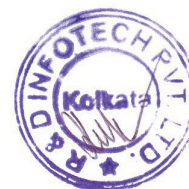


Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED	
Class of Security:		EQUITY	
Scrip Code : (BSE)	513434	NSE	TATAMETALI
Quarter Ended:		September 30, 2014	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25,288,000	100%	252,880,000.00



Annexure - A [Page - 2/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		September 30, 2014						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group2							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(c)	Body Corporates	2	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	Sub Total (A) (1)	2	12667590	12667590	50.093	50.093	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Any Other					0.000		
	Sub Total (A) (2)	0	0	0	0.000	0.000		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	2	12667590	12667590	50.093	50.093	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	4	20500	20000	0.081	0.081		
b	Financial Institutions / Banks	4	36501	36401	0.144	0.144		
c	Central Government/State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	2	13762	13262	0.054	0.054		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	13	912214	911114	3.607	3.607	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	625	1368113	1359213	5.410	5.410		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	48524	8758779	7043287	34.636	34.636		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	51	1076274	1076274	4.256	4.256		
c	Any Others							
	NRI/OCB	386	197628	197528	0.782	0.782		
	Trusts	3	1500	1500	0.006	0.006		
	Clearing Members	327	305902	305902	1.210	1.210		
	Sub Total (B) (2)	49916	11708196	9983704	46.299	46.299	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	49929	12620410	10894818	49.907	49.907	0	0.000
	Total Shareholding (A) + (B)	49931	25288000	23562408	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	49931	25288000	23562408	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : TATA METALKS LIMITED												
Scrip Code : (BSE)		513434		NSE		TATAMETAL						
Quarter Ended:		September 30, 2014										
SRL No	Name Of the Shareholder	Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (V)=(V)/(III) *	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants)	
							Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
i	TATA STEEL LIMITED	12667590	50.0933%	0	0.0000%	0.0000%	0	0.0000%	0	0.0000%	50.0933%	
Total:		12667590	50.0933%	0	0.0000%	0.0000%	0	0.0000%	0	0.0000%	50.0933%	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c)(i)

(I) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) : TATA METALLS LIMITED		Scrip Code : (BSE)		513434		NSE		TATAMETALI		
Quarter Ended:		September 30, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class			
1	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%		0.000%		0.000%	1.291%		
2	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%		0.000%		0.000%	1.048%		
Total:		591451	2.339%		0.000%		0.000%	2.339%		



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares			
Name of the Company (Scrip) : TATA METALIKS LIMITED			
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)
Quarter Ended:		September 30, 2014	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1			
2	NIL		
3			
Total:		0	0.000%



Annexure II - (II) (a)

(I I) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)	
Quarter Ended:		September 30, 2014		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares (i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a));
1				
2	NIL			
3				
Total:				



Annexure II - (II) (b)

(II) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
Scrip Code (BSE):		513434 (BSE)	TATAMETALI (NSE)	
Quarter Ended:		September 30, 2014		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
Total:				



Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:	EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		September 30, 2014					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family	0			0	0.000	0.000
(b)	Central Government/ State Government(s)		0				
(C)	Body Corporates	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	Sub Total (A) (1)	12667590	0	0	12667590	50.093	50.093
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Any Other						
	Sub Total (A) (2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	12667590	0	0	12667590	50.093	50.093
(B)	Public Shareholding						
(1)	Institutions					N.A	N.A
a	Mutual Funds & UTI	20500			20500	0.081	0.081
b	Financial Institutions / Banks	36501			36501	0.144	0.144
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	13762			13762	0.054	0.054
g	Foreign Venture Capital Investors						
h	Others						
	Sub Total (B) (1)	912214	0	0	912214	3.607	3.607
(2)	Non Institutions					N.A	N.A
a	Bodies Corporate	1368113			1368113	5.410	5.410
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8758779			8758779	34.636	34.636
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1076274			1076274	4.256	4.256
c	Any Others				0	0.000	0.000
	NRI / OCB	197628			197628	0.782	0.782
	Trusts	1500			1500	0.006	0.006
	Clearing Members	305902			305902	1.210	1.210
	Sub Total (B) (2)	11708196	0	0	11708196	46.299	46.299
	Total Public Shareholding B= (B)(1) + (B)(2)	12620410	0	0	12620410	49.907	49.907
	Total Public Shareholding (A) + (B)	25288000	0	0	25288000	100.000	100.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Grand Total (A) (B) + (C)	25288000	0	0	25288000	100.000	100.000

NOTE :



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : TATA METALIKS LIMITED									
Scrip Code(BSE) : BSE									
Scrip Code(NSE) : NSE									
TATAMETALI									
Quarter Ended: September 30, 2014									
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted	
		No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
			0.000%		0.000%		0.000%	0.000%	
			0.000%		0.000%		0.000%	0.000%	
			0.000%		0.000%		0.000%	0.000%	
Total:		0	0.000%		0.000%		0.000%	0.000%	0.000%

