

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company:				Tata Coffee Limited				
Scrip Code, Name of the scrip, class of security:								
Quarter ended:				31st March, 2015				
Partly paid-up shares:-				No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by Promoter / Promoters Group								
Held by public								
Total								
Outstanding convertible securities:-				No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by Promoter / Promoters Group								
Held by public								
Total								
Warrants:-				No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Promoter / Promoters Group								
Held by public								
Total								
Total paid-up capital of the company assuming full conversion of warrants and convertible securities								

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+R)	As a percentage of (A+R+C)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	107359820	107359820	57.48	57.48	31,000,400	28.88
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A) (1)	2	107359820	107359820	57.48	57.48	31000400	28.88
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	107359820	107359820	57.48	57.48	31000400	28.88
(B)	Public Shareholding Institutions						NA	NA
(1)	Mutual Funds / UTI	16	1682579	1654719	0.90	0.90		
(a)	Financial Institutions / Banks	25	615384	562734	0.33	0.33		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Venture Capital Funds	6	5236270	5236270	2.80	2.80		
(d)	Insurance Companies	1	3000	3000	0.00	0.00		
(e)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(f)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(g)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	48	7537233	7456723	4.04	4.04		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	1,274	18152810	18021720	9.72	9.72		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	66,085	41458921	35235141	22.20	22.20		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	22	4614996	4409926	2.47	2.47		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other							
i	Foreign Company	1	7586310	7586310	4.06	4.06		
ii	Director	1	1990	1990	0.00	0.00		
iii	Trust	4	58290	58290	0.03	0.03		
	Sub-total (B) (2)	67387	71873317	65313377	38.48	38.48		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	67435	79410550	72770100	42.52	42.52	NA	NA
	TOTAL (A)+(B)	67437	186770370	180129920	100.00	100.00	31000400	16.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	67437	186770370	180129920	100.00	100.00	31000400	16.60



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100 (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	(XII)	
1	TATA GLOBAL BEVERAGES LIMITED	107359820	57.48	31000400	28.88	16.60	-	-	-	-	57.48
	TOTAL	107359820	57.48	31000400	28.88	16.60	-	-	-	-	57.48
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011											
(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the Shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	F. BORN A G	7586310	4.06	-	-	-	-	4.06			
2	RELIGARE FINVEST LTD	4455790	2.39	-	-	-	-	2.39			
3	CAPITAL FIRST LIMITED	2994960	1.60	-	-	-	-	1.60			
4	NATIONAL INSURANCE COMPANY LTD	2395930	1.28	-	-	-	-	1.28			
	TOTAL	17432990	9.33	-	-	-	-	9.33			
(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public"											
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
			Nil								
	TOTAL	0	0.00	-	-	-	-	0.00			
(1) (d) Statement showing details of locked-in shares											
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-In shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	Promoter / Promoter Group / Public							
			Nil								
	TOTAL										
(II) (a) Statement showing details of Depository Receipts (DRs)											
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)							
				Nil							
	TOTAL										
(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of											
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)							
				Nil							
	TOTAL										



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights			Total Voting Rights	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(I)	(II)	(III)	(IV)	(V)	(III+IV+V)		
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State	0			0	0.00	0.00
(c)	Bodies Corporate	107359820			107359820	57.48	57.48
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (Trust)	0			0	0.00	0.00
	Sub-Total (A) (1)	107359820	0	0	107359820	57.48	57.48
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and	107359820	0	0	107359820	57.48	57.48
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	1682579			1682579	0.90	0.90
(b)	Financial Institutions / Banks	615384			615384	0.33	0.33
(c)	Central Government / State	0			0	0.00	0.00
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	5236270			5236270	2.80	2.80
(f)	Foreign Institutional Investors	3000			3000	0.00	0.00
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	7537233	0	0	7537233	4.04	4.04
(2)	Non-Institutions						
(a)	Bodies Corporate	18152810			18152810	9.72	9.72
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	41458921			41458921	22.20	22.20
ii	Individual shareholders holding nominal share capital in excess of Rs.	4614996			4614996	2.47	2.47
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
i	Foreign Corporate Bodies	7586310			7586310	4.06	4.06
ii	Director	1990			1990	0.00	0.00
iii	Trusts	58290			58290	0.03	0.03
	Sub-total (B) (2)	71873317	0	0	71873317	38.48	38.48
	Total Public Shareholding (B) =	79410550	0	0	79410550	42.52	42.52
	TOTAL (A)+(B)	186770370	0	0	186770370	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts	0			0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	186770370	0	0	186770370	100.00	100.00

