TATA

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Tata Motors Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	24.03.2014
Name of the promoter or PAC on whose shares encumbrance has been created / released/~~Revoked~~	Tata Sons Limited
Details of the creation of encumbrance:	Creation of pledge on 11,400,000 shares in favour of Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him (**)	Promotar holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}	
Names	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event -(creation/ release/ invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Ordinary Shares													
Tata Sons Limited	7023,33,345	25.22	25.22	560,00,000	2.01	Creation	18.03.2014	Pledge	114,00,000	0.41	Centbank Financial Services Limited	674,00,000	2.42
Tata Sons Limited	7023,33,345	25.22	25.22	674,00,000	2.42	Release	21.03.2014	Pledge	90,00,000	0.32	Pledge released by Centbank Financial Services Limited	584,00,000	2.10
Tata Steel Limited	1478,10,695	5.31	5.31	0		-	-	-	-	-	-	0	
Tata Industries Limited	684,36,485	2.46	2.46	0		-	-	-	-	-	-	0	
Tata Investment Corporation Limited	100,25,000	0.36	0.36	0		-	-	-	-	-	-	0	
Kalimati Investment Company Limited	38,76,820	0.14	0.14	0		-	-	-	-	-	-	0	
Ewart Investments Limited	29,23,610	0.10	0.10	0		-	-	-	-	-	-	0	
Tata Chemicals Limited	18,63,705	0.07	0.07	0		-	-	-	-	-	-	0	
Sir Ratan Tata Trust	8,59,200	0.03	0.03	0		-	-	-	-	-	-	0	
Sir Dorabji Tata Trust	8,08,960	0.03	0.03	0		-	-	-	-	-	-	0	
Af-Taab Investment Company Limited	3,38,525	0.01	0.01	0		-	-	-	-	-	-	0	
Tata Global Beverages Limited	1,16,665	0.00	0.00	0		-	-	-	-	-	-	0	
JRD Tata Trust	1,05,280	0.00	0.00	0		-	-	-	-	-	-	0	
Simto Investment Company Limited	56,475	0.00	0.00	0		-	-	-	-	-	-	0	
Lady Tata Memorial Trust	1,440	0.00	0.00	0		-	-	-	-	-	-	0	
'A' Ordinary Shares													
Tata Sons Limited	19,95,907	0.01	0.01										
Tata Investment Corporation Limited	10,00,000	0	0										
Ewart Investments Limited	4,17,655	0	0										
Af-Taab Investment Company Limited	48,360	0	0										
Tata Global Beverages Limited	16,665	0	0										

Note: Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given as against % of total share capital

Signature of the Authorized Signatory

TATA SONS LIMITED

Place: Mumbai
Date: 24.03.2014

K. R. BHAGAT
Vice President Finance

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TATA SONS LIMITED
Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com