856	641443501	641400126	29.78	23.44		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Portfolio Investors (Corp)	112	65792527	65792527	3.05	2.40		
(i-ii)	Foreign Bodies - DR	4	11062751	11062751	0.51	0.40		
(i-iii)	Foreign Nationals - DR	1	991	991	0.00	0.00		
(i-iv)	Foreign Institutional Investors - DR	1	2213	2213	0.00	0.00		
	Sub-Total (B)(1)	1634	1018218319	1015764419	47.27	37.21	0.00	0.00



B 2	Non-institutions									
(a)	Bodies Corporate	2225	10031396	9382391	0.47	0.37				
(b)	Individuals									
	Individual shareholders holding nominal share capital up to Rs. 1 lakh									
I		352827	157898559	130980204	7.33	5.77				
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	8218543	7272728	0.38	0.30				
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00				
(d)	Any Other (specify)									
(d-i)	Non Resident Indians	9174	10492370	7225785	0.49	0.38				
(d-ii)	Clearing Member	608	4618550	4618550	0.21	0.17				
(d-iii)	Trusts	69	4847441	4845691	0.22	0.18				
(d-iv)	Overseas Corporate Bodies	3	490	0	0.00	0.00				
(d-v)	Foreign Corporate Bodies (including FDI)	4	571059	571059	0.03	0.02				
	Sub-Total (B)(2)	364973	196678408	164896408	9.13	7.19	0.00	0.00	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	366607	1214896727	1180660827	56.40	44.39	0.00	0.00	0.00	0.00
	TOTAL (A)+(B)	366620	2154452932	2120217032	100.00	78.72	61400000	61400000	2.85	
(C)	Shares held by Custodians and against which Depository Receipts have been issued									
i	Promoter / Promoter Group	0	0	0		0.00	0.00	0.00	0.00	0
ii	Public	3	582260190	582239190		21.28				
	GRAND TOTAL (A)+(B)+(C)	366623	2736713122	2702456222		100.00	61400000	61400000	2.24	



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -	Class X (Ordinary Shares)	Class Y ('A' Ordinary Shares with Differential Voting Rights)
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Scrip Code :	BSE : 500570, NSE : TATAMOTORS	BSE : 570001 , NSE : TATAMTRDVR
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Quarter Ended : 31st March,2015

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Class X - Ordinary Shares
Class Y - 'A' Ordinary Shares with Differential Voting Rights*
Class Z - NIL

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	937781325	247858	0	938029183	42.59	33.68
(d)	Financial Institutions / Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Specify)						
(e-i)	Trust	1774880	0	0	1774880	0.08	0.06
	Sub-Total (A) (1)	939556205	247858	0	939804063	42.67	33.74
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	939556205	247858	0	939804063	42.67	33.74
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	64765429	11923223	0	76688652	3.482	2.75
(b)	Financial Institutions / Banks	1770891	38610	0	1809501	0.82	0.06
(c)	Central Government / State Governments(s)	2033825	144539	0	2178364	0.099	0.08
(d)	Venture Capital Funds	0	0	0	0	0.000	0.00
(e)	Insurance Companies	231346191	838564	0	232184755	10.541	8.34
(f)	Foreign Institutional Investors	641443501	27075510	0	668519011	30.351	24.01
(g)	Foreign Venture Capital Investors	0	0	0	0	0.000	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(i)	Any Other (specify)						
(i-i)	Foreign Portfolio Investors (Corp)	65792527	2599158	0	68391685	3.105	2.46
(i-ii)	Foreign Bodies - DR	11062751	0	0	11062751	0.502	0.40
(i-iii)	Foreign Nationals DR	991	0	0	991	0.000	0.00
(i-iv)	Foreign Institutional Investors - DR	2213	0	0	2213	0.000	0.00
	Sub-Total (B) (1)	1018218319	42619604	0	1060837923	48.16	38.09
(2)	Non-Institutions						
(a)	Bodies Corporate	10031396	781985	0	10813381	0.491	0.39
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	157898559	2916700	0	160815259	7.301	5.77
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8218543	1314721	0	9533264	0.433	0.34
(c)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	10492370	168160	0	10660530	0.484	0.38
(d-ii)	Clearing Member	4618550	119447	0	4737997	0.215	0.17
(d-iii)	Trusts	4847441	28215	0	4875656	0.221	0.18
(d-iv)	Overseas Corporate Bodies	490	0	0	490	0.000	0.00
(d-v)	Foreign Corporate Bodies (including FDI)	571059	0	0	571059	0.026	0.02
	Sub-total (B) (2)	196678408	5329228	0	202007636	9.17	7.25
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1214896727	47948832	0	1262845559	57.33	45.35
	TOTAL (A)+(B)	2154452932	48196690	0	2202649622	100.00	79.09
(C)	Shares held by Custodians and against which Depository Receipts have been issued	582260190	0	0	582260190		20.91
	GRAND TOTAL (A)+(B)+(C)	2736713122	48196690	0	2784909812		100.00

*each 'A' Ordinary Shareholder is entitled to one vote for every ten 'A' Ordinary shares held



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



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Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 31st March, 2015

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group."

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total convertible securities of same class (XI)	
1	TATA SONS LIMITED	702,333,345	25.66	61,400,000	8.74	2.24	0	0.00	0	0.00	25.66
2	TATA STEEL LIMITED	151,682,515	5.54	0	0.00	0.00	0	0.00	0	0.00	5.54
3	TATA INDUSTRIES LIMITED	68,436,485	2.50	0	0.00	0.00	0	0.00	0	0.00	2.50
4	TATA INVESTMENT CORPORATION LIMITED	10,025,000	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
5	EWART INVESTMENTS LIMITED	2,923,610	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
6	TATA CHEMICALS LTD	1,863,705	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
7	S/R RATAN TATA TRUST	859,200	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
8	S/R DORABJI TATA TRUST	808,960	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
9	A/TAF INVESTMENT COMPANY LIMITED	338,525	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
10	TATA GLOBAL BEVERAGES LIMITED	116,665	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
11	J R D TATA TRUST	105,260	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	SIMTO INVESTMENT COMPANY LIMITED	56,475	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	LADY TATA MEMORIAL TRUST	1,440	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	GRAND TOTAL	939,556,205	34.33	61,400,000	6.54	2.24	0	0	0	0	34.33

#TATA AIA LIFE INSURANCE COMPANY LIMITED / Formerly known as Tata AIG Life Insurance Company Limited is not considered part of Promoter Group holds 3983781 Ordinary Shares representing 0.15% of the paidup Ordinary Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions"-Insurance Companies



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Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 31st March, 2015

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	89,662,916	3.28	0	0.00	0	0.00	3.28
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	39,373,612	1.46	0	0.00	0	0.00	1.46
	TOTAL	129636528	4.74	0	0.00	0	0.00	4.74

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
		0	0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00



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Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

31st March, 2015

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	
TOTAL				



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Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

31st March 2015

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Citibank N A as Depository for ADR *	116447838	582239190	21.28
TOTAL		116447838	582239190	21.28

*Each ADR /GDR represents 5 underlying shares of Rs.2/- Each



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Quarter Ended : 31st March, 2015

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL				

