

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 570001 , NSE : TATAMTRDVR, Class Y ('A' Ordinary Shares with Differential Voting Rights)	
Quarter ended:		30th September 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		481966945	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)* 100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	4	2478587	2478587	0.51	0.51	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	0	0	0	0.00	0.00		
	Sub Total (A)(1)	4	2478587	2478587	0.51	0.51	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	2478587	2478587	0.51	0.51	0.00	0.00
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	117	102658334	102658334	21.30	21.30		
(b)	Financial Institutions / Banks	4	64303	64303	0.01	0.01		
(c)	Central Government/ State Government(s)	2	343500	343500	0.07	0.07		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	5	2977356	2977356	0.62	0.62		
(f)	Foreign Institutional Investors	250	321140862	321140862	66.64	66.64		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i - i)	Foreign Nationals				0.00	0.00		
	Sub-Total (B)(1)	378	427184355	427184355	88.64	88.64	0	0



B 2	Non-institutions							
(a)	Bodies Corporate	976	10229920	10229735	2.12	2.12		
(b)	Individuals							
	Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		49847	26085240	25838996	5.41	5.41		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	59	12632553	12632553	2.62	2.62		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indians	1156	1402140	1398565	0.29	0.29		
(d-ii)	Clearing Member	411	1758869	1758869	0.37	0.37		
(d-iii)	Trusts	9	195281	195281	0.04	0.04		
	Sub-Total (B)(2)	52458	52304003	52053999	10.85	10.85		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	52836	479488358	479238354	99.49	99.49	0	0
	TOTAL (A)+(B)	52840	481966945	481716941	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
i	Promoter / Promoter Group	0	0	0	0.00	0.00	0	0
ii	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	52840	481966945	481716941	100.00	100.00		



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - **Class Y ('A' Ordinary Shares with Differential Voting Rights)**

Scrip Code : **BSE : 570001 , NSE : TATAMTRDVR**

Quarter Ended : **30th September 2014**

(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	1,995,907	0.41	-	-	-	-	-	-	-	0.41
2	EWART INVESTMENTS LIMITED	417,655	0.09	-	-	-	-	-	-	-	0.09
3	AF-TAAB INVESTMENT COMPANY LIMITED	48,360	0.01	-	-	-	-	-	-	-	0.01
4	TATA GLOBAL BEVERAGES LIMITED	16,665	0.00	-	-	-	-	-	-	-	0.00
	TOTAL	2,478,587	0.51	-	-	-	-	-	-	-	0.51



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th September 2014

(i) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	MATTHEWS ASIA DIVIDEND FUND	25,359,606	5.26	-	-	-	-	5.26
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	25,128,664	5.21	-	-	-	-	5.21
3	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	18,611,750	3.86	-	-	-	-	3.86
4	GOLDMAN SACHS (SINGAPORE) PTE	16,858,984	3.50	-	-	-	-	3.50
5	COPTHALL MAURITIUS INVESTMENT LIMITED	15,456,907	3.21	-	-	-	-	3.21
6	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND	14,507,057	3.01	-	-	-	-	3.01
7	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	14,317,362	2.97	-	-	-	-	2.97
8	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	10,321,716	2.14	-	-	-	-	2.14
9	GOVERNMENT OF SINGAPORE	10,137,520	2.10	-	-	-	-	2.10
10	SKAGEN GLOBAL VERDIPAPIRFOND	8,226,456	1.71	-	-	-	-	1.71
11	FRANKLIN TEMPLETON INVESTMENT FUNDS	8,050,000	1.67	-	-	-	-	1.67
12	SBI MAGNUM TAXGAIN SCHEME	8,000,000	1.66	-	-	-	-	1.66
13	GOVERNMENT PENSION FUND GLOBAL	7,481,486	1.55	-	-	-	-	1.55
14	THE MASTER TRUST BANK OF JAPAN, LTD. A/C HSBCINDIAN EQUITY MOTHER FUND	7,002,596	1.45	-	-	-	-	1.45
15	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	6,685,418	1.39	-	-	-	-	1.39
16	D. E. SHAW OCULUS INVESTMENTS BI-FI 1 MAURITIUS LIMITED	6,167,200	1.28	-	-	-	-	1.28
17	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	6,128,749	1.27	-	-	-	-	1.27
18	MORGAN STANLEY ASIA (SINGAPORE) PTE.	6,054,175	1.26	-	-	-	-	1.26
19	NORDEA EMERGING MARKET EQUITIES FUND	5,983,777	1.24	-	-	-	-	1.24
20	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	5,442,427	1.13	-	-	-	-	1.13
GRAND TOTAL		225,921,850	46.87	-	-	-	-	46.87

(i) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	MATTHEWS ASIA DIVIDEND FUND	25,359,606	5.26	-	-	-	-	5.26
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	25,128,664	5.21	-	-	-	-	5.21
Grand TOTAL		50,488,270	10.47	-	-	-	-	10.47



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th September 2014

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
	TOTAL			



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th September 2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL			



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th September 2014

(II)(a) Statement showing details of Depository Receipts (DRs).

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL			

