



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Tata Motors Limited
 Names of the Stock Exchanges where the shares of the target company are listed BSE Limited National Stock Exchange of India Limited
 Date of reporting 01.09.2014
 Name of the promoter or PAC on whose shares encumbrance has been created-/ released/invoked Tata Sons Limited

Release of pledge on 150,00,000 shares by Central Bank of India , Debenture Trustee

Details of the creation/invocation/release of encumbrance

Name of the promoter(s) or PACs with him (**)	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [(2)-(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event -(creation/ release/ invocation)	Date of creation/ / release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Ordinary Shares													
Tata Sons Limited	7023,33,345	25.22	25.22	764,00,000	2.74	Release	26.08.2014	Pledge	150,00,000	0.54	Central Bank of India	614,00,000	2.20
Tata Steel Limited	1478,10,695	5.31	5.31	0	-	-	-	-	-	-	-	0	-
Tata Industries Limited	684,36,485	2.46	2.46	0	-	-	-	-	-	-	-	0	-
Tata Investment Corporation Limited	100,25,000	0.36	0.36	0	-	-	-	-	-	-	-	0	-
Tata Steel Limited (shares acquired consequent to amalgamation of Kalimati Investment Company Ltd.)	38,76,820	0.14	0.14	0	-	-	-	-	-	-	-	0	-
Ewart Investments Limited	29,23,610	0.10	0.10	0	-	-	-	-	-	-	-	0	-
Tata Chemicals Limited	18,63,705	0.07	0.07	0	-	-	-	-	-	-	-	0	-
Sir Ratan Tata Trust	8,59,200	0.03	0.03	0	-	-	-	-	-	-	-	0	-
Sir Dorabji Tata Trust	8,08,960	0.03	0.03	0	-	-	-	-	-	-	-	0	-
Af-Taab Investment Company Limited	3,38,525	0.01	0.01	0	-	-	-	-	-	-	-	0	-
Tata Global Beverages Limited	1,16,665	0.00	0.00	0	-	-	-	-	-	-	-	0	-
JRD Tata Trust	1,05,280	0.00	0.00	0	-	-	-	-	-	-	-	0	-
Simto Investment Company Limited	56,475	0.00	0.00	0	-	-	-	-	-	-	-	0	-
Lady Tata Memorial Trust	1,440	0.00	0.00	0	-	-	-	-	-	-	-	0	-
A* Ordinary Shares													
Tata Sons Limited	19,95,907	0.01	0.01										
Ewart Investments Limited	4,17,655	0.00	0.00										
Af-Taab Investment Company Limited	48,360	0.00	0.00										
Tata Global Beverages Limited	16,665	0.00	0.00										

Note: Since the Target Company has issued Ordinary and A* Ordinary Shares (having differential voting rights), % of total voting capital is given as against % of total share capital
 Signature of the Authorized Signatory

Place: Mumbai
 Date: 01.09.2014

K. R. Bhadani
K. R. BHADANI
 Vice President Finance

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
 Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
 website www.tata.com CIN U99999MH1917PLC000478