

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(i) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Elxsi Limited		
Scrip Code / Name of the scrip / class of security:		500408		
Quarter Ended:		30th June 2014		
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up</b>	<b>As a % of total no. of partly</b>	<b>As a % of total no. of</b>
Hold by Promoter / Promoters Group		0	0.00	0.00
Hold by public		0	0.00	0.00
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding</b>	<b>As a % of total No. of</b>	<b>As a % of total no. of</b>
Hold by Promoter / Promoters Group		0	0.00	0.00
Hold by public		0	0.00	0.00
1) FCBs		0	0.00	0.00
2) CARs		0	0.00	0.00
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of</b>	<b>As a % of total no. of</b>
Hold by Promoter / Promoters Group		0	0.00	0.00
Hold by public		0	0.00	0.00
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of</b>		<b>31138220</b>		

Category code (I)	Category of Shareholder (II)	Number of shareholder s (III)	Total number of shares (IV)	Number of shares held in dematerialise d form (V)	Total Shareholding as a		Shares pledged or	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)* 100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	4	14017288	14017288	45.02	45.02	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Trust)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (1)</b>	<b>4</b>	<b>14017288</b>	<b>14017288</b>	<b>45.02</b>	<b>45.02</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>4</b>	<b>14017288</b>	<b>14017288</b>	<b>45.02</b>	<b>45.02</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public Shareholding Institutions</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	2	495	295	0.00	0.00		
(b)	Financial Institutions / Banks	6	116354	116154	0.37	0.37		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	1161339	1161339	3.73	3.73		N.A.
(f)	Foreign Institutional Investors	29	1829894	1827384	5.88	5.88		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h - i)	Foreign Institutional Investors - DR	0	0	0	0.00	0.00		
(h - ii)	Foreign Bodies - DR	0	0	0	0.00	0.00		
(h - iii)	Foreign National - DR	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>39</b>	<b>3107882</b>	<b>3105182</b>	<b>9.98</b>	<b>9.98</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1458	2990769	2986468	9.60	9.60		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	52711	9243473	7634566	29.68	29.68		N.A.
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	55	1770696	1770696	5.69	5.69		
(c)	Any Other (specify)							
i	Foreign Corporate Bodies	0	0	0	0.00	0.00		
ii	Trust	5	5012	5012	0.02	0.02		
iii	Directors & Relatives	3	3100	3100	0.01	0.01		
	<b>Sub-total (B) (2)</b>	<b>54232</b>	<b>14013050</b>	<b>12398632</b>	<b>45.00</b>	<b>45.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>54271</b>	<b>17120932</b>	<b>15505014</b>	<b>54.98</b>	<b>54.98</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>54275</b>	<b>31138220</b>	<b>29522302</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54275</b>	<b>31138220</b>	<b>29522302</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>



(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	13147932	42.22	-	-	-	-	-	-	-	42.22
2	TATA INVESTMENT CORPORATION LIMITED	909656	2.80	-	-	-	-	-	-	-	2.80
	<b>TOTAL</b>	<b>14017288</b>	<b>45.02</b>								<b>45.02</b>

(1) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1,124,198	3.64	-	-	-	-	3.64
2	MV SCIP MAINTIUS	369,249	1.19	-	-	-	-	1.19
	<b>TOTAL</b>	<b>1503438</b>	<b>4.83</b>					<b>4.83</b>

(1) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>					<b>0.00</b>

(ii) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(ii) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (1)	Name of the shareholder (II)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III) *100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	13147832	42.22	-	-	-	-	-	-	-	42.22
2	TATA INVESTMENT CORPORATION LIMITED	859256	2.80	-	-	-	-	-	-	-	2.80
	<b>TOTAL</b>	<b>14017288</b>	<b>45.02</b>	-	-	-	-	-	-	-	<b>45.02</b>

(1) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (1)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares(incl uding underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1,134,198	3.64	-	-	-	-	3.64
2	MV SCIF MAURITIUS	369,240	1.19	-	-	-	-	1.19
	<b>TOTAL</b>	<b>1503438</b>	<b>4.83</b>	-	-	-	-	<b>4.83</b>

(1) (c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (1)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	-	-	-	-	<b>0.00</b>

(1) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(1) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(1) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

