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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED	
Class of Security:		EQUITY	
Scrip Code : (BSE)	513434	NSE	TATAMETALI
Quarter Ended:		March 31, 2014	
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group	0		
Held by public	0		
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group	0		
Held by public	0		
Total :	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25,288,000	100%	252,880,000.00

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Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		March 31, 2014						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Families	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(c)	Body Corporates	2	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	Sub Total (A) (1)	2	12667590	12667590	50.093	50.093	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Qualified Foreign Investor							
e	Any Other					0.000		
	Sub Total (A) (2)	0	0	0	0.000	0.000		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	2	12667590	12667590	50.093	50.093	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	3	500	0	0.002	0.002		
b	Financial Institutions / Banks	2	800	700	0.003	0.003		
c	Central Government /State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	2	13762	13262	0.054	0.054		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Qualified Foreign Investor							
i	Any Others				0.000	0.000		
	Sub Total (B) (1)	10	856513	855413	3.387	3.387	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	511	1376060	1367060	5.442	5.442		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	47156	8506061	6764369	33.637	33.637		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	55	1585741	1585741	6.271	6.271		
c	Qualified Foreign Investor							
d	Any Others							
	NRI / OCB	343	179152	179052	0.708	0.708		
	Trusts	3	1500	1500	0.006	0.006		
	Clearing Members	163	115383	115383	0.456	0.456		
	Sub Total (B) (2)	48231	11763897	10013105	46.520	46.520	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	48241	12620410	10868518	49.907	49.907	0	0.000
	Total Shareholding (A) + (B)	48243	25288000	23536108	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) + (B) + (C)	48243	25288000	23536108	100.000	100.000	0	0.000

NOTE :

Annexure II - (I) (b)

(1)(b). Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

TATA METALIKS LIMITED

Name of the Company (Scrip) :		NSE		TATAMETALI					
BSE		513434		March 31, 2014					
Scrip Code:		Quarter Ended:		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital					
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities	
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)
1	TATA STEEL LIMITED	11799992	46.862%	0.000%	0.000%	0.000%	0.000%	0.000%	46.662%
2	KALIMATI INVESTMENT COMPANY LIMITED	867598	3.431%	0.000%	0.000%	0.000%	0.000%	0.000%	3.431%
Total:		12667590	50.093%	0	0.000%	0	0.000%	0	50.093%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		TATAMETALI (NSE)		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
Scrip Code :		513434 (BSE)		March 31, 2014			
Quarter Ended:		March 31, 2014					
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities	
		No of Shares held	Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
1	PATTON INTERNATIONAL LTD	346424	1.370%		0.000%	1.370%	
2	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%		0.000%	1.291%	
3	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%		0.000%	1.048%	
	Total:	937875	3.709%	0	0.000%	0	3.709%

0

Annexure II - (I) (c)(ii)

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares									
Name of the Company (Scrip) :		TATA METALIKS LIMITED							
Scrip Code :		513434 (BSE)		TATAMETALI (NSE)					
Quarter Ended:		March 31, 2014							
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital	
		No of Shares held	Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	0.000%	0.000%
			0.000%		0.000%		0.000%		0.000%
			0.000%		0.000%		0.000%		0.000%
			0.000%		0.000%		0.000%		0.000%
	Total:	0	0.000%	0	0.000%	0	0.000%	0	0.000%

Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company (Scrip) : TATA METALIKS LIMITED				
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)	
Quarter Ended:			March 31, 2014	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}	Promoter / Promoter Group / Public
1			0.00%	
2	NIL		0.00%	
3			0.00%	
Total:		0	0.00%	

Annexure II - (II) (a)

(II)(a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code :	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	March 31, 2014		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code (BSE):	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	March 31, 2014		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
	Total:			

Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		March 31, 2014					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family	0			0	0.000	0.000
(b)	Central Government/ State Government(s)		0				
(c)	Body Corporates	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	Sub Total (A) (1)	12667590	0	0	12667590	50.093	50.093
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Qualified Foreign Investor						
e	Any Other						
	Sub Total (A) (2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	12667590	0	0	12667590	50.093	50.093
(B)	Public Shareholding						
(1)	Institutions					N.A	N.A
a	Mutual Funds & UTI	500			500	0.002	0.002
b	Financial Institutions / Banks	800			800	0.003	0.003
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	13762			13762	0.054	0.054
g	Foreign Venture Capital Investors						
h	Qualified Foreign Investor						
i	Any Others						
	Sub Total (B) (1)	856513	0	0	856513	3.387	3.387
(2)	Non Institutions					N.A	N.A
a	Bodies Corporate	1376060			1376060	5.442	5.442
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8506061			8506061	33.637	33.637
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1585741			1585741	6.271	6.271
c	Qualified Foreign Investor						
d	Any Others				0	0.000	0.000
	NRI / OCB	179152			179152	0.708	0.708
	Trusts	1500			1500	0.006	0.006
	Clearing Members	115383			115383	0.456	0.456
	Sub Total (B) (2)	11763897	0	0	11763897	46.520	46.520
	Total Public Shareholding B= (B)(1) + (B)(2)	12620410	0	0	12620410	49.907	49.907
	Total Shareholding (A) + (B)	25288000	0	0	25288000	100.000	100.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Grand Total (A) (B) + (C)	25288000	0	0	25288000	100.000	100.000

NOTE :