

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(1) (a)	Statement showing Shareholding Pattern						
<b>Name of the Company</b>		<b>TATA GLOBAL BEVERAGES LIMITED</b>					
<b>Script Code, Name of the scrip, class of security</b>		<b>500800</b>					
<b>Quarter ended :</b>		<b>31st March 2015</b>					
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>			
Held by Promoter / Promoters Group		-	-	-	-	-	-
Held by public		-	-	-	-	-	-
<b>Total</b>		-	-	-	-	-	-
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by Promoter / Promoters Group		-	-	-	-	-	-
Held by public		-	-	-	-	-	-
<b>Total</b>		-	-	-	-	-	-
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by Promoter / Promoters Group		-	-	-	-	-	-
Held by public		-	-	-	-	-	-
<b>Total</b>		-	-	-	-	-	-
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>618398570</b>					

  

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group</b>		<b>0</b>	<b>0</b>				
(1)	<b>Indian</b>		<b>0</b>	<b>0</b>				
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	9	217083190	217083190	36.42	35.10	11500000	5.30
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>9</b>	<b>217083190</b>	<b>217083190</b>	<b>36.42</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>
(2)	<b>Foreign</b>	<b>0</b>	<b>0</b>	<b>0</b>				
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00
(b)	Bodies Corporate	0	0	0	-	-	0	0.00
(c)	Institutions	0	0	0	-	-	0	0.00
(d)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(e)	Any Other (specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>217083190</b>	<b>217083190</b>	<b>36.42</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>
(B)	<b>Public Shareholding</b>						NA	NA
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	77	25081044	24990354	4.21	4.06		
(b)	Financial Institutions / Banks	71	56231585	56135315	9.43	9.09		
(c)	Central Government / State Governments(s)	3	359131	353281	0.06	0.06		
(d)	Venture Capital Funds	0	0	0	-	-		
(e)	Insurance Companies	10	3743054	3743054	0.63	0.61		
(f)	Foreign Institutional Investors	149	105917326	105909066	17.77	17.13		
(g)	Foreign Venture Capital Investors	0	0	0	-	-		
(h)	Foreign Portfolio Investor (Corporate)	26	19178855	19178855	3.22	3.10		
(i)	Qualified Foreign Investor	0	0	0	-	-		
(j)	Any Other (Specify)	0	0	0	-	-		
	<b>Sub-Total (B) (1)</b>	<b>336</b>	<b>210510995</b>	<b>210309925</b>	<b>35.32</b>	<b>34.04</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	2,308	14892092	14630622	2.50	2.41		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	168,376	135004392	120676684	22.65	21.83		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	29	8950729	7931359	1.50	1.45		
(c)	Qualified Foreign Investors							
(d)	Any Other (Specify)							
(i)	Trust	39	3186616	3181986	0.53	0.52		
(ii)	Directors & their relatives	2	33500	33500	0.01	0.01		
(iii)	OCBs/Foreign Cos	0	0	0	-	-		
(iv)	Non-Resident Individuals	3,615	4824994	4739159	0.81	0.78		
(v)	Foreign Bodies - DR	1	292566	292566	0.05	0.05		
(vi)	Foreign Bodies	0	0	0	-	-		
(vii)	Foreign Institutional Investors - DR	1	1249030	1249030	0.21	0.20		
(viii)	Foreign Nationals-DR	1	500	500	0.00	0.00		
	<b>Sub-total (B) (2)</b>	<b>174372</b>	<b>168434419</b>	<b>152735406</b>	<b>28.26</b>	<b>27.24</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>174708</b>	<b>378945414</b>	<b>363045331</b>	<b>63.58</b>	<b>61.28</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>174717</b>	<b>596028604</b>	<b>580128521</b>	<b>100.00</b>	<b>96.38</b>	<b>11500000</b>	<b>1.93</b>
(C)	<b>Shares held by Custodians against which DRs are issued (GDR)</b>							
(1)	<b>Promoter and Promoter Group</b>							
(2)	<b>Public</b>	1	22369966	22369966	-	3.62	0	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>174718</b>	<b>618398570</b>	<b>602498487</b>	<b>100.00</b>	<b>100.00</b>	<b>11500000</b>	<b>1.86</b>

\* Exclusive of Government Insurance Companies which are FIs

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN  
Vice President & Secretary

