

Annexure - A [Page - 1/2)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company (Scrip) : | TATA METALIKS LIMITED | | |
| Class of Security: | EQUITY | | |
| Scrip Code : (BSE) | 513434 | NSE | TATAMETALI |
| Quarter Ended: | March 31, 2015 | | |
| (I) | (II) | (III) | (IV) |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | | | |
| Held by public | | | |
| Total : | 0 | 0 | 0.000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | | | |
| Held by public | | | |
| Total : | 0 | 0 | 0.000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoters group | | | |
| Held by public | | | |
| Total : | 0 | 0 | 0.000 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 25,288,000 | 100% | 25,288,000.00 |



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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company (Scrip) : | | TATA METALIKS LIMITED | | | Class of Security: | | EQUITY | |
|-------------------------------|--|-----------------------|------------------------|--|---|----------------------------|--|-----------------------|
| Scrip Code : | | BSE | 513434 | NSE | TATAMETALI | | | |
| Quarter Ended: | | March 31, 2015 | | | | | | |
| Category Code | Category of Shareholder | No of Share holders | Total Number of Shares | No of Shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)I | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (b) | Central Government/ State Government(s) | | 0 | | 0.000 | 0.000 | | |
| (c) | Body Corporates | 1 | 12667590 | 12667590 | 50.093 | 50.093 | | 0.000 |
| (d) | Financial Institutions / Banks | | | | 0.000 | 0.000 | | |
| (e) | Any Other | | | | 0.000 | 0.000 | | |
| | Sub Total (A) (1) | 1 | 12667590 | 12667590 | 50.093 | 50.093 | 0 | 0.000 |
| (2) | Foreign | | | | | | | |
| a | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Institutions | | | | | | | |
| d | Any Other | | | | | 0.000 | | |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 1 | 12667590 | 12667590 | 50.093 | 50.093 | 0 | 0.000 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | N.A | N.A |
| a | Mutual Funds & UTI | 4 | 15500 | 15000 | 0.061 | 0.061 | | |
| b | Financial Institutions / Banks | 4 | 49335 | 49235 | 0.195 | 0.195 | | |
| c | Central Government /State Government(s). | 1 | 250000 | 250000 | 0.989 | 0.989 | | |
| d | Venture Capital Funds | | | | 0.000 | 0.000 | | |
| e | Insurance Companies | 2 | 591451 | 591451 | 2.339 | 2.339 | | |
| f | Foreign Institutional Investors (SEBI-registered) | 1 | 500 | 0 | 0.002 | 0.002 | | |
| g | Foreign Venture Capital Investors | | | | 0.000 | 0.000 | | |
| h | Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (1) | 12 | 906786 | 905686 | 3.586 | 3.586 | 0 | 0.000 |
| (2) | Non Institutions | | | | | | N.A | N.A |
| a | Bodies Corporate | 571 | 1413531 | 1404631 | 5.590 | 5.590 | | |
| b | i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh | 48973 | 8565941 | 6879661 | 33.874 | 33.874 | | |
| | ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh | 52 | 1177946 | 1177946 | 4.658 | 4.658 | | |
| c | Any Others | | | | | | | |
| | NRI / OCB | 388 | 180452 | 180352 | 0.714 | 0.714 | | |
| | Trusts | 3 | 1500 | 1500 | 0.006 | 0.006 | | |
| | Clearing Members | 260 | 374254 | 374254 | 1.480 | 1.480 | | |
| | Sub Total (B) (2) | 50247 | 11713624 | 10018344 | 46.321 | 46.321 | 0 | 0.000 |
| | Total Public Shareholding B= (B)(1) + (B)(2) | 50259 | 12620410 | 10924030 | 49.907 | 49.907 | 0 | 0.000 |
| | Total Shareholding (A) + (B) | 50260 | 25288000 | 23591620 | 100.000 | 100.000 | 0 | 0.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | 0.000 | | |
| | Grand Total (A) (B) + (C) | 50260 | 25288000 | 23591620 | 100.000 | 100.000 | 0 | 0.000 |

NOTE :



Annexure II - (I) (b)

| (I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|-------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|---|
| Name of the Company (Scrip) : TATA METALIKS LIMITED | | | | | | | | | | | |
| Scrip Code : (BSE) | | | 513434 | | | NSE | | | TATAMETALI | | |
| Quarter Ended: March 31, 2015 | | | | | | | | | | | |
| SRL No | Name Of the ShareHolder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants) |
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | | 12667590 | 50.094% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 50.094% |
| | Total: | 12667590 | 50.094% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 50.094% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Name of the Company (Scrip) : TATA METALIKS LIMITED | | NSE | | TATAMETALI | | |
|---|-------------------------|------------------------|--|-------------------------|---|--|
| | Scrip Code(BSE) : BSE | 513434 | | | | |
| | Quarter Ended: | March 31, 2015 | | | | |
| SRL No | Name Of the ShareHolder | Details of Shares held | | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
| | | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | |
| | | | | | | |
| | | | 0.000% | | 0.000% | 0.000% |
| | | | 0.000% | | 0.000% | 0.000% |
| | | | 0.000% | | 0.000% | 0.000% |
| | | | | | | |
| | Total: | 0 | 0.000% | | 0.000% | 0.000% |



Annexure II - (II) (a)

