

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | Tata Chemicals Limited | | | | | | | | | | | |
|---|--|---|----------------------------------|---|--------------------------|--|---|--|---------------|--------------------------|--|---|---------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | BSE Limited National Stock Exchange of India Limited | | | | | | | | | | | |
| Date of reporting | | 22/1/2014 | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Tata Global Beverages Ltd | | | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: Creation of Pledge of 84,447 Equity Share with SBICAP Trustee Company Ltd, Debenture Trustee | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
| | No. of shares | % of total share capital | % w.r.t diluted share capital(*) | No. of shares | % of total share capital | Type of event (creation / release/ invocation) | Date of creation/invocation/ release-of-encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | | No. of shares |
| Tata Sons Ltd | 49306423 | 19.35 | 19.35 | - | - | - | - | - | - | - | - | - | - |
| Tata Investment Corporation Ltd | 15753501 | 6.18 | 6.18 | - | - | - | - | - | - | - | - | - | - |
| Tata Global Beverages Ltd | 11185522 | 4.39 | 4.39 | 3639201 | 1.43 | Creation | 21/01/2014 | Pledge | 84447 | 0.03 | SBICAP Trustee Company Ltd | 3723648 | 1.46 |
| Ewart Investment Ltd | 1369290 | 0.54 | 0.54 | - | - | - | - | - | - | - | - | - | - |
| Simto Investment Company Ltd | 618000 | 0.24 | 0.24 | - | - | - | - | - | - | - | - | - | - |
| Sir Dorabji Tata | 259425 | 0.10 | 0.10 | - | - | - | - | - | - | - | - | - | - |