<b>(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>								
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held	
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100 (VII)	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)
1	TATA SONS LIMITED	142854570	23.10	11500000	8.05	1.86	0	0
2	TATA CHEMICALS LIMITED	43175140	6.98	0	0.00	0.00	0	0
3	TATA INVESTMENT CORPORATION LTD	26900000	4.35	0	0.00	0.00	0	0
4	EWART INVESTMENTS LIMITED	3416360	0.55	0	0.00	0.00	0	0
5	TATA INDUSTRIES LIMITED	731120	0.12	0	0.00	0.00	0	0
6	TITAN COMPANY LIMITED	5000	0.00	0	0.00	0.00	0	0
	<b>TOTAL</b>	<b>217083190</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>	<b>1.86</b>	<b>0</b>	<b>0</b>
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.								
"Tata AIA Life Insurance Company Limited" which is not considered part of Promoter Group not holds any equity shares of the paid up equity share capital of the Company."								
<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of warrants		Details of Convertible securities held		
				Number of warrants held	As a % total number of warrants of the same class			
1	LIFE INSURANCE CORPORATION OF INDIA	31213954	5.05	0	0.00	0		
2	GOVERNMENT PENSION FUND GLOBAL	7692045	1.24	0	0.00	0		
3	NATIONAL INSURANCE COMPANY LTD	7005780	1.13	0	0.00	0		
4	PLATINUM INTERNATIONAL BRANDS FUND	6380060	1.03	0	0.00	0		
5	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	6266811	1.01	0	0.00	0		
	<b>TOTAL</b>	<b>58558650</b>	<b>9.47</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of warrants				
				Number of warrants	As a % total number of warrants of the same class			
1	LIFE INSURANCE CORPORATION OF INDIA	31213954	5.05	0	0.00			
	<b>TOTAL</b>	<b>31213954</b>	<b>5.05</b>	<b>0</b>	<b>0.00</b>			
<b>(I) (d) Statement showing details of locked-in-shares</b>								
Sr. No.	Name of the shareholder	Number of locked-in shares		Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above}				
1	N.A.	N.A.		N.A.				
	<b>TOTAL</b>							
<b>(II) (a) Statement showing details of Depository Receipts (DRs)</b>								
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above}				
1	GDR	22369966		3.62				
	<b>TOTAL</b>	<b>22369966</b>		<b>3.62</b>				
<b>(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares</b>								

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN  
Vice President & Secretary

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (11) (a) above}
1	Nil			
	TOTAL			

For TATA GLOBAL BEVERAGES LIMITED

  
V. MADAN  
Vice President & Secretary



**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.**

Category code	Category of Shareholder	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>		NA	NA			
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	217083190			217083190	36.42	35.10
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>217083190</b>	<b>0</b>	<b>0</b>	<b>217083190</b>	<b>36.42</b>	<b>35.10</b>
<b>(2)</b>	<b>Foreign</b>		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>217083190</b>	<b>0</b>	<b>0</b>	<b>217083190</b>	<b>36.42</b>	<b>35.10</b>
<b>(B)</b>	<b>Public Shareholding</b>		NA	NA			
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI	25081044			25081044	4.21	4.06
(b)	Financial Institutions / Banks	56231585			56231585	9.43	9.09
(c)	Central Government / State Governments(s)	359131			359131	0.06	0.06
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	3743054			3743054	0.63	0.61
(f)	Foreign Institutional Investors	105917326			105917326	17.77	17.13
(g)	Foreign Portfolio Investor (Corporate)	19178855			19178855	3.22	3.10
(h)	Foreign Venture Capital Investors	0			0	0.00	0.00
(i)	Qualified Foreign Investor	0			0	0.00	0.00
(j)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>210510995</b>	<b>0</b>	<b>0</b>	<b>210510995</b>	<b>35.32</b>	<b>34.04</b>
<b>(2)</b>	<b>Non-Institutions</b>		NA	NA			
(a)	Bodies Corporate	14892092			14892092	2.50	2.41
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	135004392			135004392	22.65	21.83
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8950729			8950729	1.50	1.45
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
(i)	Trust	3186616			3186616	0.53	0.52
(ii)	Directors & their relatives	33500			33500	0.01	0.01
(iii)	OCBs/Foreign Cos	0			0	0.00	0.00
(iv)	Non-Resident Individuals	4824994			4824994	0.81	0.78
(v)	Foreign Bodies - DR	292566			292566	0.05	0.05
(vi)	Foreign Bodies	0			0	0.00	0.00
(i)	Foreign Institutional Investors - DR	1249030			1249030	0.21	0.20
(ii)	Foreign Nationals-DR	500			500	0.00	0.00
	<b>Sub-total (B) (2)</b>	<b>168434419</b>	<b>0</b>	<b>0</b>	<b>168434419</b>	<b>28.26</b>	<b>27.24</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>378945414</b>	<b>0</b>	<b>0</b>	<b>378945414</b>	<b>63.58</b>	<b>61.28</b>
	<b>TOTAL (A)+(B)</b>	<b>596028604</b>	<b>0</b>	<b>0</b>	<b>596028604</b>	<b>100.00</b>	<b>96.38</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	22369966	NA	NA	22369966	0.00	3.62
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>618398570</b>	<b>0</b>	<b>0</b>	<b>618398570</b>	<b>100.00</b>	<b>100.00</b>

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN  
Vice President & Secretary

**Tata Global Beverages Limited**  
**List of Shares Pledged as on 31.03.2015**

<b>Sr.N o.</b>	<b>Account No.</b>	<b>Name</b>	<b>Holding</b>	<b>Pledged Holding</b>	<b>% to Capital</b>	<b>% to Holding</b>
1	IN30001110015811	TATA SONS LIMITED	97070,180	11500,000	1.86	11.85
		<b>Total</b>	97070,180	11500,000	1.86	11.85

For TATA GLOBAL BEVERAGES LIMITED

  
V. MADAN  
Vice President & Secretary