

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited		
Scrip Code, Name of the scrip, class of security:		BSE : 500570, NSE : TATAMOTORS, Class X (Ordinary Shares)		
Quarter ended:		31st March, 2014		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by Promoter / Promoter Group	0	0	0	
Held by public				
Re. 1 paid and Re. 1 outstanding	68490	99.62	0.00	
Rs. 1.50 paid and Re. 0.50 outstanding	260	0.38	0.00	
Total	68750	100.00	0.00	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by Promoter / Promoter Group	0	0	0.00	
Held by public				
Total	0	0.00	0.00	
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Promoter / Promoter Group	0	0	0	
Held by public	0	0	0	
Total	0	0	0	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2736713122		

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	10	937781325	937781325	43.52	34.27	58,400,000	6.23
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	4	1774880	1774880	0.08	0.06		
	Sub Total (A)(1)	14	939556205	939556205	43.60	34.33	58400000	6.22
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	939556205	939556205	43.60	34.33	58400000	6.22
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	228	23850222	23761492	1.11	0.87		
(b)	Financial Institutions / Banks	184	1481016	1174676	0.07	0.05		
(c)	Central Government/ State Government(s)	8	2093075	79170	0.10	0.08		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	174	228661390	228659840	10.61	8.36		
(f)	Foreign Institutional Investors	920	741737385	741690560	34.42	27.10		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Bodies - DR	3	11018391	11018391	0.51	0.40		
(i-ii)	Foreign Nationals - DR	1	991	991	0.00	0.00		
(i-iii)	Foreign Institutional Investors - DR	2	632213	632213	0.03	0.02		
	Sub-Total (B)(1)	1520	1009474683	1007017333	46.85	36.88	0.00	0.00



B 2	Non-institutions							
(a)	Bodies Corporate	2348	9267257	8612672	0.43	0.34		
(b)	Individuals							
	Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		353360	165188009	136625051	7.67	6.04		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	8613805	7076340	0.40	0.31		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indians	8561	10636982	7253022	0.49	0.39		
(d-ii)	Clearing Member	700	8622607	8622607	0.40	0.32		
(d-iii)	Trusts	64	2897480	2895720	0.13	0.11		
(d-iv)	Overseas Corporate Bodies	3	490	0	0.00	0.00		
(d-v)	Foreign Corporate Bodies (including FDI)	11	781059	781059	0.04	0.03		
	Sub-Total (B)(2)	365110	206007689	171866471	9.55	7.54	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	366630	1215482372	1178883804	56.40	44.42	0.00	0.00
	TOTAL (A)+(B)	366644	2155038577	2118440009	100.00	78.75	58400000	2.71
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
i	Promoter / Promoter Group	0	0	0		0.00	0.00	0
ii	Public	4	581674545	581653545		21.25		
	GRAND TOTAL (A)+(B)+(C)	366648	2736713122	2700093554		100.00	58400000	2.13



Name of the Company : Tata Motors Limited

Name of the scrip, class of security -	Class X (Ordinary Shares)	Class Y ('A' Ordinary Shares with Differential Voting Rights)
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Scrip Code :	BSE : 500570, NSE : TATAMOTORS	BSE : 570001 , NSE : TATAMTRDVR
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Quarter Ended : 31st March 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Class X - Ordinary Shares
Class Y - 'A' Ordinary Shares with Differential Voting Rights*
Class Z - NIL

