

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 570001 , NSE : TATAMTRDVR, Class Y ('A' Ordinary Shares with Differential Voting Rights)	
Quarter ended:		31st March 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		481966945	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	5	3478587	3478587	0.72	0.72	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)	0	0	0	0.00	0.00		
(e-i)	Trust	0	0	0	0.00	0.00		
	Sub Total (A)(1)	5	3478587	3478587	0.72	0.72	0	0.00
2	Foreign							
a	Individuals (Non-Residents)							
	Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	3478587	3478587	0.72	0.72	0.00	0.00
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	91	110021498	110021498	22.83	22.83		
(b)	Financial Institutions / Banks	5	98699	98699	0.02	0.02		
(c)	Central Government/ State Government(s)	1	122417	122417	0.03	0.03		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	2224189	2224189	0.46	0.46		
(f)	Foreign Institutional Investors	173	320666215	320666215	66.53	66.53		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Nationals				0.00	0.00		
	Sub-Total (B)(1)	274	433133018	433133018	89.87	89.87	0	0



B 2	Non-institutions												
(a)	Bodies Corporate	723	11303639	11303454	2.35	2.35							
(b)	Individuals												
	Individual shareholders holding nominal share capital up to Rs 1 lakh	38806	24412069	24158930	5.07	5.07							
I	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	44	6364748	6364748	1.32	1.32							
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00							
(d)	Any Other (specify)												
(d-i)	Non Resident Indians	797	1274920	1271345	0.26	0.26							
(d-ii)	Clearing Member	375	1848139	1848139	0.38	0.38							
(d-iii)	Trusts	8	151805	151805	0.03	0.03							
	Sub-Total (B)(2)	40753	45355340	45098421	9.41	9.41							
	Total Public Shareholding (B)= (B)(1)+(B)(2)	41027	478488358	478231439	99.28	99.28							0
	TOTAL (A)+(B)	41032	481966945	481710026	100.00	100.00							0
(C)	Shares held by Custodians and against which Depository Receipts have been issued												
i	Promoter / Promoter Group	0	0	0									0
ii	Public	0	0	0									0
	GRAND TOTAL (A)+(B)+(C)	41032	481966945	481710026	100.00	100.00							0



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - **Class Y ('A' Ordinary Shares with Differential Voting Rights)**

Scrip Code : **BSE : 570001 , NSE : TATAMTRDVR**

Quarter Ended : **31st March 2014**

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	1,995,907	0.41	-	-	-	-	-	-	-	0.41
2	TATA INVESTMENT CORPORATION LIMITED	1,000,000	0.21	-	-	-	-	-	-	-	0.21
3	EWART INVESTMENTS LIMITED	417,655	0.09	-	-	-	-	-	-	-	0.09
4	AF-TAAB INVESTMENT COMPANY LIMITED	48,360	0.01	-	-	-	-	-	-	-	0.01
5	TATA GLOBAL BEVERAGES LIMITED	16,665	0.00	-	-	-	-	-	-	-	0.00
	TOTAL	3,478,587	0.72	-	-	-	-	-	-	-	0.72



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Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code :

BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended :

31st March 2014

(i) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (.i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	MATTHEWS ASIA DIVIDEND FUND	33,395,515	6.93	-	-	-	-	6.93
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	29,086,664	6.04	-	-	-	-	6.04
3	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND	21,845,457	4.53	-	-	-	-	4.53
4	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	21,422,875	4.44	-	-	-	-	4.44
5	GOVERNMENT OF SINGAPORE	16,838,040	3.49	-	-	-	-	3.49
6	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	15,308,008	3.18	-	-	-	-	3.18
7	GOVERNMENT PENSION FUND GLOBAL	13,206,117	2.74	-	-	-	-	2.74
8	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	11,334,646	2.35	-	-	-	-	2.35
9	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	9,004,027	1.87	-	-	-	-	1.87
10	PIONEER ASSET MANAGEMENT S.A. A/C PIONEER ASSET MANAGEMENT S.A. ON BEHALF OF PIONEER FUNDS-EMERGING MARKETS EQUITY	8,910,575	1.85	-	-	-	-	1.85
11	SKAGEN GLOBAL VERDIPAPIRFOND	8,226,456	1.71	-	-	-	-	1.71
12	THE MASTER TRUST BANK OF JAPAN, LTD. A/C HSBCINDIAN EQUITY MOTHER FUND	8,192,143	1.70	-	-	-	-	1.70
13	SBI MAGNUM TAXGAIN SCHEME	8,000,000	1.66	-	-	-	-	1.66
14	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	7,814,300	1.62	-	-	-	-	1.62
15	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	7,032,614	1.46	-	-	-	-	1.46
16	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	6,685,418	1.39	-	-	-	-	1.39
17	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GLOBAL INVESTMENT FUNDS BRIC EQUITY	6,646,455	1.38	-	-	-	-	1.38
18	D. E. SHAW OCULUS INVESTMENTS BI-FI 1 MAURITIUS LIMITED	6,500,000	1.35	-	-	-	-	1.35
19	FRANKLIN TEMPLETON INVESTMENT FUNDS	6,350,000	1.32	-	-	-	-	1.32
20	ROBECO CAPITAL GROWTH FUNDS	5,990,000	1.24	-	-	-	-	1.24
21	GOLDMAN SACHS (SINGAPORE) PTE	5,802,961	1.20	-	-	-	-	1.20
22	ICICI PRUDENTIAL FOCUSED BLUECHIP EQUITY FUND	5,718,791	1.19	-	-	-	-	1.19
23	MONETARY AUTHORITY OF SINGAPORE	5,544,813	1.15	-	-	-	-	1.15
24	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	4,858,981	1.01	-	-	-	-	1.01
GRAND TOTAL		273,714,856	56.80	-	-	-	-	56.80

(i) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (.i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	MATTHEWS ASIA DIVIDEND FUND	33,395,515	6.93	-	-	-	-	6.93
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	29,086,664	6.04	-	-	-	-	6.04
Grand Total		62,482,179	12.97	-	-	-	-	12.97



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Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 31st March 2014

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
TOTAL				



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Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 31st March 2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	TOTAL			



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Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 31st March 2014

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NJL	NIL	NIL	NIL
TOTAL				

