

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a)	Statement showing Shareholding Pattern						
Name of the Company		TATA GLOBAL BEVERAGES LIMITED					
Scrip Code, Name of the scrip, class of security		500800					
Quarter ended :		31st March 2014					
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Held by Promoter / Promoters Group		-	-		-		
Held by public		-	-		-		
Total		-	-		-		
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by Promoter / Promoters Group		-	-		-		
Held by public		-	-		-		
Total		-	-		-		
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by Promoter / Promoters Group		-	-		-		
Held by public		-	-		-		
Total		-	-		-		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		618398570					

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ^(vi)	As a percentage of (A+B+C) ^(vii)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) x 100
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	9	217083190	217083190	35.70	35.10	11500000	5.30
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any Other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (1)	9	217083190	217083190	35.70	35.10	11500000	5.30
(2)	Foreign							
(a)	Individuals (Non-Resident)	0	0	0	-	-	0	0.00
(b)	Individuals/Foreign Individuals	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	0	0	0	-	-	0	0.00
(d)	Institutions	0	0	0	-	-	0	0.00
(e)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(f)	Any Other (specify)	0	0	0	-	-	0	0.00
	Sub-Total (A) (2)	0	0	0	-	-	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)	9	217083190	217083190	35.70	35.10	11500000	5.30
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	93	14850662	14759972	2.44	2.40	-	-
(b)	Financial Institutions / Banks	72	58426009	58329739	9.61	9.45	-	-
(c)	Central Government / State Governments(s)	5	1322441	1316591	0.22	0.21	-	-
(d)	Venture Capital Funds	0	0	0	-	-	-	-
(e)	Insurance Companies	13	12879630	12879630	2.12	2.08	-	-
(f)	Foreign Institutional Investors	190	133404907	133391647	21.94	21.57	-	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	-	-
(h)	Qualified Foreign Investor	0	0	0	-	-	-	-
(i)	Any Other (Specify)	0	0	0	-	-	-	-
	Sub-Total (B) (1)	373	220883649	220677579	36.32	35.72	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2,742	16826109	16559379	2.77	2.72	NA	NA
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	1,74,778	139896137	124189286	23.00	22.62	-	-
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	31	5772003	4360093	0.95	0.93	-	-
(c)	Qualified Foreign Investors	2	1250	1250	0.00	0.00	-	-
(d)	Any Other (Specify)							
(i)	Trust	37	2449786	2445156	0.40	0.40	-	-
(ii)	Directors & their relatives	2	33500	33500	0.01	0.01	-	-
(iii)	OCBs/Foreign Cos	0	0	0	-	-	-	-
(iv)	Non-Resident Individuals	3,866	5095572	5017617	0.84	0.82	-	-
(v)	Foreign Bodies - DR	2	29190	29190	0.00	0.00	-	-
(vi)	Foreign Bodies							
(vii)	Foreign Institutional Investors - DR	1	87955	87955	0.01	0.01	-	-
(viii)	Foreign Nationals-DR	1	500	500	0.00	0.00	-	-
	Sub-total (B) (2)	181462	170192002	152723926	27.98	27.52	NA	NA
	Total Public Shareholding (B) = (B1)+(B2)	181835	391075651	373401505	64.30	63.24	NA	NA
	TOTAL (A)+(B)	181844	608158841	590484695	100.00	98.34	11500000	1.89
(C)	Shares held by Custodians against which DRs are issued (GDR)							
(1)	Promoter and Promoter Group							
(2)	Public	1	10239729	10239729	-	1.66	0	NA
	GRAND TOTAL (A)+(B)+(C)	181845	618398570	600724424	100.00	100.00	11500000	1.86

* Exclusive of Government Insurance Companies which are FIs



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"										
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)
1	TATA SONS LIMITED	142854570	23.10	11500000	26.84	1.86	-	-	-	23.10
2	TATA CHEMICALS LIMITED	43175140	6.98	0	0.00	0.00	-	-	-	6.98
3	TATA INVESTMENT CORPORATION LTD	26900000	4.35	0	0.00	0.00	-	-	-	4.35
4	EWART INVESTMENTS LIMITED	3416360	0.55	0	0.00	0.00	-	-	-	0.55
5	TATA INDUSTRIES LIMITED	731120	0.12	0	0.00	0.00	-	-	-	0.12
6	TITAN INDUSTRIES LIMITED	6000	0.00	0	0.00	0.00	-	-	-	0.00
	TOTAL	217083190	35.10	11800000	8.30	1.86	-	-	-	35.10

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

*Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group not holds any equity shares of the paid up equity share capital of the Company.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	34676286	5.61	-	-	5.61
2	SKAGEN KON-TIKI VERDIPAPIRFOND	12304260	1.99	-	-	1.99
3	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM INTERNATIONAL BRANDS FUND	10843060	1.75	-	-	1.75
4	WDFC STANDARD LIFE INSURANCE COMPANY LIMITED	8600462	1.39	-	-	1.39
5	GOVERNMENT PENSION FUND GLOBAL	7496597	1.21	-	-	1.21
6	NATIONAL INSURANCE COMPANY LTD	6253780	1.01	-	-	1.01
	TOTAL	80176355	12.97	-	-	12.97

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 8% of the total number of shares of the company						
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	
1	Life Insurance Corporation of India	34676286	5.61	-	-	5.61
	TOTAL	34676286	5.61	-	-	5.61

(I) (d) Statement showing details of locked-in shares				
Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
	NIL			
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	10239729	10239729	1.66
	TOTAL	10239729	10239729	1.66

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	NIL			
	TOTAL			



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian		NA	NA			
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	217083190			217083190	35.70	35.10
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (1)	217083190	0	0	217083190	35.70	35.10
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	217083190	0	0	217083190	35.70	35.10
(B)	Public Shareholding						
(1)	Institutions		NA	NA			
(a)	Mutual Funds / UTI	14850662			14850662	2.44	2.40
(b)	Financial Institutions / Banks	58426009			58426009	9.61	9.45
(c)	Central Government / State Governments(s)	1322441			1322441	0.22	0.21
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	12879630			12879630	2.12	2.08
(f)	Foreign Institutional Investors	133404907			133404907	21.94	21.57
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	220883649	0	0	220883649	36.32	35.72
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	16826109			16826109	2.77	2.72
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	139896137			139896137	23.00	22.62
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	5772003			5772003	0.95	0.93
(c)	Qualified Foreign Investor	1250			1250	0.00	0.00
(d)	Any Other (specify)						
(i)	Trust	2449786			2449786	0.40	0.40
(ii)	Directors & their relatives	33500			33500	0.01	0.01
(iii)	OCBs/Foreign Cos	0			0	0.00	0.00
(iv)	Non-Resident Individuals	5095572			5095572	0.84	0.82
(v)	Foreign Bodies - DR	29190			29190	0.00	0.00
(vi)	Foreign Bodies	0			0	0.00	0.00
(i)	Foreign Institutional Investors - DR	87955			87955	0.01	0.01
(ii)	Foreign Nationals-DR	500			500	0.00	0.00
	Sub-total (B) (2)	170192002	0	0	170192002	27.98	27.52
	Total Public Shareholding (B) = (B)(1)+(B)(2)	391075651	0	0	391075651	64.30	63.24
	TOTAL (A)+(B)	608158841	0	0	608158841	100.00	98.34
(C)	Shares held by Custodians and against which Depository Receipts have been Issued	10239729	NA	NA	10239729	0.00	1.66
	GRAND TOTAL (A)+(B)+(C)	618398570	0	0	618398570	100.00	100.00

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN
Vice President & Secretary