(I I) (a) STATEMENT details of Depository Receipts(DRs)

| Name of the Company (Scrip) : | | TATA METALIKS LIMITED | | |
|-------------------------------|---|-------------------------|---|---|
| Scrip Code : | | 513434 (BSE) | TATAMETALI (NSE) | |
| Quarter Ended: | | March 31, 2015 | | |
| SRL No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Type of outstanding DRs | No of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total no of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| Total: | | | | |



Annexure II - (I) (c)(i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Name of the Company (Scrip) : TATA METALIKS LIMITED | | NSE | | TATAMETALI | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---|--|------------------------|--|-------------------------|---|--|--|
| Scrip Code : (BSE) 513434 | | March 31, 2015 | | | | | |
| Quarter Ended: | | Details of Shares held | | Details of warrants | | Details of convertible securities | |
| SRL No | Name Of the ShareHolder | No of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1 | GENERAL INSURANCE CORPORATION OF INDIA | 326451 | 1.291% | | 0.000% | | 1.291% |
| 2 | THE ORIENTAL INSURANCE COMPANY LTD | 265000 | 1.048% | | 0.000% | | 1.048% |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Total: | 591451 | 2.339% | | 0.000% | | 2.339% |



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

| Name of the Company (Scrip) : | | TATA METALIKS LIMITED | | |
|-------------------------------|-----------------------|--|---|---|
| Scrip Code (BSE): | | 513434 (BSE) | TATAMETALI (NSE) | |
| Quarter Ended: | | March 31, 2015 | | |
| SRL No | Name Of the DR Holder | Type of otstndg DR(ADRs,GDRs,SDRs,etc) | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a)} |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| Total: | | | | |



| Annexure II - (I) (d) | | | | |
|---|-------------------------|------------------------|--|---------------------------------------|
| (I) (c) STATEMENT SHOWING details of locked-in shares | | | | |
| Name of the Company (Scrip) : | | TATA METALIKS LIMITED | | |
| Scrip Code : | | 513434 (BSE) | TATAMETALI (NSE) | |
| Quarter Ended: | | March 31, 2015 | | |
| SRL No | Name Of the ShareHolder | No of locked-in Shares | Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above} | Promoter / Promoter Group / Public |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| Total: | | 0 | 0.000% | |



Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company (Scrip) : | | TATA METALIKS LIMITED | | | Class of Security: | | EQUITY |
|-------------------------------|--|--|----------|----------|--------------------------------|------------------------------|----------------------------|
| Scrip Code : | | BSE | 513434 | NSE | TATAMETALI | | |
| Quarter Ended: | | March 31, 2015 | | | | | |
| Category Code | Category of Shareholder | Number of Voting Rights held in each class of Securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e (VI) | |
| | | EQUITY (X) | Y | Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group2 | | | | | | |
| (1) | INDIAN | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | 0 | | | 0 | 0.000 | 0.000 |
| (b) | Central Government/ State Government(s) | | 0 | | | | |
| (c) | Body Corporates | 12667590 | | | 12667590 | 50.094 | 50.094 |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other | | | | | | |
| | Sub Total (A) (1) | 12667590 | 0 | 0 | 12667590 | 50.094 | 50.094 |
| (2) | Foreign | | | | | | |
| a | Individuals (Non Resident Individuals / Foreign Individuals) | | | | | | |
| b | Bodies Corporate | 0 | | 0 | | | |
| c | Institutions | | | | | | |
| d | Any Other | | | | | | |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0 | | |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 12667590 | 0 | 0 | 12667590 | 50.094 | 50.094 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | N.A | N.A |
| a | Mutual Funds & UTI | 15500 | | | 15500 | 0.061 | 0.061 |
| b | Financial Institutions / Banks | 49335 | | | 49335 | 0.195 | 0.195 |
| c | Central Government /State Government(s). | 250000 | | | 250000 | 0.989 | 0.989 |
| d | Venture Capital Funds | | | | 0 | | 0.000 |
| e | Insurance Companies | 591451 | | | 591451 | 2.339 | 2.339 |
| f | Foreign Institutional Investors (SEBI-registered) | 500 | | | 500 | 0.002 | 0.002 |
| g | Foreign Venture Capital Investors | | | | | | |
| h | Others | | | | | | |
| | Sub Total (B) (1) | 906786 | 0 | 0 | 906786 | 3.586 | 3.586 |
| (2) | Non Institutions | | | | | N.A | N.A |
| a | Bodies Corporate | 1413531 | | | 1413531 | 5.590 | 5.590 |
| b | i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh | 8565641 | | | 8565641 | 33.873 | 33.873 |
| | ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh | 1177946 | | | 1177946 | 4.658 | 4.658 |
| c | Any Others | | | | 0 | 0.000 | 0.000 |
| | NRI / OCB | 180452 | | | 180452 | 0.714 | 0.714 |
| | Trusts | 1500 | | | 1500 | 0.006 | 0.006 |
| | Clearing Members | 374254 | | | 374254 | 1.480 | 1.480 |
| | Sub Total (B) (2) | 11713324 | 0 | 0 | 11713324 | 46.320 | 46.320 |
| | Total Public Shareholding B= (B)(1) + (B)(2) | 12620110 | 0 | 0 | 12620110 | 49.906 | 49.906 |
| | Total Public Shareholding (A) + (B) | 25287700 | 0 | 0 | 25287700 | 100.000 | 100.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | Grand Total (A) (B) + (C) | 25287700 | 0 | 0 | 25287700 | 100.000 | 100.000 |

NOTE :

