

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>		
<b>Scrip Code : 500770</b>	<b>Scrip Symbol : TATACHEM</b>	<b>Class of Security : Equity</b>
<b>Quarter ended : 30th June, 2014</b>		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>254756278</b>		

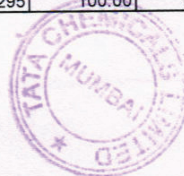


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(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	Quarter ended : 30th June, 2014
Scrip Code : 500770	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	3723648	4.73
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>25</b>	<b>79125857</b>	<b>79125657</b>	<b>31.06</b>	<b>31.06</b>	<b>3723648</b>	<b>4.71</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>25</b>	<b>79125857</b>	<b>79125657</b>	<b>31.06</b>	<b>31.06</b>	<b>3723648</b>	<b>4.71</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	96	16427402	16381902	6.45	6.45	0	0.00
(b)	Financial Institutions / Banks	160	517659	476483	0.21	0.21	0	0.00
(c)	Central Government / State Governments(s)	5	73098	1500	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	42	43285322	43284920	16.99	16.99	0	0.00
(f)	Foreign Institutional Investors	156	55496202	55493602	21.78	21.78	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies / OCBs	3	384572	384572	0.15	0.15	0	0.00
	<b>Sub-Total (B) (1)</b>	<b>463</b>	<b>116184811</b>	<b>116023535</b>	<b>45.61</b>	<b>45.61</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2097	4923531	4845102	1.93	1.93	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	193267	47904201	39987945	18.81	18.81	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	246	5715069	5428456	2.24	2.24	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)							
	- Trust	34	902809	902600	0.35	0.35	0	0.00
	<b>Sub-total (B) (2)</b>	<b>195644</b>	<b>59445610</b>	<b>51164103</b>	<b>23.33</b>	<b>23.33</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>196107</b>	<b>175630421</b>	<b>167187638</b>	<b>68.94</b>	<b>68.94</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>196132</b>	<b>254756278</b>	<b>246313295</b>	<b>100.00</b>	<b>100.00</b>	<b>3723648</b>	<b>1.46</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>196132</b>	<b>254756278</b>	<b>246313295</b>	<b>100.00</b>	<b>100.00</b>	<b>3723648</b>	<b>1.46</b>



**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED		Quarter ended : 30th June, 2014										
Scrip Code : 500770		Details of Shares held		Encumbered Shares ( * )			Details of warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII))
Sr. No. (i)	Name of the shareholder (ii)	Number of Shares (iii)	As a percentage of grand total (A)+(B)+(C) (iv)	Number (v)	As a Percentage (vi) = (v) / (iii) * 100 (vii)	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (viii)	Number of warrants held (ix)	As a % total number of warrants of the same class (x)	Number of convertible securities held (xi)	As a % total number of convertible securities of the same class (xii)		
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	0	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	0	0.00	0	6.18
3	Tata Global Beverage Limited	11185522	4.39	3723648	33.29	1.46	0	0.00	0	0.00	0	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0	0.54
5	Simto Investment Company Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0	0.24
6	Sir Dorabji Tata Trust	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0	0.10
7	Vollas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0	0.03
11	Sir Ratan Tata Trust	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0	0.03
12	J R D Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00
	<b>TOTAL</b>	<b>79125857</b>	<b>31.06</b>	<b>3723648</b>	<b>4.71</b>	<b>1.46</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>31.06</b>



(i) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
1	LIFE INSURANCE CORPORATION OF INDIA	14600489	5.73	0	0.00	0	0.00	5.73	
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11356667	4.46	0	0.00	0	0.00	4.46	
3	FRANKLIN TEMPLETON INVESTMENT FUNDS	10324196	4.05	0	0.00	0	0.00	4.05	
4	GOVERNMENT PENSION FUND GLOBAL	10218513	4.01	0	0.00	0	0.00	4.01	
5	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	4887884	1.92	0	0.00	0	0.00	1.92	
6	GENERAL INSURANCE CORPORATION OF INDIA	4400005	1.73	0	0.00	0	0.00	1.73	
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	4250834	1.67	0	0.00	0	0.00	1.67	
8	TEMPLETON INDIA EQUITY INCOME FUND	3150000	1.24	0	0.00	0	0.00	1.24	
9	BRANDES INSTITUTIONAL EMERGING MARKETS FUND	2785009	1.09	0	0.00	0	0.00	1.09	
	<b>TOTAL</b>	<b>65973597</b>	<b>25.90</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>25.90</b>	

(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company									
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
1	LIFE INSURANCE CORPORATION OF INDIA	14600489	5.73	0	0.00	0	0.00	5.73	
	<b>TOTAL</b>	<b>14600489</b>	<b>5.73</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>5.73</b>	





(I) (d) Statement showing details of locked-in-shares					
Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked-in shares as a (%) of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public	
	TOTAL		N.A.		
(II) (a) Statement showing details of Depository Receipts (DRs)					
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	
	TOTAL			N.A.	
(III) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group, are in excess of 1% of the total number of shares					
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	
	TOTAL			N.A.	

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th June, 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	0	0	0	0	0.00	0.00
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	0	0	0	0	0.00	0.00
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	0	0	0	0	0.00	0.00
(2)	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
iii	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
iv	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	<b>Sub-total (B) (2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable

