

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 500570, NSE : TATAMOTORS, Class X ( Ordinary Shares )	
Quarter ended:		30th June, 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public			
Re. 1 paid and Re. 1 outstanding	68490	99.62	0.00
Rs. 1.50 paid and Re. 0.50 outstanding	260	0.38	0.00
<b>Total</b>	<b>68750</b>	<b>100.00</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0.00
Held by public			
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2736713122	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	10	937781325	937781325	43.52	34.27	76,400,000	8.15
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	4	1774880	1774880	0.08	0.06		
	<b>Sub Total (A)(1)</b>	<b>14</b>	<b>939556205</b>	<b>939556205</b>	<b>43.60</b>	<b>34.33</b>	<b>76400000</b>	<b>8.13</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents)							
	Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others(Specify)	0	0	0	0.00	0.00		
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>14</b>	<b>939556205</b>	<b>939556205</b>	<b>43.60</b>	<b>34.33</b>	<b>76400000</b>	<b>8.13</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>B 1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	238	33841606	33752876	1.57	1.24		
(b)	Financial Institutions / Banks	184	1493743	1187403	0.07	0.05		
(c)	Central Government/ State Government(s)	8	2091575	77670	0.10	0.08		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	177	228167640	228166090	10.59	8.34		
(f)	Foreign Institutional Investors	928	739718050	739671225	34.32	27.03		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Bodies - DR	3	11018391	11018391	0.51	0.40		
(i-ii)	Foreign Nationals - DR	1	991	991	0.00	0.00		
(i-iii)	Foreign Institutional Investors - DR	2	632213	632213	0.03	0.02		
	<b>Sub-Total (B)(1)</b>	<b>1541</b>	<b>1016964209</b>	<b>1014506859</b>	<b>47.19</b>	<b>37.16</b>	<b>0.00</b>	<b>0.00</b>



<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	2313	9813100	9162825	0.45	0.36		
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	343426	161929138	133831206	7.51	5.92		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	63	8711843	7174378	0.40	0.32		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indians	8526	10476803	7139623	0.49	0.38		
(d-ii)	Clearing Member	603	3817111	3817111	0.18	0.14		
(d-iii)	Trusts	70	2988619	2986859	0.14	0.11		
(d-iv)	Overseas Corporate Bodies	3	490	0	0.00	0.00		
(d-v)	Foreign Corporate Bodies (including FDI)	11	781059	781059	0.04	0.03		
	<b>Sub-Total (B)(2)</b>	<b>355015</b>	<b>198518163</b>	<b>164893061</b>	<b>9.21</b>	<b>7.26</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>356556</b>	<b>1215482372</b>	<b>1179399920</b>	<b>56.40</b>	<b>44.42</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>356570</b>	<b>2155038577</b>	<b>2118956125</b>	<b>100.00</b>	<b>78.75</b>	<b>76400000</b>	<b>3.55</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
i	Promoter / Promoter Group	0	0	0		0.00	0.00	0
ii	Public	4	581674545	581653545		21.25		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>356574</b>	<b>2736713122</b>	<b>2700609670</b>		<b>100.00</b>	<b>76400000</b>	<b>2.79</b>





**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Class Y ( 'A' Ordinary Shares with Differential Voting Rights)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th June 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Class X - Ordinary Shares

Class Y - 'A' Ordinary Shares with Differential Voting Rights\*

Class Z - NIL

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	937781325	322858	0	938104183	42.58	33.69
(d)	Financial Institutions / Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Specify)						
(e-i)	Trust	1774880	0	0	1774880	0.08	0.06
	Sub-Total (A) (1)	939556205	322858	0	939879063	42.66	33.75
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	939556205	322858	0	939879063	42.66	33.75
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	33841606	10524308	0	44365914	2.01	1.59
(b)	Financial Institutions / Banks	1493743	20391	0	1514134	0.07	0.05
(c)	Central Government / State Governments(s)	2091575	12241	0	2103816	0.10	0.08
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	228167640	159718	0	228327358	10.36	8.20
(f)	Foreign Institutional Investors	739718050	32320533	0	772038583	35.04	27.72
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(i)	Any Other (specify)						
(i-i)	Foreign Bodies - DR	11018391	0	0	11018391	0.50	0.40
(i-ii)	Foreign Nationals DR	991	0	0	991	0.00	0.00
(i-iii)	Foreign Institutional Investors - DR	632213	0	0	632213	0.03	0.02
	Sub-Total (B) (1)	1016964209	43037191	0	1060001400	48.11	38.06
(2)	Non-Institutions						
(a)	Bodies Corporate	9813100	1128728	0	10941828	0.50	0.39
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	161929138	2449041	0	164378179	7.46	5.90
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8711843	880806	0	9592649	0.43	0.34
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	10476803	120485	0	10597288	0.48	0.38
(d-ii)	Clearing Member	3817111	236631	0	4053742	0.18	0.15
(d-iii)	Trusts	2988619	20946	0	3009565	0.14	0.11
(d-iv)	Overseas Corporate Bodies	490	0	0	490	0.00	0.00
(d-v)	Foreign Corporate Bodies (including FDI)	781059	0	0	781059	0.04	0.03
	Sub-total (B) (2)	198518163	4836637	0	203354800	9.23	7.30
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1215482372	47873828	0	1263356200	57.34	45.36
	TOTAL (A)+(B)	2155038577	48196686	0	2203235263	100.00	79.11
(C)	Shares held by Custodians and against which Depository Receipts have been issued	581674545	0	0	581674545		20.89
	GRAND TOTAL (A)+(B)+(C)	2736713122	48196686	0	2784909808		100.00

\*each 'A' Ordinary Shareholder is entitled to one vote for every ten 'A' Ordinary shares held



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.






CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th June, 2014

- (I)  
(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No.of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No.of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No.of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	702,333,345	25.67	76,400,000	10.88	2.79	0	0.00	0	0.00	25.67
2	TATA STEEL LIMITED	147,810,895	5.40	0	0.00	0.00	0	0.00	0	0.00	5.40
3	TATA INDUSTRIES LIMITED	88,436,485	2.50	0	0.00	0.00	0	0.00	0	0.00	2.50
4	TATA INVESTMENT CORPORATION LIMITED	10,025,000	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
5	KALIMATI INVESTMENT COMPANY LIMITED	3,876,820	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
6	EWART INVESTMENTS LIMITED	2,923,610	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
7	TATA CHEMICALS LTD	1,863,705	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
8	SIR RATAN TATA TRUST	859,200	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
9	SIR DORABJI TATA TRUST	808,960	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	AF-TAAB INVESTMENT COMPANY LIMITED	338,525	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
11	TATA GLOBAL BEVERAGES LIMITED	116,865	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	J R D TATA TRUST	105,280	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	SIMTO INVESTMENT COMPANY LIMITED	56,475	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	LADY TATA MEMORIAL TRUST	1,440	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	GRAND TOTAL	939,556,205	34.33	76,400,000	8.13	2.79	0	0	0	0	34.33

#TATA AIA LIFE INSURANCE COMPANY LIMITED ( Formerly known as Tata AIG Life Insurance Company Limited is not considered part of Promoter Group holds 5397310 Ordinary Shares representing 0.20% of the of warrant and convertible securities as a % of diluted share capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions"-Insurance Companies



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th June 2014

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	102,169,250	3.73	0	0.00	0	0.00	3.73
2	EUROPACIFIC GROWTH FUND	55,477,262	2.03	0	0.00	0	0.00	2.03
3	GOVERNMENT OF SINGAPORE	31,694,974	1.16	0	0.00	0	0.00	1.16
4	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	31,082,892	1.14	0	0.00	0	0.00	1.14
TOTAL		220424378	8.06	0	0.00	0	0.00	8.06

(I) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
			0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00



# CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company :

Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th June 2014

## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	
TOTAL				





# CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th June 2014

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Citibank N A as Depository for ADR *	116326037	581630185	21.25
2	Citibank N A as Depository for GDR *	8872	44360	0.00
TOTAL		116334909	581674545	21.25

\*Each ADR /GDR represents 5 underlying shares of Rs.2/- Each





**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**Name of the Company : Tata Motors Limited**

**Name of the scrip, class of security -**

**Class X (Ordinary Shares)**

**Scrip Code :**

**BSE : 500570, NSE : TATAMOTORS**

**Quarter Ended :**

**30th June 2014**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>				