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	937781325	347858	0	938129183	42.58	33.69
(d)	Financial Institutions / Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Specify)						
(e-i)	Trust	1774880	0	0	1774880	0.08	0.06
	Sub-Total (A) (1)	939556205	347858	0	939904063	42.66	33.75
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	939556205	347858	0	939904063	42.66	33.75
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	23850222	11002149	0	34852371	1.58	1.25
(b)	Financial Institutions / Banks	1481016	9869	0	1490885	0.07	0.05
(c)	Central Government / State Governments(s)	2093075	12241	0	2105316	0.10	0.07
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	228661390	222418	0	228883808	10.39	8.22
(f)	Foreign Institutional Investors	741737385	32066621	0	773804006	35.12	27.79
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(i)	Any Other (specify)						
(i-i)	Foreign Bodies - DR	11018391	0	0	11018391	0.50	0.40
(i-ii)	Foreign Nationals DR	991	0	0	991	0.00	0.00
(i-iii)	Foreign Institutional Investors - DR	632213	0	0	632213	0.03	0.02
	Sub-Total (B) (1)	1009474683	43313298	0	1052787981	47.78	37.80
(2)	Non-institutions						
(a)	Bodies Corporate	9267257	1130363	0	10397620	0.47	0.37
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	165188009	2441208	0	167629217	7.61	6.02
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8613805	636474	0	9250279	0.42	0.33
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	10636982	127492	0	10764474	0.49	0.39
(d-ii)	Clearing Member	8622607	184813	0	8807420	0.40	0.32
(d-iii)	Trusts	2897480	15180	0	2912660	0.13	0.10
(d-iv)	Overseas Corporate Bodies	490	0	0	490	0.00	0.00
(d-v)	Foreign Corporate Bodies (including FDI)	781059	0	0	781059	0.04	0.03
	Sub-total (B) (2)	206007689	4535530	0	210543219	9.56	7.56
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1215482372	47848828	0	1263331200	57.34	45.36
	TOTAL (A)+(B)	2155038577	48196686	0	2203235263	100.00	79.11
(C)	Shares held by Custodians and against which Depository Receipts have been issued	581674545	0	0	581674545		20.89
	GRAND TOTAL (A)+(B)+(C)	2736713122	48196686	0	2784909808		100.00

*each 'A' Ordinary Shareholder is entitled to one vote for every ten 'A' Ordinary shares held



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Scrip Code :

Quarter Ended :

(1)

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	702,333,345	25.67	58,400,000	8.32	2.13	0	0.00	0	0.00	25.67
2	TATA STEEL LIMITED	147,810,695	5.40	0	0.00	0.00	0	0.00	0	0.00	5.40
3	TATA INDUSTRIES LIMITED	68,436,485	2.50	0	0.00	0.00	0	0.00	0	0.00	2.50
4	TATA INVESTMENT CORPORATION LIMITED	10,025,000	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
5	KALIMATI INVESTMENT COMPANY LIMITED	3,876,820	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
6	EWART INVESTMENTS LIMITED	2,923,610	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
7	TATA CHEMICALS LTD	1,863,705	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
8	SIR RATAN TATA TRUST	859,200	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
9	SIR DORABJI TATA TRUST	808,960	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	AF-TAAB INVESTMENT COMPANY LIMITED	338,525	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
11	TATA GLOBAL BEVERAGES LIMITED	116,665	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	J R D TATA TRUST	105,280	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	SIMTO INVESTMENT COMPANY LIMITED	56,475	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	LADY TATA MEMORIAL TRUST	1,440	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	GRAND TOTAL	939,556,205	34.33	58,400,000	6.22	2.13	0	0	0	0	34.33

#TATA AIA LIFE INSURANCE COMPANY LIMITED (Formerly known as Tata AIG Life Insurance Company Limited Is not considered part of Promoter Group holds 5503349 Ordinary Shares representing 0.20% of the paidup Ordinary Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions"-Insurance Companies



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 31st March 2014

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No.of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	107,784,195	3.94	0	0.00	0	0.00	3.94
2	EUROPACIFIC GROWTH FUND	68,763,243	2.51	0	0.00	0	0.00	2.51
3	GOVERNMENT OF SINGAPORE	34,132,912	1.25	0	0.00	0	0.00	1.25
TOTAL		210680350	7.70	0	0.00	0	0.00	7.70

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No.of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No.of warrants held	As a % of total number of warrants of the same class	No.of convertible securities held	% w.r.t. total number of convertible securities of same class	
TOTAL		0	0.00	0	0.00	0	0.00	0.00



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : **Tata Motors Limited**

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 31st March 2014

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	
TOTAL				



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

31st March 2014

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	TOTAL			



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Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

31st March 2014

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	TOTAL			

