

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 570001 , NSE : TATAMTRDVR, Class Y ('A' Ordinary Shares with Differential Voting Rights)	
Quarter ended:		30th June 2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		481966945	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	5	3228587	3228587	0.67	0.67	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	0	0	0	0.00	0.00		
	Sub Total (A)(1)	5	3228587	3228587	0.67	0.67	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others(Specify)	0	0	0	0.00	0.00		
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	3228587	3228587	0.67	0.67	0.00	0.00
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	97	105243089	105243089	21.84	21.84		
(b)	Financial Institutions / Banks	5	203915	203915	0.04	0.04		
(c)	Central Government/ State Government(s)	1	122417	122417	0.03	0.03		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	1597189	1597189	0.33	0.33		
(f)	Foreign Institutional Investors	222	323205335	323205335	67.06	67.06		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Nationals				0.00	0.00		
	Sub-Total (B)(1)	329	430371945	430371945	89.30	89.30	0	0



B 2	Non-institutions							
(a)	Bodies Corporate	859	11287288	11287103	2.34	2.34		
(b)	Individuals							
	Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		41065	24490417	24242188	5.08	5.08		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	49	8808062	8808062	1.83	1.83		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indians	911	1204858	1201283	0.25	0.25		
(d-ii)	Clearing Member	733	2366319	2366319	0.49	0.49		
(d-iii)	Trusts	9	209469	209469	0.04	0.04		
	Sub-Total (B)(2)	43626	48366413	48114424	10.03	10.03		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	43955	478738358	478486369	99.33	99.33	0	0
	TOTAL (A)+(B)	43960	481966945	481714956	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
i	Promoter / Promoter Group	0	0	0		0.00	0	0
ii	Public	0	0	0		0.00		
	GRAND TOTAL (A)+(B)+(C)	43960	481966945	481714956		100.00		



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - **Class Y ('A' Ordinary Shares with Differential Voting Rights)**

Scrip Code : **BSE : 570001 , NSE : TATAMTRDVR**

Quarter Ended : **30th June 2014**

(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (II)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	1,995,907	0.41	-	-	-	-	-	-	-	0.41
2	TATA INVESTMENT CORPORATION LIMITED	750,000	0.16	-	-	-	-	-	-	-	0.16
3	EWART INVESTMENTS LIMITED	417,655	0.09	-	-	-	-	-	-	-	0.09
4	AF-TAAB INVESTMENT COMPANY LIMITED	48,360	0.01	-	-	-	-	-	-	-	0.01
5	TATA GLOBAL BEVERAGES LIMITED	16,665	0.00	-	-	-	-	-	-	-	0.00
	TOTAL	3,228,587	0.67	-	-	-	-	-	-	-	0.67



Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code :

BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended :

30th June 2014

(l) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a) above)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	MATTHEWS ASIA DIVIDEND FUND	33,395,515	6.93	-	-	-	-	6.93
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	27,062,051	5.62	-	-	-	-	5.62
3	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	22,195,750	4.61	-	-	-	-	4.61
4	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND	19,099,057	3.96	-	-	-	-	3.96
5	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	15,139,005	3.14	-	-	-	-	3.14
6	GOVERNMENT OF SINGAPORE	13,632,495	2.83	-	-	-	-	2.83
7	GOVERNMENT PENSION FUND GLOBAL	11,757,569	2.44	-	-	-	-	2.44
8	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	10,342,176	2.15	-	-	-	-	2.15
9	SKAGEN GLOBAL VERDIPAPIRFOND	8,226,456	1.71	-	-	-	-	1.71
10	SBI MAGNUM TAXGAIN SCHEME	8,000,000	1.66	-	-	-	-	1.66
11	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	7,967,427	1.65	-	-	-	-	1.65
12	FRANKLIN TEMPLETON INVESTMENT FUNDS	7,450,000	1.55	-	-	-	-	1.55
13	THE MASTER TRUST BANK OF JAPAN, LTD. A/C HSBCEINDIAN EQUITY MOTHER FUND	7,361,946	1.53	-	-	-	-	1.53
14	PIONEER ASSET MANAGEMENT S.A. A/C PIONEER ASSET MANAGEMENT S.A. ON BEHALF OF PIONEER FUNDS-EMERGING MARKETS EQUITY	6,945,880	1.44	-	-	-	-	1.44
15	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	6,685,418	1.39	-	-	-	-	1.39
16	D. E. SHAW OCULUS INVESTMENTS BI-FI 1 MAURITIUS LIMITED	6,500,000	1.35	-	-	-	-	1.35
17	GOLDMAN SACHS (SINGAPORE) PTE	5,802,961	1.20	-	-	-	-	1.20
18	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	5,422,770	1.13	-	-	-	-	1.13
19	NOMURA SINGAPORE LIMITED	5,305,167	1.10	-	-	-	-	1.10
20	NORDEA EMERGING MARKET EQUITIES FUND	5,205,728	1.08	-	-	-	-	1.08
21	MORGAN STANLEY ASIA (SINGAPORE) PTE.	5,170,116	1.07	-	-	-	-	1.07
22	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE. LTD.	4,994,000	1.04	-	-	-	-	1.04
GRAND TOTAL		243,661,487	50.56	-	-	-	-	50.56

(l) (c) (ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l) (a) above)	Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	MATTHEWS ASIA DIVIDEND FUND	33,395,515	6.93	-	-	-	-	6.93
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	27,062,051	5.62	-	-	-	-	5.62
Grand TOTAL		60,457,566	12.55	-	-	-	-	12.55



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Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th June 2014

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
	TOTAL			



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Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code : BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended : 30th June 2014

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL				



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of security -

Class Y ('A' Ordinary Shares with Differential Voting Rights)

Scrip Code :

BSE : 570001 , NSE : TATAMTRDVR

Quarter Ended :

30th June 2014

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL				

