



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Tata Motors Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited  
National Stock Exchange of India Limited

Date of reporting

20.06.2014

Name of the promoter or PAC on whose shares encumbrance has been created / -released/invoked

Tata Sons Limited

Details of the creation/invocation/release of encumbrance Creation of pledge on 180,00,000 shares in favour of Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him (**)	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+{(3)}]/ release [(2)-(3)]/ invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. shares	% of total share capital	Type of event - (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
<b>Ordinary Shares</b>													
Tata Sons Limited	7023,33,345	25.22	25.22	584,00,000	2.10	Creation	16.06.2014	Pledge	180,00,000	0.65	Centbank Financial Services Limited	764,00,000	2.74
Tata Steel Limited	1478,10,695	5.31	5.31	0	-	-	-	-	-	-	-	0	-
Tata Industries Limited	684,36,485	2.46	2.46	0	-	-	-	-	-	-	-	0	-
Tata Investment Corporation Limited	100,25,000	0.36	0.36	0	-	-	-	-	-	-	-	0	-
Tata Steel Limited (shares acquired consequent to amalgamation of Kalimati Investment Company Ltd.)	38,76,820	0.14	0.14	0	-	-	-	-	-	-	-	0	-
Ewart Investments Limited	29,23,610	0.10	0.10	0	-	-	-	-	-	-	-	0	-
Tata Chemicals Limited	18,63,705	0.07	0.07	0	-	-	-	-	-	-	-	0	-
Sir Ratan Tata Trust	8,59,200	0.03	0.03	0	-	-	-	-	-	-	-	0	-
Sir Dorabji Tata Trust	8,08,960	0.03	0.03	0	-	-	-	-	-	-	-	0	-
Af-Taab Investment Company Limited	3,38,525	0.01	0.01	0	-	-	-	-	-	-	-	0	-
Tata Global Beverages Limited	1,16,665	0.00	0.00	0	-	-	-	-	-	-	-	0	-
JRD Tata Trust	1,05,280	0.00	0.00	0	-	-	-	-	-	-	-	0	-
Simto Investment Company Limited	56,475	0.00	0.00	0	-	-	-	-	-	-	-	0	-
Lady Tata Memorial Trust	1,440	0.00	0.00	0	-	-	-	-	-	-	-	0	-
<b>A' Ordinary Shares</b>													
Tata Sons Limited	19,95,907	0.01	0.01										
Tata Investment Corporation Limited	7,50,000	0.00	0.00										
Ewart Investments Limited	4,17,655	0.00	0.00										
Af-Taab Investment Company Limited	48,360	0.00	0.00										
Tata Global Beverages Limited	16,665	0.00	0.00										

Note: Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given as against % of total share capital

Signature of the Authorized Signatory

**TATA SONS LIMITED**

Place: Mumbai

Date: 20.06.2014

**K. R. BHAGAT**

**Vice President Finance**

(\*\*) The names of all the promoters, their shareholdings in the company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**TATA SONS LIMITED**

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