

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|---|
| Name of the Target Company(TC) | Tata Chemicals Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Limited National Stock Exchange of India Limited |
| Date of reporting | 21/1/2014 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Tata Global Beverages Ltd |

Details of the creation/invocation/release of encumbrance: Release of pledge of 7,69,276 Equity Share pledged with SBICAP Trustee Company Ltd, Debenture Trustee

| Name of the promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} |
|---|--|--------------------------|----------------------------------|---|--------------------------|--------------------------|---|--|--|---------------|--------------------------|--|---------------|---|
| | No. of shares | % of total share capital | % w.r.t diluted share capital(*) | No. of shares | % of total share capital | % of total share capital | Type of event (creation /release/ invocation) | Date of creation/invocation / release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No. of shares | |
| Tata Sons Ltd | 49306423 | 19.35 | 19.35 | - | - | - | - | - | - | - | - | - | - | - |
| Tata Investment Corporation Ltd | 15733501 | 6.18 | 6.18 | - | - | - | - | - | - | - | - | - | - | - |
| Tata Global Beverages Ltd | 11185522 | 4.39 | 4.39 | 769276 | 0.30 | 0.30 | Release | 20/01/2014 | Pledge | 769276 | 0.30 | SBICAP Trustee Company Ltd | - | - |
| Ewart Investment Ltd | 1369290 | 0.54 | 0.54 | - | - | - | - | - | - | - | - | - | - | - |
| Sinto Investment Company Ltd | 618000 | 0.24 | 0.24 | - | - | - | - | - | - | - | - | - | - | - |
| Sir Dorabji Tata | 259425 | 0.10 | 0.10 | - | - | - | - | - | - | - | - | - | - | - |



